| Board Office Use: Legislative File Info. |               |  |  |  |  |
|--|---------------|--|--|--|--|
| File ID Number                           | 22-1518       |  |  |  |  |
| Introduction Date                        | 6-29-2022     |  |  |  |  |
| Enactment Number                         | 22-1329       |  |  |  |  |
| Enactment Date                           | 6-29-2022 CJH |  |  |  |  |



# Memo (Bid Award)

| То   | Board of Education  |
|--|---|
| From   | Kyla Johnson-Trammell, Superintendent<br>Fadashi Nakadegawa, Deputy Chief, Division of Facilities Planning and Management   |
| Board Meeting Date                               | June 29, 2022   |
| Subject  | Agreement Between Owner and Contractor - Competitively Bid – CWS Construction<br>Group, Inc.– Castlemont High School Field & Bleachers - Division of Facilities<br>Planning and Management  |
| Action Requested                                 | Approval by the Board of Education of Agreement Between Owner and Contractor by<br>and between the <b>District</b> and <b>CWS Construction Group</b> , <b>Inc.</b> , Novato, California, for<br>the latter to provide construction services which consist of replacement of the outdoor<br>athletic field, track, specialty athletic sports areas, and bleachers for the <b>Castlemont</b><br><b>High School Field &amp; Bleachers Project</b> , in the amount of <b>\$8,374,500.00</b> , which<br>includes a contingency allowance of <b>\$9,500.00</b> , as the lowest responsive bidder, with<br>the work anticipated to commence on <b>June 30, 2022</b> , and scheduled to last for two<br>hundred days (200), with an anticipated ending of <b>January 15, 2023</b> . |
| Discussion                                       | The scope of work of the contract consists of replacement of the athlectic field, track & bleachers at Castlemont High School. Contractor was selected through competitive bidding. (Public Contract Code§22037).   |
| LBP (Local Business<br>Participation Percentage) | 64.00%  |
| Recommendation                                   | Approval by the Board of Education of Agreement Between Owner and Contractor by<br>and between the <b>District</b> and <b>CWS Construction Group</b> , <b>Inc.</b> , Novato, California, for<br>the latter to provide construction services which consist of replacement of the outdoor<br>athletic field, track, specialty athletic sports areas, and bleachers for the <b>Castlemont</b><br><b>High School Field &amp; Bleachers Project</b> , in the amount of <b>\$8,374,500.00</b> , which<br>includes a contingency allowance of <b>\$9,500.00</b> , as the lowest responsive bidder, with<br>the work anticipated to commence on <b>June 30, 2022</b> , and scheduled to last for two<br>hundred days (200), with an anticipated ending of <b>January 15, 2023</b> . |
| Fiscal Impact                                    | Fund 21 Building Fund, Measure J & Y  |
| Attachments                                      | <ul> <li>Contract Justification Form</li> <li>Agreement, Bonds, and Other Contract Documents</li> <li>Insurance Certificate</li> <li>Routing Form</li> </ul>  |



#### CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

| Legislative File ID No.     | <u>22-1518</u>                                    |  |
|-----------------------------|---|--|
| Department:                 | Facilities Planning and Management                |  |
| Vendor Name:                | <b><u>CWS Construction Group, Inc.</u></b>        |  |
| Project Name:               | Castlemont High School Field & Bleachers          | Project No.: <u>17115</u>                |
| Contract Term: Intende      | d Start: June 30, 2022                            | Intended End: January 15,                |
| Total Cost Over Contra      | ct Term: <u>\$8,374,500.00</u>                    | <u>2023</u>                              |
| Approved by: <u>Tadashi</u> | <u>Nakadegawa</u>                                 |  |
| Is Vendor a local Oaklai    | nd Business or has it met the requirements of the |  |
| Local Business              | Policy? 🛛 Yes (No if Unchecked)                   |  |
| How was this contractor     | • or vendor selected?                             |  |
| CWS Construction G          | broup, Inc., was selected by the District as th   | e lowest responsible and responsive bid. |

Summarize the services or supplies this contractor or vendor will be providing.

 $\boxtimes$ 

CWS Construction Group, Inc., will provide construction services which consists of replacement of the outdoor athletic field, track specialty athletic sport areas, and bleachers. Existing restroom facilities will be upgraded for the Castlemont HS Field & Bleachers Project.

Was this contract competitively bid?

Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

1) How did you determine the price is competitive?

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- $\Box$  Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Emergency contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Completion contract *contact legal counsel to discuss if applicable*
- □ Lease-leaseback contract RFP process *contact legal counsel to discuss if applicable*
- Design-build contract RFQ/RFP process contact legal counsel to discuss if applicable
- □ Energy service contract *contact legal counsel to discuss if applicable*
- □ Other: \_\_\_\_\_ contact legal counsel to discuss if applicable

Consultant Contract:

- □ Architect, engineer, construction project manager, land surveyor, or environmental services selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), <u>and</u> (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- □ Architect or engineer *when state funds being used* selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), <u>and</u> (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- □ Other professional or specially trained services or advice no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) *contact legal counsel to discuss if applicable*
- $\Box$  For services other than above, the cost of services is \$99,100 or less (as of 1/1/22)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*

#### Purchasing Contract:

- $\Box$  Price is at or under bid threshold of \$99,100 (as of 1/1/22)
- □ Certain instructional materials (Public Contract Code §20118.3)
- □ Data processing systems and supporting software choose one of three lowest bidders (Public Contract Code §20118.1)

| □ Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – <i>contact legal counsel to discuss if applicable</i>                               |  |
|--|--|
| □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – <i>contact legal counsel to discuss if applicable</i> |  |
| □ Piggyback contract for purchase of personal property (Public Contract Code §20118) – <i>contact legal counsel to discuss if applicable</i>                           |  |
| □ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – <i>contact legal counsel to discuss if applicable</i>                        |  |
| $\Box$ No advantage to bidding (including sole source) – <i>contact legal counsel to discuss if applicable</i>   |  |
| □ Other:   |  |
| Maintenance Contract:  |  |
| $\Box$ Price is at or under bid threshold of \$99,100 (as of 1/1/22)   |  |
| $\Box$ No advantage to bidding (including sole source) – <i>contact legal counsel to discuss</i>   |  |
| □ Other:   |  |

3) Explain in detail the facts that support the applicability of the exception marked above:

## AGREEMENT BETWEEN OWNER AND CONTRACTOR

This Agreement, effective June 30, 2022, is by and between the Oakland Unified School District, in Alameda County, California, hereinafter called the "Owner," and CWS CONSTRUCTION GROUP, INC. hereinafter called the "Contractor."

**WITNESSETH:** That the Contractor and the Owner for the consideration hereinafter named agree as follows:

**ARTICLE I. SCOPE OF WORK.** The Contractor agrees to furnish all labor, equipment and materials, including tools, implements, and appliances required, and to perform all the work required, by the Contract (the "Work") in a good and workmanlike manner, free from any and all liens and claims from mechanics, material suppliers, subcontractors, artisans, machinists, teamsters, freight carriers, and laborers, and as specified in

# Castlemont High School Field & Bleachers Project, located at 8601 Mac Arthur Blvd, Oakland, CA 94605,

all in strict compliance with the plans, drawings and specifications therefore prepared by

# Murakami Nelson Architectural Corporation, 155 Filbert Street, Oakland, CA, 94607, PH: 510-444-7959,

and other Contract Documents relating thereto.

The Contract as awarded includes the base scope of work plus Bid Alternate Scopes 1 and 2 (internet connection and public address system, respectively).

During the Work, the Contractor shall ensure that all Work, including but not limited to Work performed by Subcontractors, is performed in compliance with all applicable legal, contractual, and local government requirements related to the novel coronavirus and COVID-19, including "social distancing," masks, and hygiene as may be ordered by the State or local authorities and as may be directed in the Contract Documents.

**ARTICLE II. CONTRACT DOCUMENTS.** The Contractor and the Owner agree that all of the documents listed in Article 1.1.1 of the General Conditions form the "Contract Documents" which form the "Contract." The Contractor and its subcontractors must use the Owner's program software (COLBI DOCS) for projects.

# ARTICLE III. TIME TO COMPLETE AND LIQUIDATED DAMAGES.

Time is of the essence in this Contract, and the time of Completion for the Work ("the Contract Time") shall be two hundred (200) calendar days which shall start to run on (a) the date of commencement of the Work as established in the Owner's Notice to Proceed,

or (b) if no date of commencement is established in a Notice to Proceed from Owner, the date of Contractor's actual commencement of the Work (including mobilization). The Owner anticipates that the Contract Time will start to run on **June 30**, **2022**, in which case the deadline for Completion would be **January 15**, **2023**.

The site for the Contract will not be available to the Contractor for construction on the following dates: N/A. The Contractor shall not be entitled to time extensions for lack of access to the site on these dates.

Failure to Complete the Work within the Contract Time and in the manner provided for by the Contract Documents, or failure to complete any specified portion of the Work by a milestone deadline, shall subject the Contractor to liquidated damages. The actual occurrence of damages and the actual amount of the damages which the Owner would suffer if the Work were not Completed within the Contract Time, or if any specified portion of the Work were not completed by a milestone deadline, are dependent upon many circumstances and conditions which could prevail in various combinations and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages. Damages which the Owner would suffer in the event of such delay include, but are not limited to, loss of the use of the Work, disruption of activities, costs of administration and supervision, third party claims, and the incalculable inconvenience and loss suffered by the public.

Accordingly, the parties agree that \$1,000.00 per calendar day of delay shall be the damages which the Owner shall directly incur upon failure of the Contractor to Complete the Work within the Contract Time or Complete any specified portion of the Work by a milestone deadline, as described above. Liquidated damages will accrue for failure to meet milestone deadlines even if the Contractor Completes the Work within the Contract Time.

In addition, Contractor shall be subject to liquidated damages, or actual damages if liquidated damages are not recoverable under law, for causing another contractor on the Project to fail to timely complete its work under its contract or for causing delayed *completion* of the Project. The actual occurrence of damages and the actual amount of the damages which the Owner would suffer if another contractor on the Project were to fail to timely complete its work under its contract or delay *completion* of the Project are dependent upon many circumstances and conditions which could prevail in various combinations and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages. Damages which the Owner would suffer in the event of such delay include, but are not limited to, loss of the use of the Work, loss of use of the other contractor's work, loss of use of the Project, disruption of activities, costs of administration and supervision, third party claims, the incalculable inconvenience and loss suffered by the public, and an Owner's inability to recover its delay damages from the contractors whose work was delayed by Contractor.

Accordingly, the parties agree that \$1,000.00 for each calendar day of delay shall be the amount of damages which the Owner shall directly incur upon Contractor causing

another contractor on the Project to fail to timely complete its work under its contract or causing delayed *completion* of the Project.

For Contractor's obligations regarding claims against Owner from other contractors on the Project alleging that Contractor caused delays to their work, see General Conditions sections 3.7.4, 3.16 and 6.2.3.

If liquidated damages accrue as described above, the Owner, in addition to all other remedies provided by law, shall have the right to assess the liquidated damages at any time, and to withhold liquidated damages (and any interest thereon) at any time from any and all retention or progress payments, which would otherwise be or become due the Contractor. In addition, if it is reasonably apparent to the Owner before liquidated damages begin to accrue that they will accrue, Owner may assess and withhold, from retention or progress payments, the estimated amount of liquidated damages that will accrue in the future. If the retained percentage or withheld progress payments are not sufficient to discharge all liabilities of the Contractor incurred under this Article, the Contractor and its sureties shall continue to remain liable to the Owner until all such liabilities are satisfied in full.

If Owner accepts any work or makes any payment under the Contract Documents after a default by reason of delays, the payment or payments shall in no respect constitute a waiver or modification of any provision in the Contract Documents regarding time of Completion, milestone deadlines, or liquidated damages.

ARTICLE IV. PAYMENT AND RETENTION. The Owner agrees to pay the Contractor in current funds EIGHT MILLION THREE HUNDRED SEVENTY-FOUR THOUSAND FIVE HUNDRED DOLLARS NO/100 (\$8,374,500.00) for work satisfactorily performed after receipt of properly documented and submitted Applications for Payment and to make payments on account thereof, as provided in the General Conditions.

The above contract price does not include any special allowances. The above contract price includes a general contingency allowance of **NINE THOUSAND FIVE HUNDRED DOLLARS NO/100 (\$9,500.00)** to pay any additional amounts to which the Contractor may be entitled under the Contract Documents other than special allowances.

Any payment from a special allowance or general contingency allowance ("Allowance") is entirely at the discretion, and only with the advanced written approval, of the Owner. To request payment from an Allowance, the Contractor must fully comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4 and 7 of the General Conditions and its provisions regarding waiver of rights for failure to comply. If the Owner approves in writing a payment from an Allowance, no change order approved by Owner's governing body shall be required, but Contractor must sign an Allowance expenditure form, after which the Contractor may include a request for such payment in its next progress payment application. Contractor's inclusion of a request for such payment in a progress payment application, or Contractor's acceptance of a progress payment that includes such payment, shall act as a full and complete waiver by Contractor of all rights to recover additional amounts, or to receive a time extension or other consideration, related to the underlying basis of such payment; and such waiver shall be in addition to any other waiver that applies under the Contract Documents (including Article 4 of the General Conditions). If Contractor requests a time extension or other consideration in connection with or related to a requested payment from an Allowance, Contractor must comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4, 7, and 8 of the General Conditions and their provisions regarding waiver of rights for failure to comply, and no such time extension or other consideration may be issued until a change order is approved by the Owner's governing body pursuant to the Contract Documents. The amount of an Allowance may only be increased by a change order approved by Owner's governing body. Once an Allowance is fully spent, the Contractor must request any additional compensation pursuant to the procedures in the Contract Documents for Notices of Potential Claim, Change Order Requests, and Claims, and payment must be made by a change order approved by the Owner's governing body pursuant to the General Conditions. Upon Completion of the Work, all amounts in an Allowance that remain unspent and unencumbered shall remain the property of the Owner, Contractor shall have no claim to such funds, the Owner shall be entitled to a credit for such unused amounts against the above contract price, and the Owner may withhold such credit from any progress payment or release of retention.

**ARTICLE V. CHANGES.** Changes in this Agreement or in the Work to be done under this Agreement shall be made as provided in the General Conditions.

**ARTICLE VI. TERMINATION.** The Owner or Contractor may terminate the Contract as provided in the General Conditions.

**ARTICLE VII. PREVAILING WAGES.** The Project is a public work, the Work shall be performed as a public work and pursuant to the provisions of Section 1770 et seq. of the Labor Code of the State of California, which are hereby incorporated by reference and made a part hereof, the Director of Industrial Relations has determined the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which the Work is to be performed, for each craft, classification or type of worker needed to execute this Contract. Per diem wages shall be deemed to include employer payments for health and welfare, pension, vacation, apprenticeship or other training programs, and similar purposes. Copies of the rates are on file at the Owner's principal office. The rate of prevailing wage for any craft, classification or type of workmanship to be employed on this Project is the rate established by the applicable collective bargaining agreement which rate so provided is hereby adopted by reference and shall be effective for the life of this Agreement or until the Director of the Department of Industrial Relations determines that another rate be adopted. It shall be mandatory upon the Contractor and on any subcontractor to pay not less than the said specified rates to all workers employed in the execution of this Agreement.

The Contractor and any subcontractor under the Contractor as a penalty to the Owner shall forfeit not more than Two Hundred Dollars (\$200.00) for each calendar day or portion thereof for each worker paid less than the stipulated prevailing rates for such work or craft in which such worker is employed. The difference between such stipulated prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof for which each worker was paid less than the stipulated prevailing wage rate shall be paid to each worker by the Contractor.

The Contractor and each Subcontractor shall keep or cause to be kept an accurate record for Work on this Contract and Project showing the names, addresses, social security numbers, work classification, straight time and overtime hours worked and occupations of all laborers, workers and mechanics employed by them in connection with the performance of this Contract or any subcontract thereunder, and showing also the actual per diem wage paid to each of such workers, which records shall be open at all reasonable hours to inspection by the Owner, its officers and agents and to the representatives of the Division of Labor Standards Enforcement of the State Department of Industrial Relations. The Contractor and each subcontractor shall furnish a certified copy of all payroll records directly to the Labor Commissioner.

Public works projects shall be subject to compliance monitoring and enforcement by the Department of Industrial Relations. For all projects over Twenty-Five Thousand Dollars (\$25,000), a contractor or subcontractor shall not be qualified to submit a bid or to be listed in a bid proposal subject to the requirements of Public Contract Code section 4104 unless currently registered and qualified under Labor Code section 1725.5 to perform public work as defined by Division 2, Part 7, Chapter 1 (§§1720 et seq.) of the Labor Code. For all projects over Twenty-Five Thousand Dollars (\$25,000), a contractor or subcontractor shall not be qualified to enter into, or engage in the performance of, any contract of public work (as defined by Division 2, Part 7, Chapter 1 (§§1720 et seq.) of the Labor Code) unless currently registered and qualified under Labor Code section 1725.5 to perform public work.

**ARTICLE VIII. WORKING HOURS.** In accordance with the provisions of Sections 1810 to 1815, inclusive, of the Labor Code of the State of California, which are hereby incorporated and made a part hereof, the time of service of any worker employed by the Contractor or a Subcontractor doing or contracting to do any part of the Work contemplated by this Agreement is limited and restricted to eight hours during any one calendar day and forty hours during any one calendar week, provided, that work may be performed by such employee in excess of said eight hours per day or forty hours per week provided that compensation for all hours worked in excess of eight hours per day, and forty hours per week, is paid at a rate not less than one and one-half  $(1\frac{1}{2})$  times the basic rate of pay. The Contractor and every Subcontractor shall keep an accurate record showing the name of and the actual hours worked each calendar day and each calendar week by each worker employed by them in connection with the Work. The records shall

Agreement Between Owner and Contractor Over \$60,000- CWS Construction Group, Inc. – Castlemont High School Field & Bleachers Project - \$8,374,500.00 {SR684259}

be kept open at all reasonable hours to inspection by representatives of the Owner and the Division of Labor Law Enforcement. The Contractor shall as a penalty to the Owner forfeit Twenty-five Dollars (\$25.00) for each worker employed in the execution of this Agreement by the Contractor or by any subcontractor for each calendar day during which such worker is required or permitted to work more than eight hours in any one calendar day, and forty hours in any one calendar week, except as herein provided.

**ARTICLE IX. APPRENTICES.** The Contractor agrees to comply with Chapter 1, Part 7, Division 2, Sections 1777.5 and 1777.6 of the California Labor Code, which are hereby incorporated and made a part hereof. These sections require that contractors and subcontractors employ apprentices in apprenticeable occupations in a ratio of not less than one hour of apprentice's work for each five hours of work performed by a journeyman (unless an exemption is granted in accordance with Section 1777.5) and that contractors and subcontractors shall not discriminate among otherwise qualified employees as indentured apprentices on any public works solely on the ground of sex, race, religious creed, national origin, ancestry or color. Only apprentices as defined in Labor Code Section 3077, who are in training under apprenticeship standards and who have signed written apprentice agreements, will be employed on public works in apprenticeable occupations. The responsibility for compliance with these provisions is fixed with the Contractor for all apprenticeable occupations.

**ARTICLE X. DSA OVERSIGHT PROCESS.** The Contractor must comply with the applicable requirements of the Division of State Architect ("DSA") Construction Oversight Process ("DSA Oversight Process"), including but not limited to (a) notifying the Owner's Inspector of Record/Project Inspector ("IOR") upon commencement and completion of each aspect of the Work as required under DSA Form 156; (b) coordinating the Work with the IOR's inspection duties and requirements; (c) submitting verified reports under DSA Form 6-C; and (d) coordinating with the Owner, Owner's Architect, any Construction Manager, any laboratories, and the IOR to meet the DSA Oversight Process requirements without delay or added costs to the Work or Project.

Contractor shall be responsible for any additional DSA fees related to review of proposed changes to the DSA-approved construction documents, to the extent the proposed changes were caused by Contractor's wrongful act or omissions. If inspected Work is found to be in non-compliance with the DSA-approved construction documents or the DSA-approved testing and inspection program, then it must be removed and corrected. Any construction that covers unapproved or uninspected Work is subject to removal and correction, at Contractor's expense, in order to permit inspection and approval of the covered work in accordance with the DSA Oversight Process.

**ARTICLE XI. INDEMNIFICATION AND INSURANCE.** The Contractor will defend, indemnify and hold harmless the Owner, its governing board, officers, agents, trustees, employees and others as provided in the General Conditions.

By this statement the Contractor represents that it has secured the payment of

Workers' Compensation in compliance with the provisions of the Labor Code of the State of California and during the performance of the work contemplated herein will continue so to comply with said provisions of said Code. The Contractor shall supply the Owner with certificates of insurance evidencing that Workers' Compensation Insurance is in effect and providing that the Owner will receive thirty (30) days' notice of cancellation.

Contractor shall provide the insurance set forth in the General Conditions. The amount of general liability insurance shall be \$2,000,000 per occurrence for bodily injury, personal injury and property damage and the amount of automobile liability insurance shall be \$4,000,000 per accident for bodily injury and property damage combined single limit.

**ARTICLE XII. ENTIRE AGREEMENT.** The Contract constitutes the entire agreement between the parties relating to the Work, and supersedes any prior or contemporaneous agreement between the parties, oral or written, including the Owner's award of the Contract to Contractor, unless such agreement is expressly incorporated herein. The Owner makes no representations or warranties, express or implied, not specified in the Contract. The Contract is intended as the complete and exclusive statement of the parties' agreement pursuant to Code of Civil Procedure section 1856.

**ARTICLE XIII. EXECUTION OF OTHER DOCUMENTS.** The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of the Contract.

**ARTICLE XIV. EXECUTION IN COUNTERPARTS.** This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.

**ARTICLE XV. BINDING EFFECT.** Contractor, by execution of this Agreement, acknowledges that Contractor has read this Agreement and the other Contract Documents, understands them, and agrees to be bound by their terms and conditions. The Contract shall inure to the benefit of and shall be binding upon the Contractor and the Owner and their respective successors and assigns.

ARTICLE XVI. SEVERABILITY; GOVERNING LAW; CHOICE OF FORUM. If any provision of the Contract shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof. The Contract shall be governed by the laws of the State of California. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by Owner. **ARTICLE XVII. AMENDMENTS.** The terms of the Contract shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement, which includes change orders signed by the parties and approved or ratified by the Governing Board.

**ARTICLE XVIII. ASSIGNMENT OF CONTRACT.** The Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations without the prior written consent of the surety on the payment bond, the surety on the performance bond and the Owner.

ARTICLE XIX. WRITTEN NOTICE. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the firm or to an officer of the corporation for whom it was intended, or if delivered at or sent by registered or certified or overnight mail to the last business address known to the person who gives the notice.

|                 | Mosta                       |                       |
|-----------------|-----------------------------|-----------------------|
| Signature:      |                             | <u>6/2/22</u><br>Date |
| Nama            | Charlie Slack               | Date                  |
| Name:           |                             |                       |
| Chairman, Pres  | s., or Vice Pres. Preside   | nt                    |
| Signature:      | 0_2                         |                       |
| Name:           | Charlie Slack Jr            |                       |
|                 | t. Secretary, CFO, or Asst. | Treogurer) T          |
| (Secretary, Ass | . Secretary, CPO, of Asst.  | reasurer              |

\*

#### OAKLAND UNIFIED SCHOOL DISTRICT

\*\* \* \* \* \* \*\*\* \* \* \* \* \* \* \* \*

Gary Yee, President, Board of Education

H. H. han

Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education

Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management

6-30-2022

Date

6-30-2022 Date

6.17.22

Agreement Between Owner and Contractor Over S60,000- CWS Construction Group, Inc. - Castlemont High School Field & Bleachers Project - S8,374,500.00 {SR684259}

| Approved As To Form:(limited) |
|-------------------------------|
| n n n                         |
|                               |
| OUSD racifices Legal Coursel  |
|                               |
|                               |

6/10/22 Date

CALIFORNIA CONTRACTOR'S LICENSE NO.

## LICENSE EXPIRATION DATE

NOTE: Contractor must give the full business address of the Contractor and sign with Contractor's usual signature. Partnerships must furnish the full name of all partners and the Agreement must be signed in the partnership name by a general partner with authority to bind the partnership in such matters, followed by the signature and designation of the person signing. The name of the person signing shall also be typed or printed below the signature. Corporations must sign with the legal name of the corporation, followed by the name of the state of incorporation and by the signature and designation of the chairman of the board, president or any vice president, and then followed by a second signature by the secretary, assistant secretary, the chief financial officer or assistant treasurer. All persons signing must be authorized to bind the corporation in the matter. The name of each person signing shall also be typed or printed below the signature. Satisfactory evidence of the authority of the officer signing on behalf of a corporation shall be furnished.

Agreement Between Owner and Contractor Over \$60,000- CWS Construction Group, Inc. – Castlemont High School Field & Bleachers Project - \$8,374,500.00 {\$R684259}

# DOCUMENT 00 61 00 Performance Bond

Bond Number: S7A2SU0000028

KNOW ALL MEN BY THESE PRESENTS that we, <u>CWS Construction Group, Inc.</u>, as Principal, and <u>American Alternative Insurance Corporation</u>, as Surety, are held and firmly bound unto the Oakland Unified School District, in the County of Contra Costa, State of California, hereinafter called the "Owner," in the sum of Eight Million, Three Hundred Seventy Four Thousand, Five Hundred and no/100 Dollars (\$8,374,500.00) for the payment of which sum well and truly made, we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, to the Owner for the full performance of a certain contract with the Owner, the terms of which are incorporated herein by refer ence, dated <u>June</u>, 2022, for construction of

# the Castlemont HS Field & Bleachers Replacement Project (the "Contract"), which consists of:

The condition of this obligation is such that, if the Principal shall well and truly perform and fulfill all the undertakings, covenants, terms, conditions, and agreements of said Contract during the original term of said Contract and any extensions thereof that may be granted by the Owner, with or without notice to the Surety, and for the period of time specified in the Contract after completion for correction of faulty or improper materials and workmanship and during the life of any guaranty or warranty required under the Contract, and shall also well and truly perform and fulfill all the undertakings, covenants, terms, conditions and agreement of any and all duly authorized modifications of said Contract that may hereafter be made, then this obligation is to be void, otherwise to remain in full force and virtue.

And the said Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or to the Work to be performed thereunder or the specifications accompanying the same, shall in any way affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract, or to the Work, or to the specifications.

No further agreement between Surety and Owner shall be required as a prerequisite to the Surety performing its obligations under this bond. In the event that the Surety elects to complete the Work of the Contract after termination of the Contract by Owner, the Surety may not hire Principal, or any of Principal's owners, employees, or subcontractors, to perform the Work without the written consent of Owner, and the Owner may grant or withhold such consent within its sole discretion.

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field & Bleachers Replacement Project No. 17115 February 11, 2022 PERFORMANCE BOND DOCUMENT 00 61 00 -1

GJUN 22av11/51

FACILLITIES MEMT

**IN WITNESS WHEREOF**, the above-bounden parties have executed this instrument under their several seals this <u>2nd day of June</u>, 2022, hereto affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing body.

(To be signed by ) (Principal and Surety, ) (and acknowledged and ) (Notarial Seal attached )

(Affix Corporate Seal)

(Individual Principal) Chorlin Slatk 1301 Ban AV-(Business Address)

(Affix Corporate Seal)

CWS Construction Group, Inc. (Corporate Principal)

1301 Grent AVE, SUITE B

(Business Address)

(Affix Corporate Seal)

American Alternative Insurance Corporation (Corporate Surety)

> 555 COLLEGE ROAD EAST P.O. BOX 5241 PRINCETON, NJ 08543 (Business Address)

> > \*\*

Bv

Susan J. Lattarilo. Attorney-in-Fact

The rate of premium on this bond is \_\_\_\_\_\_ per thousand.

The total amount of premium charged is <u>\$62,637.00</u>

The above must be filled in by Corporate Surety.

First \$ 500,000 @ \$14.40 Next \$2,000,000 @ \$ 8.70 Next \$2,500,000 @ \$ 6.90 Next \$2,500,000 @ \$ 6.30 Over \$7,500,000 @ \$ 5.76

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field & Bleachers Replacement Project No. 17115 February 11, 2022 PERFORMANCE BOND DOCUMENT 00 61 00 -2

# DOCUMENT 00 61 01 <u>PAYMENT BOND</u> (Labor and Material)

Bond Number: S7A2SU0000028

#### KNOW ALL MEN BY THESE PRESENTS:

That WHEREAS, the Oakland Unified School District (the "Owner" of the public works contract described below) and <u>CWS Construction Group</u>, Inc, hereinafter designated as the "Principal," have entered into a Contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to construct

#### the Castlemont HS Field & Bleachers Replacement Project Contract, at 8601 MacArthur, Oakland, the Contract, which consists of:

which said agreement dated <u>June</u> **30<sup>++</sup>**, 20<sup>22</sup>, and all of the Contract Documents are hereby referred to and made a part hereof; and

WHEREAS, the Principal is required, before entering upon the performance of the work, to file a good and sufficient bond with the body by whom the Contract is awarded to secure the claims arising under said agreement.

#### NOW, THEREFORE, THESE PRESENTS WITNESSETH:

That the said Principal and the undersigned American Alternative Insurance Corporation ("Surety") are held and firmly bound unto all laborers, material men, and other persons, a nd bound for all amounts due, referred to in Civil Code section 9554, subdivision (b), in t he sum of Eight Million, Three Hundred Seventy Four Thousand, Five Hundred and no/100 Dollars (\$8,374,500.00) which sum well and truly be made, we bind ourselves, our heirs, executors, administrators, successors, or assigns, jointly and severally, by these presents.

The condition of this obligation is that if the said Principal or any of its subcontractors, or the heirs, executors, administrators, successors, or assigns of any, all, or either of them, shall fail to pay any of the persons named in Civil Code section 9100, or any of the amounts due, as specified in Civil Code section 9554, subdivision (b), that said Surety will pay the same in an amount not exceeding the amount hereinabove set forth, and also in case suit is brought upon this bond, will pay costs and reasonable attorney's fees to be awarded and fixed by the Court, and to be taxed as costs and to be included in the judgment therein rendered.

PAYMENT BOND DOCUMENT 00 61 01 -1 It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies, and corporations entitled to file claims so as to give a right of action to them or their assigns in any suit brought upon this bond.

Should the condition of this bond be fully performed, then this obligation shall become null and void, otherwise it shall be and remain in full force and effect.

And the said Surety, for value received, thereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of said contract or the specifications accompanying the same shall in any manner affect its obligations on this bond, and it does hereby waive notice of any such change, extension, alteration, or addition.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal and Surety this 2nd day of June, 2022.

| (To be signed by        | ) |
|-------------------------|---|
| (Principal and Surety,  | ) |
| (and acknowledged and   | ) |
| (Notarial Seal attached | ) |

CWS Construction Group, Inc.

Principal SLOCK Chase Jim

American Alternative Insurance Corporation Surety By: Stand bottorula

Susan J. Lattarulo Attorney-in-Fact

The above bond is accepted and approved this \_\_\_\_\_ day of \_\_\_\_\_

PAYMENT BOND DOCUMENT 00 61 01 -2

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field & Bleachers Replacement Project No. 17115 February 11, 2022

| CALIFORNIA ALL-PURPOSE ACKNOWLED  | MENT  | Civil Code § 1189   |
|---|---|---|
| A notary public or other officer completing this certific document to which this certificate is attached, and not   | only the identity of the inc<br>ullness, accuracy or validit  |   |
| *****   | •••••   | • • • • • • • • • • • • • • • • • • •   |
| personally appearedSus an J.Lattarulo   | Name and Tille of Notary  | otary Public  |
| Who proved to me on the basis of satisfactory evidence<br>to be the person(s) whose name(s) is/are subscribed<br>to the within instrument and acknowledged to me that<br>he/she/they executed the same in his/her/their authorized<br>capacity(ies), and that by his/her/their signature(s) on the<br>instrument the person(s), or the entity upon behalf of<br>which the person(s) acted, executed the instrument. | Names of Signer(s)  |   |
| I certify under PENALTY OF PERJURY under the laws of<br>the State of California that the foregoing paragraph is true<br>and correct.<br>Witness my hand and official seat:  | NOTA  | CA CHAVEZ<br>RY PUBLIC<br>F COLORADO<br>ID 20154040394<br>N EXPIRES OCT. 14, 2023 |
| Signature Notary Public Signature OPTIONAL  | h   | Public Seal Above   |
| Though the information below is not required by law, it may prove valuable to the<br>end reattachment of this form to   |   | d could prevent fraudulent remova   |
| Description of Attached Document  |   |   |
| Title or Type of Document   |   |   |
| Document Date   | Number of Pages:  |   |
| Signer's Name:  |   |   |
| Corporate Officer – Title(s): Partner - Limited General Guardian or Conservator Attorney-in-Fact  | Individual<br>Corporate Officer – Title<br>Partner - Limited G<br>Guardian or Conservato<br>Attorney-in-Fact<br>Trustee | eneral RIGHT THUMBPRIN  |

3 34 58

Other: \_\_\_\_\_\_
Signer is representing \_\_\_\_\_\_

2 1.15

| Other: | _  |              |  |
|--------|----|--------------|--|
| Signer | is | representing |  |

\*\*\*\*\*\*\*\*\*\*\*\*\*\*

## **POWER OF ATTORNEY**

#### **CERTIFIED COPY**

KNOW ALL MEN BY THESE PRESENTS: That the AMERICAN ALTERNATIVE INSURANCE CORPORATION, a corporation organized and existing by virtue of the laws of the State of Delaware ("Corporation") with offices at 555 College Road East, Princeton, N.J. 08543, has made, constituted and appointed, and by these presents, does make, constitute and appoint:

#### Justin R Tomlin; John Browning; Thomas F McCoy Jr; Kelli E Housworth; and Susan J Lattaruloits

true and lawful Attorneys-in-Fact, at Princeton, in the State of New Jersey, each of them alone to have full power to act without the other or others, to make, execute and deliver on its behalf, as Surety or Co-surety, bonds and undertakings given for any and all purposes, also to execute and deliver on its behalf as aforesaid renewals, extensions, agreements, waivers, consents or stipulations relating to such bonds or undertakings provided, however, that no single bond or undertaking so made, executed and delivered shall obligate said Company for any portion of the penal sum thereof in excess of the sum of <u>One Hundred Million Dollars (\$100,000,000)</u>

Such bonds and undertakings for said purposes, when duly executed by said Attorney(s)-in-Fact, shall be binding upon said Company as fully and to thesame extent as if signed by the President of said Company under its corporate seal attested by its Secretary.

This appointment is made under and by authority of a certain Resolution adopted at a meeting of the Board of Directors of said Company duly held on the 27th day of August, 1975, a copy of which appears below.

IN WITNESS WHEREOF, the AMERICAN ALTERNATIVE INSURANCE CORPORATION has caused its corporate seal to be hereunto affixed, and these presents to be signed by its duly authorized officers this 24<sup>th</sup> day of September, 2021.



By:

Stated Karn

Michael G. Kerner President

1 1 1 1 1 1 1 1 1 1 1 1

Attest:

Ignacio Rivera Deputy General Counsel & Secretary

#### STATE OF NEW JERSEY, COUNTY OF SOMERSET

The foregoing instrument was acknowledged before me by means of online notarization this 24<sup>th</sup> day of September, 2021, by Michael G. Kerner and Ignacio Rivera, who are personally known to me.



State of New Jersey

My Commission Expires February 8, 2026

#### SECRETARY'S CERTIFICATE

The undersigned, Ignacio Rivera, hereby certifies:

- 1. That the undersigned is Secretary of American Alternative Insurance Corporation, a corporation of the State of Delaware;
- 2. That the original power of attorney of which the foregoing is a copy was duly executed on behalf of said Corporation on the day of its date, and has not since been revoked, amended or modified; that the undersigned has compared the foregoing copy thereof with said original power of attorney, and that the same is a true and correct copy of said original power of attorney and of the whole thereof;
- 3. That the original resolution of which the following is a copy was duly adopted at, and recorded in the minutes of, a regular meeting of the Board of Directors of said Corporation duly held on August 4, 1998, and has not since been revoked, amended or modified.
  - RESOLVED, that each of the following officers of this Corporation, namely, the President, the Executive Vice President, the Senior Vice Presidents, and the Vice Presidents, be, and they hereby are, authorized, from time to time in their discretion, to appoint such agent or agents or attorney or attorneys-in-fact as deemed by them necessary or desirable for the purpose of carrying on this Corporation's business, and to empower such agent or agents or attorney or attorneys-in-fact to execute and deliver, in this Corporation's name and on its behalf, and under its seal or otherwise, surety bonds, surety undertakings or surety contracts made by this Corporation as surety thereon.
  - RESOLVED, that the signature of any authorized officer of the Corporation and the Corporation's seal may be affixed by facsimile to any power of attorney and revocation of any power of attorney or certificate of either given for the execution of any surety bond, surety undertaking, or surety contract, such signature and seal, when so used being hereby adopted by the Corporation as the original signature of such officer and the original seal of the Corporation, to be valid and binding upon the Corporation with the same force and effect as though manually affixed.

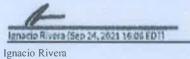
FURTHER RESOLVED, that any prior appointments by the Corporation of MGAs are, in all respects, hereby ratified, confirmed and approved

- FURTHER RESOLVED, that the Secretary or any Assistant Secretary of this Corporation is hereby authorized to certify and deliver to any person to whom such certification and delivery may be deemed necessary and desirable in the opinion of such Secretary or Assistant Secretary, a true copy of the foregoing resolution.
- 4. The undersigned has compared the foregoing copies of said original resolutions as so recorded, and they are the same true and correct copies of said original resolutions as so recorded and of the whole thereof.

Witness the hand of the undersigned and the seal of said Corporation this day of 1000, 20 22



AMERICAN ALTERNATIVE INSURANCE CORPORATION



Deputy General Counsel & Secretary

Oakland Unified School District Division of Facilities Planning and Management

4 1 1 1

- E. E. E.

S 10

# **BID OPENING TABULATION SHEET**

|                               |                              |  | 1                             |   |              |
|-------------------------------|------------------------------|--|-------------------------------|---|--------------|
| School:                       | Castlemont High School       |  | _ Date:                       | Tuesday, May 17, 2022   |              |
| Project:                      | Field & Bleachers            |  | - Time:                       | 2:00 P.M.   | -            |
| Project #:                    | 17115                        |  | _ Project Mgr:                | Al Anderson/Mike Torres   | -            |
| Estimate:                     | \$7.5M                       |  | Architect:                    | Murakami/Nelson   | -            |
|                               |                              |  |                               |   |              |
| Signature of W                | itness to Bid                |  | Signature of Bid Opener       |   |              |
| Company:                      | CWS Construction Group, Inc. | Base Bid:  | \$8,155,000.00                | Required Day of Bid:  | Τ            |
| Address:                      | 1301 Grant Ave, Ste. B       | Allowance:   | \$9,500.00                    | Signed Bid Form   | X            |
| City/State:                   | Novato, CA                   | TOTAL:   | \$8,374,500.00                | Addendum Acknow.  | X            |
| Phone:                        | 415-599-6545                 | Alternates:  | \$ 130,000.00                 | Bid Bond  | X            |
| Fax:                          | 415-209-0228                 | #2   | 80,000.00                     | Non-Collusion   | X            |
| T dA.                         | 413 203 0220                 | #2   | 80,000.00                     | Iran Contracting Certification  | X            |
|                               |                              |  | Time Submitted Date Submitte  |   | X            |
|                               |                              |  | 2:00 PM <u>\$/17/2022</u>     | Contractor's Sub List   | X            |
|                               |                              |  |                               | Debarment Suspension & Schd Z   | X            |
|                               |                              |  |                               | Local Business Participation Form   | X            |
|                               |                              |  | Time Opened Date Opened       | DVBE Forms  | 1 x          |
|                               |                              |  | 2:05 PM 5/17/2022             |   | 1 ^          |
|                               |                              |  |                               |   | -            |
|                               |                              |  |                               |   | -            |
| Company:                      | McGuire and Hester           | Base Bid:  | \$8,900,000.00                | Required Day of Bid:  | -            |
| Address:                      | 9009 Railroad Ave            | Allowance:   | \$9,500.00                    | Signed Bid Form   | X            |
| City/State:                   | Oakland, CA                  | TOTAL:   | \$8,909,500.00                | Addendum Acknow.  | X            |
| Phone:                        | 510-632-7676                 | Alternates:  | \$181,125.00                  | Bid Bond  | X            |
| Fax:                          | 510-562-5209                 |  | \$110,400.00                  | Non-Collusion   | <del>x</del> |
|                               |                              |  |                               | Iran Contracting Certification  |              |
|                               |                              |  | Time Submitted Date Submittee | Site Visit Certification  | X            |
|                               |                              |  | 2:00 PM 5/17/2022             | Contractor's Sub List   | X            |
|                               |                              |  |                               | Debarment Suspension & Schd Z   |              |
|                               |                              |  |                               | Local Business Participation Form   | X            |
|                               |                              |  | Time Opened Date Opened       | DVBE Forms  | X            |
|                               |                              |  | 2:05 PM 5/17/2022             |   | _            |
|                               |                              |  | 100                           |   |              |
| Company:                      |                              | Base Bid:  |                               | Required Day of Bid:  | 1            |
| Address:                      |                              | Allowance:   | \$9,500.00                    | Signed Bid Form   | -            |
| City/State:                   |                              | TOTAL:   |                               | Addendum Acknow.  | -            |
| Phone:                        |                              | Alternates:  |                               | Bid Bond  | 1            |
| Fax:                          |                              |  |                               | Non-Collusion   | -            |
|                               |                              |  |                               | Iran Contracting Certification  | -            |
|                               |                              |  | Time Submitted Date Submitte  |   | -            |
|                               |                              |  |                               | Contractor's Sub List   | -            |
|                               | 1                            |  |                               | Debarment Suspension & Schd Z   | 1-           |
|                               |                              |  | Two Opened - Die C            | Local Business Participation Form   | -            |
| 1                             |                              |  | Time Opened Date Opened       | DVBE Forms  | -            |
|                               |                              |  |                               |   |              |
|                               |                              |  | for the second second         |   | -            |
| Company:                      | -                            | Base Bid:  | 40 000 00                     | Required Day of Bid:  | -            |
| Address:                      | -                            | Allowance:   | \$9,500.00                    | Signed Bid Form   | -            |
|                               | 4                            | Alternates:  |                               | Addendum Acknow.  | -            |
|                               |                              | LAITERNATES'   |                               | Bid Bond<br>Non-Collusion   | -            |
| Phone:                        |                              | All the states in the states i |                               |   | _            |
|                               |                              | Anternates.  |                               |   | -            |
| Phone:                        |                              | Alternates.  | Time Submitted                | Iran Contracting Certification  | -            |
| Phone:                        |                              |  | Time Submitted Date Submitter | Iran Contracting Certification<br>Site Visit Certification  |              |
| Phone:                        |                              |  | Time Submitted Date Submitter | Iran Contracting Certification<br>Site Visit Certification<br>Contractor's Sub List   |              |
| Phone:                        |                              |  | Time Submitted Date Submittee | Iran Contracting Certification<br>Site Visit Certification<br>Contractor's Sub List<br>Debarment Suspension & Schd Z                                      |              |
| Phone:                        |                              |  |                               | Iran Contracting Certification<br>Site Visit Certification<br>Contractor's Sub List<br>Debarment Suspension & Schd Z<br>Local Business Participation Form |              |
| City/State:<br>Phone:<br>Fax: |                              |  | Time Submitted Date Submittee | Iran Contracting Certification<br>Site Visit Certification<br>Contractor's Sub List<br>Debarment Suspension & Schd Z<br>Local Business Participation Form |              |



LBU Program Consultants to OUSD

## MEMORANDUM

Date: May 20, 2022
To: Juanita Hunter
From: Philip Lang, LBU Consultant
Subject: LBU Compliance Memo – CWS Construction Group, Inc. Castlemont High School Field and Bleacher Replacement Project No. 17115

Note: Considering the projects three listed specialty trades, the LBU Program mandatory minimum of 25% LBE and 25% SLBE will only be applied to the value of work exclusive of the turf manufacturing/install, synthetic track manufacturing/install, and the bleachers with press box.

### SUMMARY

The LBU Compliance Team has conducted a review of the Local Business Participation Worksheet for the Castlemont High School Field and Bleacher Replacement Project submitted by CWS Construction Group, Inc.

➤ CWS Construction Group, Inc. achieved 64% LBU (10% LBE and 54% SLBE/SLRBE).

### **RECOMMENDATION:**

Based on the LBU Participation Worksheet, the Compliance Team finds CWS Construction Group, Inc. to be responsive and eligible for contract award.

Cc: Kenya Chatman Tadashi Nakadegawa

#### LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: CW) CONSTRUCTION GOULDT Project #: 12115 Estimate

Bid Opening Dat Time: Project Mgr: Architect

| Estimate:   |                           | 27           |                 | Architect:                        |   |
|---|---------------------------|--------------|-----------------|-----------------------------------|---|
| Base Bid Dollar Amount  | \$                        | Note: Please | complete doll   | ar amounts for sub                | /prime work; local business percentages; base bid |
|   | Total Dollar<br>Amount of |              |                 |                                   |   |
|   | Work                      | LBE %        | SLB%            | SLBR%                             | City of Oakland Certification No.                 |
| PRIME Company: Chi S Centraction<br>Address: 130 Government of B<br>City/State: North 10 Angust<br>Phone: Mis -519-6100 | \$                        |              |                 |                                   |   |
| Component And /   |                           |              | <u> </u>        |                                   |   |
| Company: AMG<br>Address: Zil 35 it. (. S.).<br>City/State: Director, C.A<br>Phone: JU-6(4. Surl                         | \$ 55,000                 |              | 1%              |                                   | 5331  |
|   |                           |              |                 |                                   |   |
| Company: Argent Mutarizis<br>Address: 8300 Baldwin Street<br>City/State: Unscent a<br>Phone: 51-678-7187                | \$ 7 5,003                | 19%          |                 |                                   | 7665  |
|   | and the second second     |              |                 |                                   |   |
| Company: Construction<br>Address: Zue Sixtus en<br>City/State: Curein, cg<br>Phone: 5(0-415-365-                        | \$. J. J. J. 6, 205       |              | 37.7            | tota?<br>Bill<br>Total<br>Minus P | 2017002503  |
|   |                           |              |                 |                                   |   |
| Company: Sec. Electric<br>Address: 0108 COPULIDING<br>City/State: Occlored Cr<br>Phone: 510-635-1477                    | \$ 575,000                | 7%           | 10167<br>+02-21 | Minus<br>Bleacher                 | 4673  |
| TOTAL PARTICIPATION   | \$0.00                    |              |                 | 0.0%                              | 0.0%  |
| APPROVAL- LBU Compliance Officer  |                           |              | 54%             |                                   | 65%   |
| total & A   | 1% m                      | inos         | Blee            | Cher &-                           | TURF  |

Note: Local Business Participation documentation must be submitted with bid at the time of bid opening

### BID FORM DOCUMENT 00 31 01

#### OAKLAND UNIFIED <u>SCHOOL DISTRICT</u> <u>Facilities Planning & Management</u> 955 High Street, Oakland, CA. 94601

Dear Board Members:

The undersigned, doing business under the firm name of <u>CWS Construction Group, Inc.</u> ("Bidder"), hereby proposes and agrees to enter into a contract, with the Oakland Unified School District ("Owner"), to furnish any and all labor, materials, applicable taxes, equipment and services for the completion of Work as described hereinafter and in the Contract Documents as **Castlemont High School Field & Bleachers Project**, 8601 MacArthur Blvd., Oakland, CA 94605 (the "Contract").

The Contract Documents were prepared by Murakami/Nelson Architectural Corporation, 155 Filbert Street, Suite 250, Oakland, CA 94607, 510-444-7959 x217

The undersigned proposes to furnish such labor, materials, applicable taxes, equipment and services for the amount of:

| Description on hundred and Firth Five the sound<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contingency Allowance<br>Contained for the Windred<br>Dollars \$ 9,374,500<br>Dollars \$ 9,374,500<br>Contained Address that the Total Bid accounts for any and all Allowances<br>and contingencies in the Contract Document. | $(\alpha)$ $(\alpha)$   |           |
|---|---|-----------|
| <u>Add Alternate #1</u> - Internet Connection and Horizontal Directional Drilling:<br><u>Eismy thousand</u> Dollars <u>\$ 60,000</u><br><u>Add Alternate #2 - Public Address System:</u><br><u>Ain thusand five hereford</u> <u>Dollars <u>\$ 9,500.00</u></u><br><u>Contingency Allowance</u><br><u>Cisht Million three Windred</u><br><u>Total Bid Amount Sevent Eor Howsend Five Windred</u> ,<br><u>Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances</u>                 | Boa hand that the product Ballars & HotoFOCO  | 8,155,000 |
| Eismy tines and agrees that the Total Bid accounts for any and all Allowances   | one hundred thity thousand pollars \$ 130,000   |           |
| Add Alternate #2 - Public Address System:<br><u>Ain the Send five heres</u> <u>Dollars</u> <u>\$ 9,500.00</u><br>Contingency Allowance<br><u>Cight Million three hundred</u><br>Total Bid Amount Severing Ear the Word Flue hundred.<br>Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances   |   |           |
| <u>Aine thewsend five hundred</u> <u>Dollars</u> <u>8, 9,500.00</u><br><u>Contingency Allowance</u><br><u>Cight Million three hundred</u><br><u>Total Bid Amount Seventy Ear the Wind Flue hundred</u> .<br><u>Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances</u>  | EIJNY times of Dollars \$ 00,000  |           |
| Contingency Allowance<br>Eight million three wondred<br>Total Bid Amount Sevening East the Total Bid accounts for any and all Allowances  | Add Alternate #2 - Public Address System:   |           |
| Eight million three hundred Dollars \$ 0,374,500<br>Total Bid Amount Sevency Ear thousand Flue hundred.<br>Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances  | Contingency Allowance   |           |
| Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances   | cient mailling three builtied (0 2711-00  |           |
| Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances   | aish million fine anona Dollars \$ 013141300  |           |
| Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances   | Total Bid Amount Seventy East thousand five hundred.                                  |           |
| and contragencies in the Contract Document.   | Bidder acknowledges and agrees that the Total Bid accounts for any and all Allowances |           |
|   | and contragencies in the Contract Locament.   |           |

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field & Bleachers Project No. 17115 February 11, 2022 BID FORM DOCUMENT 00 31 01

|SR526394|

This amount includes all allowances identified in the Agreement form (see Article IV), including but not limited to a contingency allowance of:

#### Miscellaneous:

The low bid shall be determined as described in the Notice to Bidders.

The undersigned certifies to the best of its knowledge and belief that it and its officials are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

If written notice of the Award of Contract is mailed, faxed, or delivered to the undersigned at any time before this bid is withdrawn, the undersigned shall, within ten (10) days after the date of such mailing, faxing, or delivering of such notice, execute and deliver an agreement in the form of agreement present in these Contract Documents and give Performance and Payment Bonds in accordance with the specifications and bid as accepted.

The undersigned declares that Bidder has read and understands the Contract Documents, including but not limited to the Notice to Bidders, the Instructions to Bidders, the Agreement, the General Conditions, the Drawings, the Specifications, and any Special Conditions.

The undersigned hereby designates as the office to which such Notice of Award of Contract may be mailed, faxed, or delivered:

1301 Grant Ave, Suite B, Novato, CA 94945

Our Public Liability and Property Damage Insurance is placed with:

Zurich American Insurance Corporation

Our Workers' Compensation Insurance is placed with: Everest Premier Insurance Company

[SR526394]2

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field Bleachers Project No. 17115 February 11, 2022 BID FORM DOCUMENT 10131111 Circular letters, bulletins, addenda, etc., bound with the specifications or issued during the time of bidding arc included in the bid, and, in Completing the Contract, they are to become a part thereof.

The receipt of the following addenda to the specifications is acknowledged:

| Addendum N | o. <u>1</u> | Datc05/16/2032dcndum No   | Date |
|------------|-------------|---------------------------|------|
| Addendum N | o. <u>2</u> | Datc05/16/2022idendum No. | Date |
| Addendum N | 0           | Dutons/26/20Agdendum No.  | Date |

This bid may be withdrawn at any time prior to the scheduled time for the opening of bids or any authorized postponement thereof.

A bidder shall not submit a bid unless the bidder's California contractor's license number appears clearly on the bid, the license expiration date and class are stated, and the bid contains a statement that the representations made therein are made under penalty of perjury. Any bid submitted by a contractor who is not licensed pursuant to Business and Professions Code section 7028.15 shall be considered nonresponsive and shall be rejected. Any bid not containing the above information may be considered nonresponsive and may be rejected.

Proof of Bidder's registration per Labor Code §1725.5 must be submitted with this bid form.

**NOTE:** Each bid must give the full business address of the bidder and be signed by bidder with bidder's usual signature. <u>Bids by partnerships</u> must furnish the full name of all partners and must be signed in the partnership name by a general partner with authority to bind the partnership in such matters, followed by the signature and designation of the person signing. The name of the person signing shall also be typed or printed below the signature. <u>Bids by corporations</u> must be signed with the legal name of the corporation, followed by the name of the state of incorporation and by the signature and designation of the chairman of the board, president or any vice president, and then followed by a second signature by the secretary, assistant secretary, the chief financial officer or assistant treasurer. All persons signing must be authorized to bind the corporation in the matter. The name of each person signing shall also be typed or printed below the signature. Satisfactory evidence of the authority of the officers signing on behalf of a corporation shall be furnished with the bid.

The undersigned declares under penalty of perjury under the laws of the State of California that the representations made in this bid are true and correct.

[SR526394]3

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field Bleachers Project No.: 17115 February 11, 2022 BID FORM DOCUMENT HIL31 (F)

| Print or Type Name:    | Charlie Slack        |                                  |
|------------------------|----------------------|----------------------------------|
| Title:Secretar         |                      |                                  |
| Name of Company as     | Licensed in Califor  | nia;CWS Construction Group, Inc. |
| Business Address:      | 1301 Grant Ave, Suit | e B, Novato, CA 94945            |
| Telephone Number: _    |                      |                                  |
| California Contractor  |                      | 811153                           |
| Class and Expiration   | Date:A and B,        | 04/30/2023                       |
| Public Works Contrac   | tor Registration No. | 1000020287                       |
| State of Incorporation | , if Applicable:     | California                       |
|                        | 1                    |                                  |

[SR\$26394]4

OAKLAND UNIFIED SCHOOL DISTRICT Castlemont High School Field Bleachers Project No. 17115 February 11, 2022

BID FORM DOCUMENT IN 31 (1)

## DESIGNATION OF SUBCONTRACTORS DOCUMENT NO 00 40 01

| PROJECT:    | Castlemont H | (Project Name) |                        |     |
|-------------|--------------|----------------|------------------------|-----|
| PROJECT NO: | 17115        | BIDDER'S NAME  | CWS Construction Group | Inc |

DIR 10 Digit Registration No: 1000020287

Each bidder shall set forth below the name and the location of the place of business of each subcontractor, and the California contractor license number and (for all projects over Twenty-Five Thousand Dollars (\$25,000)) public works contractor registration number of each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the Work or improvement, or to a subcontractor licensed by the State of California who, under subcontract to the Contractor, specially fabricates and installs a portion of the Work or improvement according to detailed drawings contained in the plans and specifications, in an amount in excess of one-half of 1 percent (0.5%) of the bidder's total bid, and the portion of the Work which will be done by each subcontractor. An inadvertent error in listing a California contractor's license number shall not be grounds for filing a bid protest or for considering the bid nonresponsive if the bidder submits the corrected contractor's license number to the Owner within 24 hours after the bid opening, or any continuation thereof, so long as the corrected contractor's license number corresponds to the submitted name and location for that subcontractor.

If the Contractor fails to specify a subcontractor for any portion of the Work to be performed under the Contract in excess of one-half of 1 percent (0.5%) of the Contractor's total bid, the Contractor shall be deemed to have agreed to perform such portion itself, and shall not be permitted to subcontract that portion of the Work except under the conditions hereinafter set forth.

Subletting or subcontracting of any portion of the Work as to which no subcontractor was designated in the original bid shall only be permitted in cases of public emergency or necessity, and then only after a finding reduced to writing as a public record of the legislative body of the Owner.

For all projects over Twenty-Five Thousand Dollars (\$25,000): For any bid proposal submitted, and for any contract for public work entered into, an inadvertent error in listing a subcontractor who is not registered under Labor Code section 1725.5 shall not be grounds

| OAKLAND UNIFIED SCHOOL DISTRICT | DESIGNATED SUBCONTRACTORS LIST |
|---------------------------------|--------------------------------|
| Castlemont High School          | DOCUMENT 00 40 01 -1           |
| Field & Bleachers Replacement   | 1                              |
| Project No. 17115               |                                |
| February 11, 2022               |                                |

for filing a bid protest or grounds for considering the bid nonresponsive, provided that either: the subcontractor is registered prior to the bid opening; or the subcontractor is registered and has paid the penalty registration fee specified in Labor Code section 1725.5(a)(2)(E), if applicable, within 24 hours after the bid opening; or the subcontractor is replaced by another registered subcontractor under Public Contract Code section 4107. Failure of a listed subcontractor to be registered shall be grounds under Public Contract Code section 4107 for the Contractor, with the Owner's consent, to substitute a registered subcontractor for the unregistered subcontractor.

Failure to provide this information in a legible manner may result in the rejection of an otherwise acceptable bid.

**NOTE:** Reproduce page two of this section for additional listings needed beyond the length of this form.

| Portion of Work (description)  | Portion of<br>Work (dollar<br>amount) | Name of Subcontractor<br>& Phone No. | Location of<br>Subcontractor | California<br>Contractor<br>License Number | Public Works<br>Contractor<br>Registration<br>Number |
|--|---------------------------------------|--------------------------------------|------------------------------|--|--|
| Demu / Abutiment   | 35,000                                | AMG- 510-654-8441                    | Oakland, 4                   | 586844                                     | 1000203666   |
| Blackors   | 1,220,000                             | 5052 -940-549-12"                    | Tuxas                        | 56449                                      | 1000001223   |
| Concerte, hesser, earthursk<br>Traces of factor, athletic series<br>One, Elory, Finely, Roofi<br>Land scening, with the contin | Amori<br>De all                       |                                      |                              |  |  |
| Lond succesing, jut Mistic ( Pains   | 3056,000                              | COOPOF-512-415-365                   | anticalicat                  | i038186                                    | 10000428155  |

| OAKLAND UNIFIED SCHOOL DISTRICT | DESIGNATED SUBCONTRACTORS LIST |
|---------------------------------|--------------------------------|
| Castlemont High School          | DOCUMENT 00 40 01 -2           |
| Field & Bleachers Replacement   |                                |
| Project No. 17115               |                                |
| February 11, 2022               |                                |

| TULE       | 1.122,000 | Field turf 924-2969 | Sanda Rosa | 849044 | 10000 4625  |
|------------|-----------|---------------------|------------|--------|-------------|
|            |           |                     |            |        |             |
| Plumbing   | 120,000   | Cal pacific - 8600  | Brisbane   | 924244 | 10000 476 8 |
| ,          |           | 1.                  |            |        |             |
| Electrics1 | 575,000   | Bec. 170-63514      | n Cakland  | 470977 | 100000547   |
|            | ,         |                     |            |        |             |
|            |           |                     |            |        |             |
|            |           |                     |            |        |             |
|            |           |                     |            | -      |             |
|            |           |                     |            |        |             |
|            |           |                     |            |        |             |
|            |           |                     |            |        |             |

I am the authorized representative of the Bidder submitting this Designation of Subcontractors and I declare that each subcontractor listed holds a valid and current contractor license in good standing in California to perform the portion of work for which the subcontractor is listed.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on \_\_\_\_\_ May 16, 20 22, at \_\_\_\_ Novato [city], CA [state].

Signature:

Print Name: Charlie Slack

| OAKLAND UNIFIED SCHOOL DISTRICT | DESIGNATED SUBCONTRACTORS LIST |
|---------------------------------|--------------------------------|
| Castlemont High School          | DOCUMENT 00 40 01 -3           |
| Field & Bleachers Replacement   |                                |
| Project No. 17115               |                                |
| February 11, 2022               |                                |



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

| -                               |   |                       |                       |   |                   |   |  |  |                        | 3/2022             |
|---------------------------------|---|-----------------------|-----------------------|---|-------------------|---|--|--|------------------------|--------------------|
| CEI<br>BEL                      | S CERTIFICATE IS ISSUED AS A<br>RTIFICATE DOES NOT AFFIRMAT<br>OW. THIS CERTIFICATE OF INS<br>PRESENTATIVE OR PRODUCER, AI            | VEL                   | Y OF                  | R NEGATIVELY AMEND,<br>DOES NOT CONSTITUT   | EXTE              | ND OR ALT                               | ER THE CO                                | VERAGE AFFORDED E  | BY THE                 | POLICIES           |
|                                 | ORTANT: If the certificate holder i   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 | UBROGATION IS WAIVED, subject   |                       |                       |   |                   |   |  | require an endorsement   | t. Asta                | atement on         |
|                                 | certificate does not confer rights t  | o the                 | cert                  | ificate holder in lieu of s   |                   |   | 5).                                      |  |                        |                    |
| PRODU                           |   |                       |                       |   | CONTA<br>NAME:    | CI                                      |  |  |                        |                    |
|                                 | Heffernan Insurance Brokers<br>Second Street, Suite 120   |                       |                       |   | PHONE<br>(A/C, No | , Ext); 707-78                          | 1-3400                                   | FAX<br>(A/C, No);  | 707-78                 | 1-0800             |
|                                 | uma CA 94952  |                       |                       |   | E-MAIL            |   |  |  |                        |                    |
|                                 |   |                       |                       |   |                   |   | SURER(S) AFFOR                           | RDING COVERAGE   |                        | NAIC #             |
|                                 |   |                       |                       | License#: 0564249   | INSURE            |   |  | rance Company  |                        | 16535              |
| INSURE                          | D   |                       |                       | CWSCONS-04  |                   |   |  | & Liability Insurance Com  | nany                   | 26247              |
|                                 | Construction Group, Inc   |                       |                       |   |                   |   |  | ance Company   | puny                   | 16045              |
|                                 | Grant Avenue, Suite B   |                       |                       |   |                   |   | i temier mau                             |  |                        | 10040              |
| INOVA                           | to CA 94945   |                       |                       | n in the second s | INSURE            |   |  |  |                        |                    |
|                                 |   |                       |                       |   | INSURE            |   |  |  |                        |                    |
| 0.01/7                          |   | TIEL                  |                       |   | INSURE            | RF:                                     |  |  |                        |                    |
|                                 | ERAGES CER<br>S IS TO CERTIFY THAT THE POLICIES   |                       |                       | NUMBER: 1277265569  |                   |   |  | REVISION NUMBER:   |                        |                    |
|                                 | CATED. NOTWITHSTANDING ANY RE<br>TIFICATE MAY BE ISSUED OR MAY<br>LUSIONS AND CONDITIONS OF SUCH                                      | QUIF<br>PERT<br>POLIC | REME<br>AIN,<br>CIES. | NT, TERM OR CONDITION<br>THE INSURANCE AFFORDI<br>LIMITS SHOWN MAY HAVE   | OF AN<br>ED BY    | Y CONTRACT<br>THE POLICIE<br>REDUCED BY | OR OTHER I<br>S DESCRIBEI<br>PAID CLAIMS | DOCUMENT WITH RESPE  | ст то у                | WHICH THIS         |
| INSR<br>LTR                     | TYPE OF INSURANCE   | ADDL                  | SUBR                  | POLICYNUMBER  |                   | POLICY EFF<br>(MM/DD/YYYY)              | PONICY EXP<br>(MM/DD/YYYY)               | LIMIT  | S                      |                    |
| A                               | COMMERCIAL GENERAL LIABILITY  | Y                     |                       | GLA855912901  |                   | 5/11/2022                               | 5/11/2023                                | EACHOCCURRENCE   | \$ 1.000               | .000               |
|                                 | CLAIMS-MADE X OCCUR   |                       |                       |   |                   |   |  | DAMAGE TO RENTED<br>PREMISES (Ea occurrence)                     | \$ 100,00              | 00                 |
|                                 |   |                       |                       |   |                   |   |  | MED EXP (Any one person)   | \$ 5,000               |                    |
|                                 |   |                       |                       |   |                   |   |  | PERSONAL & ADV INJURY  | \$ 1,000,000           |                    |
|                                 | EN'L AGGREGATE LIMIT APPLIES PER:   |                       |                       |   |                   |   |  | GENERAL AGGREGATE  | \$ 2,000,              |                    |
|                                 |   |                       |                       |   |                   |   |  | PRODUCTS - COMP/OP AGG   | \$ 2,000               |                    |
| -                               |   |                       |                       |   |                   |   |  |  | \$                     |                    |
| AA                              | OTHER:<br>UTOMOBILE LIABILITY   |                       | _                     | GLA855912901  |                   | 5/11/2022                               | 5/11/2023                                | COMBINED SINGLE LIMIT  | \$ 1,000,              | 000                |
|                                 | -   |                       |                       | 0EA033312301  |                   | 5/11/2022                               | 5/11/2025                                | (Ea accident)<br>BODILY INJURY (Per person)                      |                        |                    |
| Ľ                               | OWNED   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 | AUTOS ONLY AUTOS  |                       |                       |   |                   |   |  | BODILY INJURY (Per accident)<br>PROPERTY DAMAGE                  |                        |                    |
| >                               | AUTOS ONLY X NON-OWNED<br>AUTOS ONLY AUTOS ONLY   |                       |                       |   |                   |   |  | (Per accident)   | \$                     |                    |
|                                 |   | _                     |                       |   |                   |   |  |  | \$                     |                    |
| в                               | UMBRELLA LIAB X OCCUR   |                       |                       | SXS856590101  |                   | 5/11/2022                               | 5/11/2023                                | EACH OCCURRENCE  | \$ 8,000,              | 000                |
|                                 | CLAIMS-MADE   |                       |                       |   |                   |   |  | AGGREGATE  | \$ 8,000,              | 000                |
|                                 | DED RETENTION \$  |                       |                       |   |                   |   |  |  | \$                     |                    |
|                                 | ORKERS COMPENSATION   |                       |                       | 7600021478221   |                   | 4/17/2022                               | 4/17/2023                                | X PER OTH-<br>STATUTE ER   |                        |                    |
| A                               | NYPROPRIETOR/PARTNER/EXECUTIVE  | N/A                   |                       |   |                   |   |  | E.L. EACH ACCIDENT   | \$ 1,000.              | 000                |
| 10                              | landatory In NH)  |                       |                       |   |                   |   |  | E.L. DISEASE - EA EMPLOYEE                                       | \$ 1,000,              | 000                |
| lf<br>D                         | yes, describe under<br>ESCRIPTION OF OPERATIONS below   |                       |                       |   |                   |   |  | E.L. DISEASE - POLICY LIMIT                                      | \$ 1,000.              | 000                |
|                                 |   |                       |                       |   |                   |   |  |  | 1                      |                    |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
| Re: C                           | PTION OF OPERATIONS / LOCATIONS / VEHICL<br>astlemont HS Project. Oakland Unifie<br>onal insured on General Liability polic<br>cates. | d Sch                 | iool E                | District, the Owner, the Arch   | nitect ar         | nd the Projec                           | t Manager Mil                            | ke Torres, Sixth dimension                                       | n are ind<br>Isly issu | cluded as an<br>ed |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
|                                 |   |                       |                       |   |                   |   |  |  |                        |                    |
| CERT                            | IFICATE HOLDER  |                       |                       |   | CANC              | ELLATION                                |  |  |                        |                    |
| Oakland Unified School District |   |                       |                       |   |                   | EXPIRATION                              | N DATE THE                               | ESCRIBED POLICIES BE C/<br>EREOF, NOTICE WILL E<br>Y PROVISIONS. |                        |                    |
|                                 | 955 High Street<br>Oakland, CA 94601  |                       |                       |   | AUTHOR            | RIZEDREPRESE                            | NTATIVE                                  |  |                        |                    |
|                                 | Uakiand, CA 94601   |                       |                       | 1   |                   | 121                                     | 1  |  |                        |                    |
|                                 | 3   |                       |                       |   | /                 | //                                      |  |  |                        |                    |
|                                 | 4   |                       |                       |   | -                 | @ 10                                    | 88-2015 40                               | ORD CORPORATION.   | All righ               | ts reserved        |
|                                 |   |                       |                       |   |                   | 013                                     | 00-2010 AC                               | OND CONFORMION.  |                        | to icocived.       |

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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# EXCLUSION – DESIGNATED WORK

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### SCHEDULE

#### Description of your work:

"YOUR WORK" IN CONNECTION WITH THE CONSTRUCTION, RECONSTRUCTION, REMODELING OR REPAIR OF ANY "RESIDENTIAL BUILDING CONSTRUCTION." FOR THE PURPOSES OF THIS ENDORSEMENT, "RESIDENTIAL BUILDING CONSTRUCTION" MEANS:

(A) ANY SINGLE FAMILY OR MULTI-FAMILY DWELLING, INCLUDING BUT NOT LIMITED TO HOUSES, TOWNHOMES, TOWNHOUSES, CONDOMINIUMS, COOPERATIVES, DUPLEXES, TRIPLEXES, FOURPLEXES OR APARTMENTS;
(B) ANY STRUCTURE THAT COMBINES ANY OTHER USE WITH "RESIDENTIAL BUILDING CONSTRUCTION" AS DESCRIBED IN PARAGRAPH (A) ABOVE, PROVIDED SUCH STRUCTURE CONTAINS 20% OR MORE OF THE OCCUPANCY BY SQUARE FOOTAGE INDICATED IN PARAGRAPH (A) ABOVE; AND
(C) ANY OTHER STRUCTURE, IMPROVEMENT OR GRADING OF LAND WHICH IS ATTACHED TO OR ANCILLARY TO ANY STRUCTURE IDENTIFIED IN PARAGRAPHS
(A) OR (B) ABOVE,

"RESIDENTIAL BUILDING CONSTRUCTION" DOES NOT INCLUDE "YOUR WORK" FOR ANY STRUCTURE THAT FUNCTIONS SOLELY AS TIME SHARES, A HOTEL, A MOTEL, A NURSING HOME, AN ASSISTED LIVING SENIOR HOUSING CARE FACILITY, A COLLEGE CAMPUS DORMITORY OR GOVERNMENT HOUSING ON MILITARY BASES.

THIS EXCLUSION DOES NOT APPLY TO: SAN MARIN HIGH SCHOOL EXTERIOR CLADDING REPLACEMENT PROJECT #236 15 SAN MARIN DRIVE NOVATO, CA 94945

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

This insurance does not apply to "bodily injury" or "property damage" included in the "products-completed operations hazard" and arising out of 'your work" shown in the Schedule.

# Limited Operations Coverage – Work Excluded Under A Consolidated (Wrap-Up) Insurance Program



| Pollcy No.   | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer No. | Add'I. Prem | Return Prem. |
|--------------|-------------------|-------------------|-------------------|--------------|-------------|--------------|
| GLA855912901 | 5/11/2022         | 5/11/2023         | 5/11/2022         | 69768000     | INCL        |              |

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Named Insured: CWS CONSTRUCTION GROUP, INC.

Address (including ZIP Code): 42 DIGITAL DR NOVATO, CA 94949-5774

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

#### SCHEDULE

#### Description and Location of Operation(s):

ANY LOCATION WHERE THE INSURED HAS, OR HAD, OPERATIONS INSURED BY A CONSOLIDATED (WRAP-UP) INSURANCE PROGRAM.

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

A. The following exclusion is added to paragraph 2., Exclusions of Coverage A – Bodily Injury and Property Damage Liablity (Section I – Coverages):

This insurance does not apply to "bodily injury" or "property damage" arising out of either your ongoing operations or operations included within the "products-completed operations hazard" at the location described in the **SCHEDULE** of this endorsement, as a consolidated (wrap-up) insurance program has been provided by the prime contractor/project manager or owner of the construction project in which you are involved.

This exclusion applies whether or not the consolidated (wrap-up) insurance program:

- 1. Provides coverage identical to that provided by this Coverage Part;
- 2. Has limits adequate to cover all claims; or
- 3. Remains in effect.
- **B.** The exclusion in A. above shall not apply to your ongoing operations at the location shown in the **SCHEDULE** for your service, maintenance, correction, repair or replacement of the original work performed and insured under the consolidated wrap-up insurance program.

U-GL-1294-A CW (10/06) Page 1 of 2



# Additional Insured – Automatic – Owners, Lessees Or Contractors

 THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

 Policy No. GLA855912901
 Effective Date: 5/11/2022

This endorsement modifies insurance provided under the:

#### **Commercial General Liablility Coverage Part**

- A. Section II Who Is An Insured is amended to include as an additional insured any person or organization whom you are required to add as an additional insured under a written contract or written agreement executed by you, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" and subject to the following:
  - 1. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
    - a. The Insurance Services Office (ISO) ISO CG 20 10 (10/01 edition); or
    - **b.** The ISO CG 20 37 (10/01 edition),

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" arises out of:

- (1) Your ongoing operations, with respect to Paragraph 1.a. above; or
- (2) "Your work", with respect to Paragraph 1.b. above,

which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 1., insurance afforded to such additional insured:

- (a) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (b) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
- 2. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
  - a. The Insurance Services Office (ISO) ISO CG 20 10 (07/04 edition); or
  - b. The ISO CG 20 37 (07/04 edition),

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part, by:

- (1) Your acts or omissions; or
- (2) The acts or omissions of those acting on your behalf,

U-GL-2162-A CW (02/19) Page 1 of 4 in the performance of:

- (a) Your ongoing operations, with respect to Paragraph 2.a. above; or
- (b) "Your work" and included in the "products-completed operations hazard", with respect to Paragraph **2.b.** above,

which is the subject of the written contract or written agreement.

- However, solely with respect to this Paragraph 2., insurance afforded to such additional insured:
  - (i) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
  - (ii) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
- **3.** If neither Paragraph **1**. nor Paragraph **2**. above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
  - a. Under the ISO CG 20 10 (04/13 edition, any subsequent edition or if no edition date is specified); or
  - b. With respect to ongoing operations (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part by:

- (1) Your acts or omissions; or
- (2) The acts or omissions of those acting on your behalf,
- in the performance of your ongoing operations, which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 3., insurance afforded to such additional insured:

- (a) Only applies to the extent permitted by law;
- (b) Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured; and
- (c) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement.
- 4. If neither Paragraph 1. nor Paragraph 2. above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
  - a. Under the ISO CG 20 37 (04/13 edition, any subsequent edition or if no edition date is specified); or
  - b. With respect to the "products-completed operations hazard" (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury" or "property damage" is caused, in whole or in part by "your work" and included in the "products-completed operations hazard", which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 4., insurance afforded to such additional insured:

- (1) Only applies to the extent permitted by law;
- (2) Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured;
- (3) Only applies if the "bodily injury" or "property damage" occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (4) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.

**B.** Solely with respect to the insurance afforded to any additional insured referenced in Section **A.** of this endorsement, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or failure to render, any professional architectural, engineering or surveying services including:

- 1. The preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- 2. Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional architectural, engineering or surveying services.

C. Solely with respect to the coverage provided by this endorsement, the following is added to Paragraph 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit of Section IV – Commercial General Liability Conditions:

The additional insured must see to it that:

- (1) We are notified as soon as practicable of an "occurrence" or offense that may result in a claim;
- (2) We receive written notice of a claim or "suit" as soon as practicable; and
- (3) A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance on which the additional insured is a Named Insured if the written contract or written agreement requires that this coverage be primary and non-contributory.
- D. Solely with respect to the coverage provided by this endorsement:
  - 1. The following is added to the Other Insurance Condition of Section IV Commercial General Liability Conditions:

#### Primary and Noncontributory insurance

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured provided that:

- a. The additional insured is a Named Insured under such other insurance; and
- b. You are required by written contract or written agreement that this insurance be primary and not seek contribution from any other insurance available to the additional insured.
- 2. The following paragraph is added to Paragraph 4.b. of the Other Insurance Condition under Section IV Commercial General Liability Conditions:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by a written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

- **E.** This endorsement does not apply to an additional insured which has been added to this Coverage Part by an endorsement showing the additional insured in a Schedule of additional insureds, and which endorsement applies specifically to that identified additional insured.
- F. Solely with respect to the insurance afforded to an additional insured under Paragraph A.3. or Paragraph A.4. of this endorsement, the following is added to Section III Limits Of Insurance:

#### Additional Insured – Automatic – Owners, Lessees Or Contractors Limit

The most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the written contract or written agreement referenced in Section A. of this endorsement; or

2. Available under the applicable Limits of Insurance shown in the Declarations,

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

All other terms, conditions, provisions and exclusions of this policy remain the same.

|  |   | ſ  |
|--|---|--|
| ACORD <sup>®</sup> EVIDENCE OF PRO   | PERTY INSURANCE                                 | DATE (MM/DD/YYYY)  |
| THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER C  |   | 6/1/2022   |
| ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AF<br>COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF<br>ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER   | FIRMATIVELY OR NEGATIVELY AMEND                 | , EXTEND OR ALTER THE  |
| AGENCY PHONE<br>[AJC. No. Ext]: 707-781-3400   | COMPANY   |  |
| (PT) Heffernan Insurance Brokers<br>101 Second Street, Suite 120<br>Petaluma, CA 94952   | XL Specialty Insurance Company                  |  |
| License#: 0564249  |   |  |
| FAX<br>(A/C, No): 707-781-0800 E-MAIL<br>ADDRESS:  |   |  |
| CODE: SUB CODE:  |   |  |
| AGENCY<br>CUSTOMER ID #:<br>INSURED  |   | POLICY NUMBER  |
| CWS Construction Group, Inc<br>1301 Grant Avenue, Suite B  |   | UM00142130MA22A  |
| Novato CA 94945  | EFFECTIVE DATE EXPIRATION DAT                   |  |
|  | 06/30/2022 06/30/2023                           | TERMINATED IF CHECKED  |
|  | THIS REPLACES PRIOR EVIDENCE DATED:             |  |
| PROPERTY INFORMATION   | 1   |  |
| LOCATION/DESCRIPTION   |   |  |
| 8601 MacArthur Blvd, Oakland, CA 94605<br>THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THI   |   |  |
| NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY O<br>EVIDENCE OF PROPERTY INSURANCE MAY BE ISSUED OR MAY PERTAIN,<br>SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH P   | THE INSURANCE AFFORDED BY THE PC                | LICIES DESCRIBED HEREIN IS   |
| COVERAGE INFORMATION PERILS INSURED BASIC  | BROAD SPECIAL                                   | 1  |
| COVERAGE / PERILS / FORMS  |   | OUNT OF INSURANCE DEDUCTIBLE   |
| Builders Risk - Covered Property, Replacement Cost<br>Builders Risk - Equipment Breakdown Inc Testing<br>Builders Risk - "Water Damage"<br>Builders Risk - Earthquake and Voicanic Eruption - Per Occurrence / Annual Agg<br>Builders Risk - Flood - Per Occurrence / Annual Agg | \$8,<br>\$8,<br>\$8,<br>\$42                    | \$00,000 \$10,000<br>\$00,000 \$10,000<br>\$100,000 \$100,000<br>0,000 5% w Min of<br>0,000 \$100K<br>\$25,000 |
| REMARKS (Including Special Conditions)   |   |  |
| Re: As Per Contract or Agreement on File with Insured.   |   |  |
| CANCELLATION   |   |  |
| SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED B<br>DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.   | EFORE THE EXPIRATION DATE THERE                 | OF, NOTICE WILL BE   |
| ADDITIONAL INTEREST  |   |  |
| NAME AND ADDRESS   | ADDITIONAL INSURED LENDER'S LOSS F<br>MORTGAGEE | AYABLE LOSS PAYEE  |
|  | LOAN #  |  |
| Oakland Unified School District<br>955 High Street   | AUTHORIZED REPRESENTATIVE                       |  |
| Oakland,, CA 94601   | ML  |  |
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# **DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM**

| Project Information   |                           |                          |                 |                 |                   |        |   |                   |                 |                     |          |                           |
|---|---------------------------|--------------------------|-----------------|-----------------|-------------------|--------|---|-------------------|-----------------|---------------------|----------|---------------------------|
| Project   | Name                      | Castlemo                 | nt <b>F</b> iel | n School Fi     | ield & Blea       | cher   | s Proiect                                       |                   | Si              | te 301              |          |                           |
|   |                           |                          |                 |                 |                   |        | Directions                                      |                   |                 |                     |          |                           |
| Services cannot be provided until the contract is awarded by the Board <u>or</u> is entered by the Superintendent pursuant to authority delegated by the Board. |                           |                          |                 |                 |                   |        |   |                   |                 |                     |          |                           |
| Attachm   | ent Checkli               |                          |                 |                 |                   |        | ncluding certificates<br>rtification, unless ve |                   |                 | ontract i           | s over   | \$15,000                  |
|   |                           |                          |                 |                 |                   |        |   |                   |                 |                     |          |                           |
| Contractor Information           Contractor Name         CWS Construction Group, Inc.         Agency's Contact         Charlie Slack Jr.                        |                           |                          |                 |                 |                   |        |   |                   |                 |                     |          |                           |
|   | endor ID #                |                          | COnstr          |                 | ι <b>μ</b> , πις. |        | Title   | President         |                 |                     |          |                           |
| Street Ac   | ddress                    | 1301                     | Grant A         | ve, Suite B     | 8                 |        | City  | Novato            | State           | CA                  | Zip      | 94945                     |
| Telephor  |                           |                          | 599-654         | -               |                   |        | Policy Expires                                  |                   | _               | _                   |          |                           |
|   | or History                | 1                        |                 | en an OUS       | SD contract       | or? [  | Yes X No  | Worked as a       | In OUS          | D emplo             | yee? [   | Yes X No                  |
| OUSD P  | roject #                  | 1711                     | 5               |                 |                   |        |   |                   |                 | _                   | _        |                           |
|   |                           |                          |                 | Ter             | m of Ori          | igin   | al/Amended C                                    | ontract           |                 |                     |          |                           |
|   | Vork Will E               |                          | 6-30            | -2022           |                   |        | /ill End By (not more tracts, enter planned of  |                   | n start d       | ate: for            | 1.       | 15-2023                   |
| Checave   |                           |                          | 0.00            | LULL            | +                 |        | Contract End (If A                              |                   |                 |                     | 1.       |                           |
|   | 5                         |                          |                 |                 |                   |        |   |                   |                 |                     |          |                           |
|   |                           |                          | ~               | Com             | pensati           | on/I   | Revised Comp                                    | ensation          |                 |                     |          |                           |
| 1   | Contract,<br>act Price (L | Total<br>.ump Sum)       | \$8             | ,374,500.0      | 00 If N           | lew C  | Contract, Total Co                              | ntract Price (N   | ot To E         | t To Exceed) \$     |          |                           |
|   |                           | OUI (If Hourly)          | \$              |                 |                   | men    | dment, Change in                                |                   |                 |                     |          |                           |
|   | Expenses                  |                          |                 |                 |                   |        | ion Number                                      |                   |                 |                     | N.A      |                           |
|   |                           |                          |                 |                 | Bu                | udge   | t Information                                   |                   |                 |                     | 1.0m     |                           |
|   | lf y∙u are                | e planning to n          | nulti-fund      | a contract u    | sing LEP fun      | nds pl | ease contact the State                          | and Federal Offic | e <u>before</u> | complet             | ing requ | lisitien.                 |
| Reso  | urce #                    | Funding S                | ource           |                 | 1.1               |        | Org Key   |                   | h n f           | Object              | Code     | Amount                    |
| 9650/<br>97   |                           | Fund 21 Me<br>Fund 21 Me |                 |                 |                   |        | 0-6271-301-9180<br>0-6271-301-9180              |                   |                 | 627                 | 71       | \$8,374,500.00            |
|   |                           |                          |                 | Appro           | val and Ro        | outing | (in order of appro                              | oval steps)       |                 |                     |          |                           |
|   |                           | ovided before            |                 | act is fully ap |                   |        | hase Order is issued.                           |                   | iment af        | firms that          | to your  | knowledge                 |
|   | Division H                |                          |                 |                 | 6. 1 C            |        | Phone   | 510-535-7038      |                 | Fax                 |          | 510-535-7082              |
| 1.  | Executive                 | Director, Fac            | ilities Pl      | anning and      | Managemer         | nt     |   | U. STANDAR        | 2.51            | The state           | A        | Contraction of the second |
|   | Signature                 | for                      | UF              |                 |                   |        |   | Date Approved     | 6               | 17.2                | n        |                           |
|   | General C                 | ounsen Depa              | timento         | Facilities F    | Planning and      | d Man  | agement   | A HULLER I        | 1.00            | 2 - 3) <sup>2</sup> |          | Seat of the second        |
| <b>2</b> .  | Signatur                  | P                        | X               | Jozano Sr       | mith, approv      | ved a  | s to form (limited)                             | Date Approved     | 6/1             | 0/22                |          |                           |
|   | Deputy Ch                 | lief, Facilities         | Plannin         | g and Mana      | gement            |        |   |                   |                 |                     | 5.1      |                           |
| 3.  | Signature                 | KCM                      | m               | an for          | R T               | N      | *   | Date Approved     | 6               | .17.:               | R        |                           |
|   | Chief Fina                | ncial Officer            |                 |                 |                   |        |   |                   |                 |                     |          |                           |
| 4.  | Signature                 |                          |                 |                 |                   |        |   | Date Approved     |                 |                     |          |                           |
|   | President,                | Board of Edu             | ucation         |                 |                   | 41     |   |                   |                 |                     | ner:     |                           |
| 5.  | Signature                 | 85.1                     | ). Ye           | Gary Y          | lee               |        |   | Date Approved     | 6-30            | 0-2022              |          |                           |

THIS FORM IS NOT A CONTRACT