Board Office Use: Legislative File Info.				
File ID Number	23-0425			
Introduction Date	3/8/23			
Enactment Number	23-0463			
Enactment Date	3/8/2023 os			



### **Board Cover Memorandum**

**To** Board of Education

From Kyla Johnson-Trammell, Superintendent

Sondra Aguilera, Chief Academic Officer

Vanessa Sifuentes, High School Network Superintendent

Michael Scott, Principal, Castlemont High School Jonathan Guy, Teacher, Castlemont High School

Meeting Date March 23, 2023

**Subject** Approval of Request for Student Travel

### **Action Requested**

Approval by the Board of Education of Resolution No. 2223-0011 authorizing Student Travel - by school site Castlemont High School, for 22 students and 4 adults, as specified in Out of State Field Trip/Excursion Request for group exploration, travel and tour of Istanbul University, Cairo University, and various volunteer opportunities, as described in the itinerary, for the period of March 23, 2023 through April 7, 2023.

### Itinerary and Activities

3/23/23: Depart SFO; 3/24/23 Arrive Istanbul, Turkey; 3/25/23: Volunteer, Visit Istanbul University, Tour Hagia Sophia; 3/26/23: Volunteer, Tour the Blue Mosque, Visit Grand Bazaar; 3/27/23: Leave Turkey for Egypt, check into hotel, visit Night Bazaar; 3/28/23: Visit Cairo University, Volunteer; 3/29/23: Visit Gia Pyramids, Visit Sphinx; 3/30/23: Nile River Cruise; 3/31/23: Exploration Days; 4/1/23: Travel to Alexandria; 4/2/23: Volunteer/Exploration Day, Visit the Lighthouse; 4/3/23: Leave for Athens, Greece: 4/4/23: Check into hotel, Explore City; 4/5/23: Visit Temple of Zeus, Visit Acropolis; 4/6/23: Visit Panathenaic Stadium; 4/7/23: Return to SFO.

### **Educational Purpose**

of Trip

This trip aligns with grade level standards because it supports interpersonal communication, community building, decision making, critical thinking, preplanning, economics, mathematical calculations, history, and health promotion prior to, during, and after the trip.

### **Teachers Attending**

Trip

Teacher: Jonathan Guy, Michael Scott (Principal)

Pacific Bridge Club (PBC) Staff: May Asa (PBC Board), Ezra Kwong (PBC Board),

LaKisha Anderson (PBC Alumna)

## Site Administrator Affirms

- Parental permission forms will be on file for all students participating and school has emergency communication protocol.
- There will be sufficient and appropriate chaperones for this field trip (including at least on e OUSD certificated employee and non-OUSD chaperones, if any, will meet criminal background check requirements).
- School will address financial or accessibility issues that might prevent students from participating.

#### Recommendation

Approval by the Board of Education of Resolution No. 2223-0011, authorizing Student Travel - by school site Castlemont High School, for 22 students and 4 adults, as specified in Out of State Field Trip/Excursion Request for group exploration, travel and tour of Istanbul University, Cairo University, and various volunteer opportunities, as described in the itinerary, for the period of March 23, 2023 through April 7, 2023.

### **Fiscal Impact**

Amount of District funds to be used for trip costs will be \$0.00.

Funding source for the trip will be:

☐ General Purpose
☐ Restricted Funds
☑ No District funds will be used

Legislative File Info.	
File ID Number:	23-0425
Introduction Date:	3/8/23
Enactment Number:	23-0463
Enactment Date:	3/8/2023 os

### **RESOLUTION** OF THE **BOARD OF EDUCATION** OF THE **OAKLAND UNIFIED SCHOOL DISTRICT**

Resolution No. <u>2223-0011</u>

AUTHORIZATIO	ON FOR APPROVAL OF STUDENT TRAVEL								
WHEREAS, the Board of Education believes that field trips and other travel opportunities for students are a valuable too I In supporting classroom instruction and promoting students' awareness of places and events;									
	rd Policy 6143 requires the Board of Education of the Oakland Unified School District to approve ng out-of-state and out of country travel; and								
	suant to Board Policy 6143, the Superintendent requests the Board of Education to authorize for the period of <u>March 23, 2023</u> to <u>April 7, 2023</u> .								
-	<b>DRE, BE IT RESOLVED,</b> the Board of Education of the Oakland Unified School District does hereby lowing request for student travel:								
School: <u>Castler</u>	mont High School								
Destination: <u>E</u>	gypt, Turkey, Greece (Mediterranean)								
Departure Date	e: <u>3/23/23</u> Return Date: <u>4/7/23</u>								
Passed by the f	ollowing vote:								
AYES:	VanCedric Williams, Valerie Bachelor, Clifford Thompson, Benjamin "Sam" Davis , Vice President Clifford Thompson, President Mike Hutchinson								
NAYS:	None								
ABSTAINED:	None								
ABSENT:	Student Director Gallegos Chavez, Student Director Linh Le								
• •	that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing akland Unified School District at a Regular Meeting held on <u>March 23, 2023</u> .								
Malapa	By:								

Kyla Johnson-Trammell Mike Hutchinson, President, BOE Secretary, Board of Education

Permission Slip
Health Services Form
Driver Declaration Form
Certificate of Insurance

# OUT OF STATE FIELD TRIPS APPROVAL PROCESS

### **REQUEST APPROVAL:**

### Teacher/Coach

Submit completed Out of State Field Trip-Excursion Request Form to Site Administrator for approval

### **Site Administrator**

- 1. Approve/disapprove trip request
- 2. Notify School Nurse/Health Services at least two weeks in advance of trip to ensure student safety
- 3. Submit Out of State Field Trip/Excursion Request and required documents to Network Superintendent

### **Network Superintendent**

- Approve/disapprove trip request and notify Site
- If restricted funds are used, forward Request Form to Office of Accountability Partners for review or
- 3. Forward Request Form and required documents to Risk Management

### Office of Accountability Partners

(only if restricted funds are used)

- 1. Approve/disapprove use of funds and notify Site
- 2. Forward paperwork to Risk Management

### Risk Management

- 1. Forward Board Approval Memo to the Board Office
- 2. After Board approval, notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)

### **Board of Education**

Approve/disapprove request and Educational Organization Contract, if any, and authorize Superintendent to approve trip conditioned upon receipt of the completed Checklist Prior to Trip Departure (and attachments)

### TRIP APPROVAL:

### **Site Administrator**

- 1. Complete Checklist Prior to Departure
- 2. Forward Checklist to Risk Management
- 3. Maintain all field trip documents at site for 2 years after trip completion

### Risk Management

- 1. Approve/disapprove trip and notify Site
- 2. Forward to Superintendent for approval
- 3. When returned, notify site of trip approval/disapproval

### **Superintendent**

- 1. Approve/disapprove trip
- 2. Return Request Form to Risk Management



Required

Documents for Request

Approval

# OUT-OF-STATE FIELD TRIP/EXCURSION REQUEST

#### **Basic Directions**

This packet is available on the Intranet (School Operations Library) as a fillable-saveable pdf file. If typed, similar fields will populate throughout the packet making it quicker and easier to complete.

- 1. Requests must be submitted to Network Superintendent no later than 120 days prior to departure
- 2. Board approval is required for all out of state trips.
- 3. Return Health Services Notification Form to the School Nurse or Health Services at the time you are requesting approval for a field trip
- 4. Use of Restricted Funds requires additional approval by Office of Accountability Partners
- 5. Obtain fingerprint clearance and complete TB risk assessment (requirements per OUSD AR 1240) for all non-District employee chaperones. (Arrange through <a href="mailto:ousd.org/volunteers">ousd.org/volunteers</a> or email <a href="mailto:volunteers@ousd.org">volunteers@ousd.org</a>. Continuing volunteer chaperones must be fingerprint cleared at least once every 3 years.)
- 6. Generally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153

Program (attach copy unless publicly owned and operated)

7. Check the Pre-Approved Vendor List for contract and insurance requirements

☐ Certificate of insurance from all private vendors:

Poord Approval Mama and Board Boselution

8. Out-of-state trips have a bifurcated approval system (1) to approve the request and (2) to approve the trip since not all information for the trip approval may available by the deadline for the request. When possible, submit the required documents for the trip approval along with the initial trip request to make the full approval process faster.

All facility, program or vendor agreements/contracts, including OUSD Educational Organization Contract

Facility (attach copy unless publicly owned and operated or commercial lodging e.g. Holiday Inn)

Copy of program/vendor information describing vendor and scheduled activities

	☐ board Approval Memo and board Resolu	ILION					
Required	☐ "Checklist Prior to Trip Departure"						
Documents for Trip	List of students and adults attending trip						
Approval	☐ "Declaration of Driver" and required attac	hments, completed by <b>each</b> driver of private or rental vehicle					
TRIP INFORMATION TO BE COMPLETED BY TEACHER:							
School or Cent	er: Castlemont	Site Number: 301					
Destination: _	Egypt, Turkey, Greece (Mediterranean)						
Address: 6 P	yramids Road, Giza Cairo, Egypt 12556 (Marriott I	Mena House, Cairo)					
Phone or Cor	ntact Info: <u>+20 2 33773222</u>						
Departure - Da	te: 03/23/2023 Time: 2:50 PM	Place of Departure: SFO					
Return - Date:	04/07/2023 Time: 12:30 PM	Place of Return: SFO					
Class(es)/Group Attending: Pacific Bridge Club							
Grade	Grade(s): <u>10-12</u> # of Students: <u>22</u> # of Adults: <u>4</u>						
Feacher Supervising Trip: Jonathan Guy							
Emergency Contact # During Trip: 510-294-8204							
Supervising Teacher's Email Address: jonathan.guy@ousd.org							
. 3							



Site:	301/Castlemont High School			
Teacher Supervising Trip: Jonathan Guy				
	nation: Egypt, Turkey, and Greece			
Date	of Departure: 3/23/23			

Describe itinerary and activities:  ( Trip will include swim or water activities) Yes	3/23/23: Depart SFO; 3/24/23 Arrive Istanbul, Turkey; 3/25/23: Volunteer, Visit Istanbul University, Tour Hagia Sophia; 3/26/23: Volunteer, Tour the Blue Mosque, Visit Grand Bazaar; 3/27/23: Leave Turkey for Egypt, Check into Hotel, Visit Night Bazaar; 3/28/23: Visit Cairo University, Volunteer; 3/29/23: Visit Giza Pyramids, Visit Sphinx; 3/30/23: Nile River Cruise; 3/31/23: Exploration Days; 4/1/23: Travel to Alexandria; 4/2/23: Volunteer/Exploration Day, Visit the Lighthouse; 4/3/23: Leave for Athens, Greece; 4/4/23: Check into Hotel, Explore City; 4/5/23: Visit Tempe of Zeus, Visit Acropolis; 4/6/23: Visit Panathethiac Stadium; 4/7/23: Return to SFO
Names of teachers and staff attending trip:	Teachers: Jonathan Guy  Staff: Michael Scot, May Asa (PBC Board), Ezra Kwong (PBC Board), LaKisha Anderson (PBC Alumna)
Describe mode of transportation for each leg of the trip:	Flight: Turkish Airlines - SFO to Istanbul; Istanbul to Egypt; Egypt to Greece  Bus: Unlimited Egypt Travel (Egypt); Kantzos Bus Services (Greece); Turkish Airlines Bus (Turkey)  Local taxis in all 3 countries.
Describe educational purpose of trip, including how it aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion:	This trip aligns with grade level standards because it supports interpersonal communication, community building, decision making, critical thinking, preplanning, economics, mathematical calculations, history, and health promotion prior to, during, and after the trip.

### TRIP COSTS

District funds may be used to pay transportation costs for out of state trips or direct educational program costs. Transportation costs include airfare, bus fare, car fare, etc. related to transportation to/from the out-of-state destination and the transportation costs for the school sponsored activities during the trip. Direct educational program costs include admission fees for visits which are part of the program (e.g. museum).

District funds may NOT be used to pay for non-travel pupil expenses for out of state trips. Non-travel pupil expenses include meals, sundries, lodging, etc.

If you want to use District funds to pay for non-travel pupil expenses on an out of state trip, you must first obtain approval for a waiver of Education Code 35330 from the OUSD Board of Education and the State Board of Education.

Amount	of District fu	nds to t	oe used f	or trip costs	s will be \$_0	1		_		
Funding	source for t	he trip v	vill be:	☐ Gene	eral Funds	□ F	Restricted fu	nds 🗓	No Distric	t funds will be used
				Re	source #: _					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
				1						
		l								



OAKLAND UNIFIED SCHOOL DISTRICT Community Schools, Thriving Students			Site:							
			Teacher Supervising Trip:							
ANJ ISAN	Community Schools, Thriving Students									
PROGRA	AM/ADM	ISSIOI	N COST	rs						
Total Cost	of Progran	n/Admis	sion: \$		Sou	rce: 🔲 (	General Funds	s ☐ Restri	cted No	o District Funds
Co	st per stud	lent: \$_		Cost p	er adult: \$_					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
ΓRANSP	ORTATI	ON/CI	HARTE	R BUSES	S Click here	for appro	ved bus compa	ıny list	•	
Note: If bu	uses will be	used, t	he appro	ved bus co	ompany list	is located	d on the Intran	et with the	Field Trip in	formation.
Bus Comp	any:									
of buses	ordered: _		Size of b	us ordered	d:		W	heelchair a'	ccessible n	eeded? No
Cost of trai	nsportatior	n: \$		So	ource: 🔲 G	Seneral F	unds 🗌 Res	tricted Fund	ds □ No □	istrict Funds
				Res	ource #					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
HEALTH	CONDI	TIONS	/MEDIC	ATION						
					d trip with th	ne followi	ng conditions?	Yes		
	Allergy				n at school		<b>J</b>			
x Asthma		🗴 Stı	udent has	an inhale	r at school					
Diabete		_			n at school					
Seizure:					on at school on at school					
_	ondition(s)		dent nas	medicatic	71 at 3011001			Studen	t has medic	ation at school
Will any stu	udents nee	d medic	ations du	ring the tri	ip? No					
f the answ	er is yes, p	olease fa	ax the att	ached Hea	alth Service	s Notifica	tion Form to 8	79-4605.		
CERTIFI	CATES	OF INS	SURAN	CE						
Facility/Pro operated).	ogram Insu	rance: A	Attach co <sub>l</sub>	oies of Pro	of of Insura	nce <b>from</b>	ı all private ve	ndors (exce	pt publicly o	owned and
<b>f yes, atta</b> be faxed to	<b>ich the wr</b> the conta	i <b>tten re</b> c ct perso	<b>quireme</b> r on at the f	nts provid acility and	ed by the F	<b>acility</b> . site conta	cate of the Dis (Once the Cer act. The origin	tificate of Ir	surance is	prepared, it will e sent to the
OFFICE	OF ACC	OUNT	ABILIT'	Y PARTI	NERS					

If restricted funds are used for this field trip/excursion, Office of Accountability Partners approval is required to ensure compliant use of resources and alignment with the Single Plan for Student Achievement (SPSA). List the relevant SPSA Tracking Numbers to indicate alignment.

SPSA Tracking #:\_

- 1. Attach a copy of the site plan, if modified. Modified SPSA Date: \_
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.



Site:	
Teacher Supervising Trip:	
Destination:	
Date of Departure:	

APPROVAL OF REQUEST	Signature	Check One		Date
APPROVAL OF REQUEST	Signature	Approved	Denied	Date
Site Administrator  Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips	Michael Scott	Approved		02/02/2023
Network Superintendent  ☐ Trip purpose, transportation, and funding are appropriate ☐ Organization(s) involved in the trip have expertise in operating student trips	Vanessa Sifuentes	Approved		02/02/2023
Office of Accountability Partners (if restricted funds)  Compliant use of resources and in alignment with school site plan (SPSA)				
Risk Management  Business contracts, insurance, safety and policy compliance are sufficient  Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)	Rebecca Littlejohn	Approved		02/03/2023

APPROVAL OF TRIP	Signature	Check (	One Denied	Date
Site Administrator  Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle	Michael Scott	Approved	Demod	02/02/2023
Risk Management)  Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver  Notify Site of Trip Approval once approved by Superintendent	Rebecca Littlejohn	Approved		02/03/2023
Superintendent Approve/disapprove trip Returns Request Form to Risk Management	Sondra Aguilera	Approved		02/03/2023

	OAKLAND UNIFIED
	SCHOOL DISTRICT
OF STANTA	Community Schools, Thriving Students

Site:
Teacher Supervising Trip:
Destination:
Date of Departure:

## CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE (initial each item certifying completion)

(II II li la l	each term certifying completion)
MS	"OUSD Student Out of State Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.
MS	"Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.
MS	OUSD Fingerprint and TB risk assessment per OUSD AR 1240 have been obtained for all non-District employee chaperones.
MS	No student has been prevented from making a trip due to lack of sufficient funds.
MS	No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)
MS	Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153.  Meeting date: 02/10/2023
MS	Health Conditions/Medication: School nurse or Health Services has been consulted at least two weeks prior to any field trip. Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed by a school nurse to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21)
MS	Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.
MS	Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).
MS	Sleeping arrangements and night supervision are safe and appropriate.
MS	Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones). At least one adult has current First Aid/CPR training.
MS	Confirm that: (1) arrangements have been made for use of a vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.
N/A	OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.
MS	🕱 Swim/Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.
MS	Site and trip leader has a list of students and adults attending trip.
MS	Staff and students will wear masks while indoors (including transportation) during the trip.

### TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST

\*\*IF MANDATED\*\*