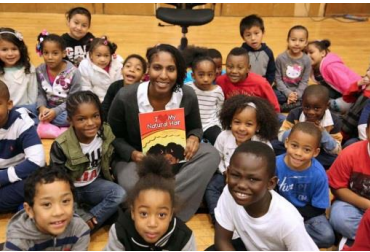




OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Update: One-Time COVID Funds



iam OUSD

Board of Education Meeting
October 13, 2021

Today's Outcomes

- Review key information from 9/29 (PSAC) and 9/30 Budget & Finance Committee Presentation
- Clarify information provided at the two previous meetings and address any additional questions

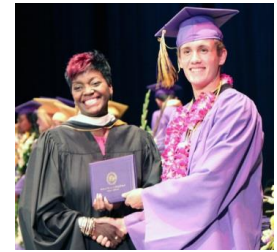
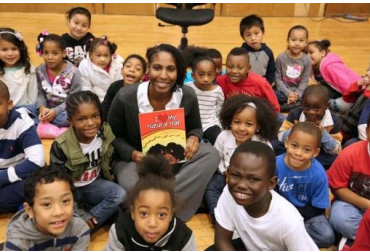
[9/29 - PSAC Meeting Presentation](#)

[9/30 - B&F Committee](#)



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Update: One-Time COVID Funds



iam OUSD

LCAP Parent & Student Advisory Committee Meeting
Sept 29, 2021

Budget & Finance Committee Meeting
Sept 30, 2021

Majority of OUSD's COVID Funds are Planned or Spent

	\$283.1	COVID Funds allocated to OUSD
Planned/spent* March 2020 - June 2022	- \$65.3	We spent \$65M in 2020-21 primarily adapting and adjusting to remote learning and a brief spring reopening. Plans were approved through the LCP and the LCP Annual Update .
	- \$100.7	We have invested \$100M in 2021-22 toward safety, academic supports, engagement, mental health and maintaining staffing/operations. In service of our existing LCAP goals, our intent was many of the academic, engagement and mental health supports would continue through 23-24 (initially estimated at \$192M over 3 years).
	- \$11.6	Since 2021-22 began, we have allocated an additional \$11.6M primarily to respond to safety concerns, hiring challenges and student support needs consistent with our existing plans or Board directives (e.g., expanded COVID testing).
	<hr/> \$105.5	

Amount of COVID Funds currently unallocated

Planned July 2022 - June 2024	- \$93.9	Year 2 and 3 estimated costs, primarily academic and mental health supports aligned to our Expanded Learning Opportunity Plan (ELO) and Local Control and Accountability (LCAP).
	<hr/> \$11.6	

COVID Funds not currently budgeted or planned

* data as of 9/15/2021

\$65 Million in COVID Resources Spent Through 2020-21

Resource Information				2020-21 Data	
Resource	Resource Number	Spending Deadline	Total Award	Spent (\$M) 2020-21*	Remaining at 20-21 Close
SB117 - COVID-19 LEA Response	7388	None	\$0.4	\$0.4	\$0.0
State LLMF - General Fund	7420	6/2021	\$3.3	\$3.3	\$0.0
GEER	3215	9/2022	\$2.6	\$2.6	\$0.0
Coronavirus Relief	3220	5/2021	\$33.2	\$33.2	\$0.0
ESSER I	3210	9/2022	\$14.5	\$10.6	\$3.9
In-Person Instruction (IPI)	7422	9/2024	\$11.6	\$11.8	-\$0.2
Expanded Learning (ELO)	7425	9/2024	\$24.4	\$0.0	\$24.4
Expanded Learning (ELO - paras)	7426	8/2022	\$2.6	\$0.0	\$2.6
ESSER II - Res 3212	3212	9/2023	\$57.9	\$3.4	\$54.5
ESSER III	3213	9/2024	\$103.7	\$0.0	\$103.7
ESSER III (Learning Loss)	3214	9/2024	\$25.9	\$0.0	\$25.9
CA Community Partnerships	3211	9/2022	\$3.0	\$0.0	\$3.0
Totals			\$283.1	\$65.3	\$217.8
updated 9/15/2021 * based on 2020-21 unaudited actuals					

\$217.8M remained to be spent at close of 2020-21

\$94 Million in COVID Spending Planned for 2022-24

In addition to the ~\$100M in 2021-22 spending, the intent of both the ELO Plan and LCAP is a 3-year investment of COVID Funds aligned to the District's LCAP Goals. These investments can also be categorized in the 4 broad categories below.

Academic Supports

- Professional Development for teacher/principals
- Expanded Learning Opportunities (e.g. Credit Recovery)
- Distance Learning Supports (e.g. Staff and Technology)
- Literacy Improvements (e.g. Reading Tutors)

COVID Health & Safety

- Symptom Checks, COVID Testing, PPE, Air Purification
- Additional Custodial Supports
- Safety Leads at Schools

Engagement & Mental Health

- Community-focused positions at all schools
- Teacher Home Visits
- Mental Health & Case Management Services
- Attendance Incentives

Maintaining Staff/Operations

- Restoration of potential staff reductions
- Compensation increases for increased responsibilities
- Support to continue existing and modified operations

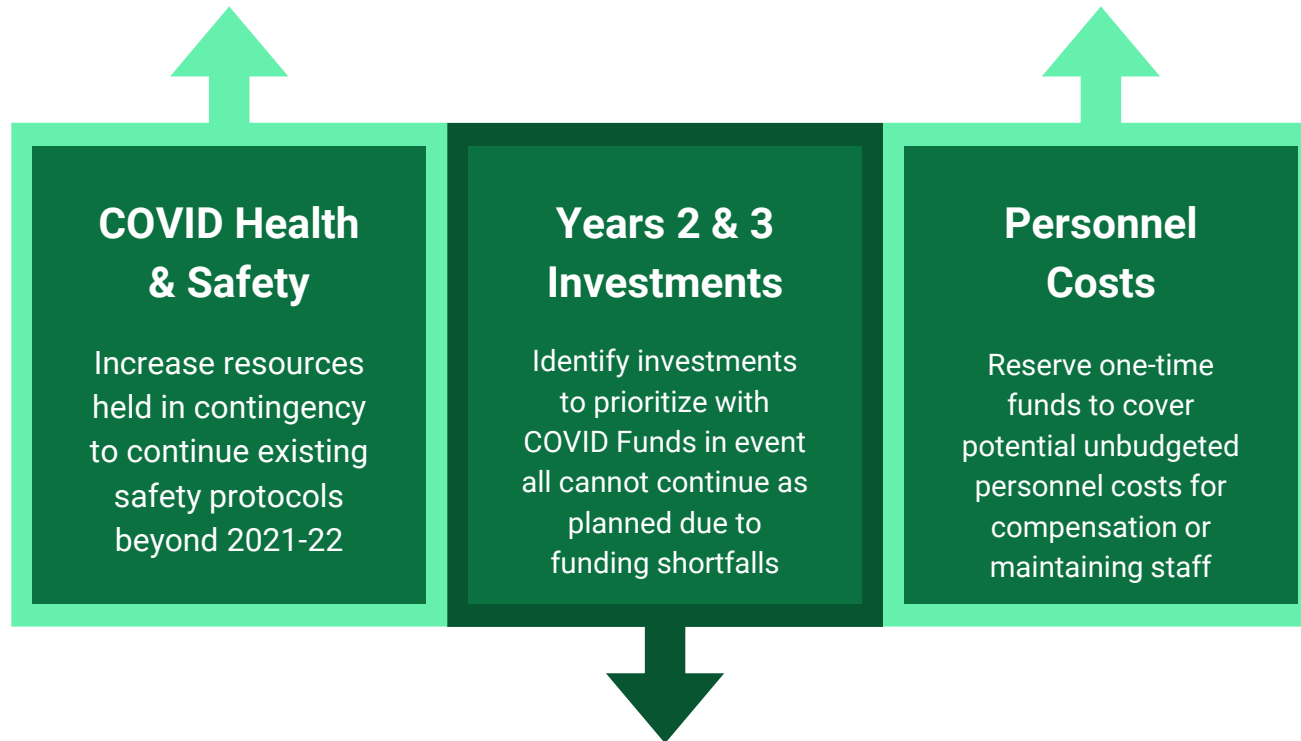
3-Year Plan

Spending Category	Expected		
	2021-22	2022-23	2023-24
Academic Supports	\$34.6	\$31.7	\$24.7
COVID Health & Safety	\$10.9	\$2.0	\$1.3
Engagement & Mental Health	\$15.9	\$15.9	\$12.5
Maintaining Staff/Operations	\$36.6	\$3.0	\$2.9
Grand Total	\$98.0	\$52.6	\$41.4

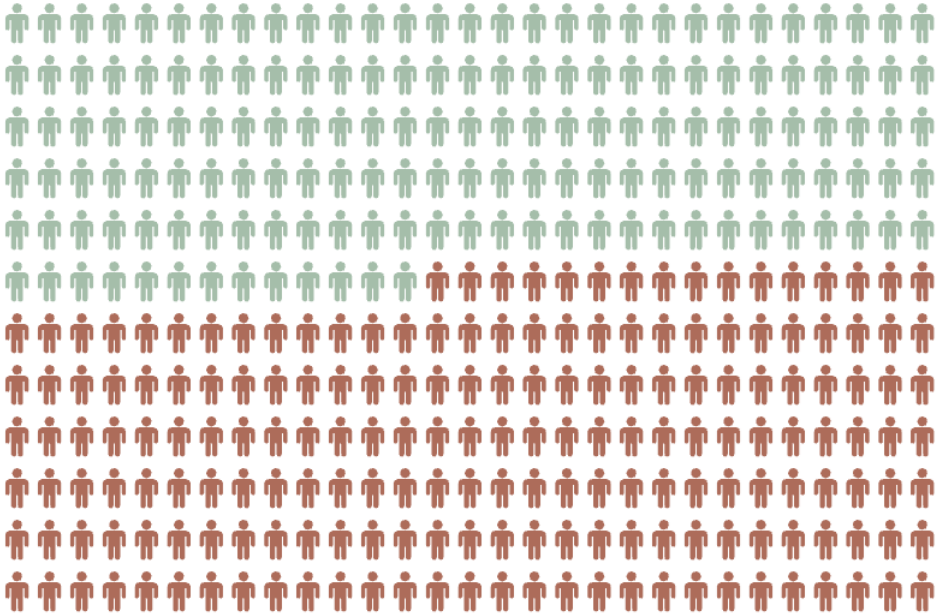
These [proposed investments](#) reflect priorities expressed across engagements with multiple stakeholder groups conducted in development of both the [Expanded Learning Opportunities Plan](#) and a 3-year [Local Control and Accountability Plan](#).

Moving forward - What's needed for our ESSER III Plan?

Given that our underlying priorities haven't changed, we don't need a new plan, but recommended modifications that incorporate our current and projected reality for this year and the remaining years of ESSER III.



We've added many positions - Many remain unfilled



● FTE FILLED ● FTE VACANT
225.1 270.8

As of early September, a total of 495.9 FTE were created using COVID Funds for the 2021-22 school year.

- 225.1 were filled
- 270.8 remained vacant

Appendix



Today's Outcomes

- Review key information from 9/29 (PSAC) and 9/30 Budget & Finance Committee Presentation
- Clarify information provided at the two previous meetings and address any additional questions

[9/29 - PSAC Meeting Presentation](#)

[9/30 - B&F Committee](#)

One Time COVID Funds Clarifications



During the Budget & Finance Meeting on September 30, 2021 several questions stemmed from the presentation of Slide 6.

- *How much was voted on in the 2021-22 budget?*
- *Who made the decisions to spend and when did they occur?*
 - *How did we get to \$100.7M?*
 - *How do we only have 11.6M left?*

Majority of OUSD's COVID Funds are Planned or Spent

	\$283.1	COVID Funds allocated to OUSD
	- \$65.3	We spent \$65M in 2020-21 primarily adapting and adjusting to remote learning and a brief spring reopening. Plans were approved through the LCP and the LCP Annual Update .
Planned/spent* March 2020 - June 2022	- \$100.7	We have invested \$100M in 2021-22 toward safety, academic supports, engagement, mental health and maintaining staffing/operations. In service of our existing LCAP goals, our intent was many of the academic, engagement and mental health supports would continue through 23-24 (initially estimated at \$192M over 3 years).
	- \$11.6	Since 2021-22 began, we have allocated an additional \$11.6M primarily to respond to safety concerns, hiring challenges and student support needs consistent with our existing plans or Board directives (e.g., expanded COVID testing).
	\$105.5	Amount of COVID Funds currently unallocated
Planned July 2022 - June 2024	- \$93.9	Year 2 and 3 estimated costs, primarily academic and mental health supports aligned to our Expanded Learning Opportunity Plan (ELO) and Local Control and Accountability (LCAP) .
	\$11.6	COVID Funds not currently budgeted or planned

* data as of 9/15/2021

How much was voted on in the budget?



COVID-19 Allocation At Budget Adoption

Slide 5

Oakland Unified School District Budget Allocation Summary Budget Model 19 for 2021-22 Budget Adoption
General Fund COVID-19 Resources - Does not include Expanded Learning Site Based One Time Money Allocations - To be revised after budget adoption

Fund: General Fund
 Resource Type: (Multiple Items)
 Site Type: (Multiple Items)

Resource Code	Object Classification	Total
3210 Elem&Scdry Schl EmrgncyRelief	1 - Certificated Salaries	\$99,790
	2 - Classified Salaries	\$1,493,452
	3 - Benefits	\$689,746
	4 - Books & Supplies	\$1,768,443
	7 - Other Outgo	\$170,970
	1 - Certificated Salaries	\$7,205,248
	2 - Classified Salaries	\$663,219
3212 ESSER II Elem & Sec Emerg Rel	3 - Benefits	\$2,727,026
	4 - Books & Supplies	\$30,087,829
	5 - Other Services and Operating Expenditures	\$500,000
	7 - Other Outgo	\$2,213,602
	2 - Classified Salaries	\$570,987
	3 - Benefits	\$322,141
	4 - Books & Supplies	\$22,406,872
Grand Total		\$70,919,325

Slide 4

* Resources in Red are included in the 2021-22 Budget

Resource	Spending Deadline	2020-21*	2021-22
SB117 - Res 7388	None	\$0.4	
State - Res 7420	6/2021	\$3.3	
CR - Res 3220	12/2020	\$33.2	
GEER - Res 3215	9/2022	\$0.6	\$2.0
ESSER I - Res 3210	9/2022	\$8.5	\$6.0
In-Person Instruction - Res 7422*	8/2022	\$11.6	\$0.0
Expanded Learning - Res 7425	8/2022		\$24.3
Expanded Learning (paras) - Res 7426	8/2022		\$2.7
ESSER II - Res 3212	9/2023	\$3.0	
ESSER III - Res 3213,3214	9/2024		
Totals		\$60.6	\$35.0

Slide from 2021-22 Budget Adoption Presentation Board Agenda Item [21-1645](#)

Who made the decisions to spend and when?



At budget adoption staff indicated, “We will have a significant wave of budget development with the details for one time money that will continue in June through August.” [Slide 6](#)

Most 2021-22 COVID investments reflect the ELO and LCAP planning processes.

Remaining items were added in response to Board resolutions, labor agreements and changed circumstances, including inability to staff positions and increased safety measures (e.g. more air purifiers).

Description of Investment	Categorization			Estimated Cost 2021-22 (May 2021)	
	Category	LCAP Goal	Local Control Accountability Plan (LCAP)		Expanded Learning Opportunities Plan (ELO)
Outside counsel support	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$500,000
Additional Food for Breakfast and Super Snack to support in-person instruction	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$400,000
1.0 FTE Senior Director, School Operations to support COVID-19 pandemic response	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$258,366
Nutrition Services (Bridge)	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$829,000
Transportation Budget Adj (Spring 2021)	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$1,200,000
Re-Opening MOUs (Spring 2021)	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$14,600,000
Restoration of Teaching positions that have been lost based on enrollment declines	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y	Y	\$3,346,527
Restoration of Assistant Principals that have been lost based on enrollment declines	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y	Y	\$1,090,200
2.0 FTE Tech Support Positions	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$333,777
COVID Grants Coordinator	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$200,000
0.5 Admin Assistant III to support monitoring and implementation of COVID grants	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$100,000
0.5 FTE to support Oakland Undivided Coordination	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$103,125
4.0 FTE additional School Technology Specialists to ensure adequate support for devices and operations at school sites	Maintaining Staff/Operations	Goal 5: Pandemic Response	Y		\$440,000
Ensuring Access to Social-Emotional and Academic Supports for Students with Disabilities	Academic Supports	Goal 2: Targeted Student Supports			2021-0159 \$1,000,000
Additional Air Purifiers for large spaces (e.g. cafeterias)	COVID Health & Safety	Goal 5: Pandemic Response			Senior Leadership \$1,000,000

[See detailed list with estimated costs](#)

Timeline of COVID Resource Allocation Notification

→ Fall 2020 Announcements

- Coronavirus Aid, Relief and Economic Security (CARES) Act
- Elementary and Secondary School Emergency Relief (ESSER) I

→ Spring 2021 Announcements

- January 2021 – Federal American Rescue Plan Announced
- February 2021
 - ESSER II Announced
 - Senate Bill 86 Announced
- May 2021
 - ESSER III Announced

Each of these funding streams included applications, assurances, and spending plan requirements. Most allowed multi-year investments; some with spending deadlines through 23-24.

Engagement Cycle for Decisions

- **January 2021** – [Budget Development Calendar](#)
- **March 2021** – [Special Board Study Session](#)
 - [List of Priorities](#) from the Special Session to established desired priorities for COVID one time money investments
- **March – June 2021** – See Appendix
 - Community engagement regarding investing COVID funds were part of larger LCAP Engagement efforts and helped align our COVID investments to our ELO, LCAP and Strategic Plan. (See [Community Engagement Details](#))
- **May 2021** – Draft LCAP Shared PSAC/Board
 - First Read AB 86 Expanded Learning Plan
 - Adoption AB 86 Expanded Learning Plan
- **June 2021**
 - Site Planning Meetings on Expanded Learning Plan Investment strategies
 - Public Hearing Budget & LCAP
 - Adoption Budget & LCAP
- **July 2021 – October ...**
 - Developing detailed COVID Budgets based on adopted plans