| Board Office Use: Legislative File Info. | | | | |
|--|--------------|--|--|--|
| File ID Number | 22-1325 | | | |
| Introduction Date | 6-22-2022 | | | |
| Enactment Number | 22-1237 | | | |
| Enactment Date | 6/22/2022 os | | | |



Memo (Bid Award)

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Tadashi Nakadegawa, Deputy Chief, Division of Facilities Planning and

Management

Board Meeting Date June 22, 2022

Subject Award of Agreement Between Owner and Contractor - Competitively Bid –Arntz

Builders, Inc. – Laurel Child Development Center (CDC) Replacement Project –

Division of Facilities Planning & Management

Action Requested Approval by the Board of Education of Award of Agreement Between Owner and

Contractor by and between the **District** and **Arntz Builders, Inc.**, Petaluma, California ("Contractor"), for the latter to provide demolition of an existing single-story modular building and associated play areas, Construction of a new single story building (approximately 7,400 s.f.) including five (5) pre-school classrooms, administrative offices, kitchen, and ancillary spaces, in the amount of \$14,1742,463.00, which includes a special allowance of \$60,000 for roof anchors and a contingency allowance of \$300,000.00, as the lowest responsive bidder, with the work scheduled to last for **Four Hundred Fifty Five (455)** Calendar days, with an anticipated start date of **June 23, 2022**, and end date of

September 21, 2023.

Discussion The scope of work of the contract consists of Laurel Child Development Center

(CDC) Replacement Project. Contractor was selected through competitive

bidding. (Public Contract Code § 22037).

LBP (Local Business Participation Percentage)

62.00%

Recommendation Approval by the Board of Education of Award of Agreement Between Owner and

Contractor by and between the **District** and **Arntz Builders, Inc.**, Petaluma, California ("Contractor"), for the latter to provide demolition of an existing single-story modular building and associated play areas, Construction of a new single story building (approximately 7,400 s.f.) including five (5) pre-school classrooms, administrative offices, kitchen, and ancillary spaces, in the amount of \$14,1742,463.00, which includes a special allowance of \$60,000 for roof anchors and a contingency allowance of \$300,000.00, as the lowest responsive bidder, with the work scheduled to last for **Four Hundred Fifty Five (455)** Calendar days, with an anticipated start date of **June 23, 2022**, and end date of

September 21, 2023.

Fiscal Impact Fund 21 Building Fund, Measure Y

Attachments

- Contract Justification Form
- Agreement, Bonds, Bid Forms, and Other Contract Documents
- Insurance Certificate
- Routing Form



CONTRACT JUSTIFICATION FORM

This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

| Department: Vendor Name: Project Name: Contract Term: Intend Total Cost Over Contract | Facilities Planning and Management Arntz Builders, Inc. Laurel Child Development Center Replacement led Start: 6-23-2022 | Project No.: | <u>17126</u> |
|---|---|-------------------|------------------|
| Project Name: Contract Term: Intend Total Cost Over Contra | Laurel Child Development Center Replacement | Project No.: | <u>17126</u> |
| Contract Term: Intend | | Project No.: | <u>17126</u> |
| Total Cost Over Contr | led Start: <u>6-23-2022</u> | | |
| | | Intended End: | <u>9-21-2023</u> |
| Approved by:Tadashi | act Term: <u>\$14,174,463.00</u> | | |
| | Nakadegawa | | |
| Is Vendor a local Oakla | and Business or has it met the requirements of the | | |
| Local Business | Policy? ☑ Yes (No if Unchecked) | | |
| How was this contracto | or or vendor selected? | | |
| | selected by the District as the lowest responsive and responsi | ble bid. | |
| Arntz Builders Demolition of a new single-story bu | ion of an existing single-story modular building and assuilding (approximately 7,400 s.f.) including five (5) precitchen, and ancillary spaces. on the Claremont Middle | ociated play area | |
| Was this contract comp If "No," please answer the 1) How did you determine | following questions: | leave box unche | cked) |
| | | | |

2) Please check the competitive bidding exception relied upon:

<u>Construction Contract</u>:

| ☐ Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19) |
|--|
| ☐ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – contact legal counsel to discuss if applicable |
| ☐ Emergency contract (Public Contract Code §§22035 and 22050) – contact legal counsel to discuss if applicable |
| ☐ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable |
| ☐ Completion contract – contact legal counsel to discuss if applicable |
| ☐ Lease-leaseback contract RFP process – contact legal counsel to discuss if applicable |
| ☐ Design-build contract RFQ/RFP process – contact legal counsel to discuss if applicable |
| ☐ Energy service contract – contact legal counsel to discuss if applicable |
| ☐ Other: – contact legal counsel to discuss if applicable |
| Consultant Contract: |
| ☐ Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), <u>and</u> (b) using a fair, competitive RFP selection process (Government Code §\$4529.10 et seq.) |
| □ Architect or engineer <i>when state funds being used</i> – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §\$4529.10 et seq.), <u>and</u> (c) using a competitive process consistent with Government Code §\$4526-4528 (Education Code §17070.50) |
| ☐ Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – contact legal counsel to discuss if applicable |
| \Box For services other than above, the cost of services is \$99,100 or less (as of $1/1/22$) |
| ☐ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable |
| Purchasing Contract: |
| \square Price is at or under bid threshold of \$99,100 (as of $1/1/22$) |
| ☐ Certain instructional materials (Public Contract Code §20118.3) |
| ☐ Data processing systems and supporting software – choose one of three lowest bidders (Public Contract Code §20118.1) |

| ☐ Electronic equipole to discuss if ap | ripment – competitive negotiation (Public Contract Code §20118.2) – <i>contact legal counsel</i> Splicable |
|--|--|
| | ct [may only include "incidental work or service"] (Public Contract Code §§10101(a) and ntact legal counsel to discuss if applicable |
| | ntract for purchase of personal property (Public Contract Code §20118) – contact legal russ if applicable |
| * * | mergency construction contract (Public Contract Code §§22035 and 22050) – contact legal russ if applicable |
| ☐ No advantage | to bidding (including sole source) - contact legal counsel to discuss if applicable |
| ☐ Other: | |
| Maintenance Contract | ; |
| ☐ Price is at or u | ander bid threshold of \$99,100 (as of 1/1/22) |
| ☐ No advantage | to bidding (including sole source) – contact legal counsel to discuss |
| ☐ Other: | |
| | |

3) Explain in detail the facts that support the applicability of the exception marked above:

AGREEMENT BETWEEN OWNER AND CONTRACTOR

This Agreement, effective June 23, 2022, is by and between the Oakland Unified School District, in Alameda County, California, hereinafter called the "Owner," and ARNTZ BUILDERS, INC. hereinafter called the "Contractor."

WITNESSETH: That the Contractor and the Owner for the consideration hereinafter named agree as follows:

ARTICLE I. SCOPE OF WORK. The Contractor agrees to furnish all labor, equipment and materials, including tools, implements, and appliances required, and to perform all the work required, by the Contract (the "Work") in a good and workmanlike manner, free from any and all liens and claims from mechanics, material suppliers, subcontractors, artisans, machinists, teamsters, freight carriers, and laborers, and as specified in

the Laurel Child Development Center Replacement Project, 3825 California Street, Oakland, CA. 94619,

all in strict compliance with the plans, drawings and specifications therefore prepared by

GOULD EVANS, 95 Brady Street, San Francisco, CA 94103, T: 415-844-2138.

and other Contract Documents relating thereto.

The Contract as awarded includes the base scope of work only as specified in the Bid

During the Work, the Contractor shall ensure that all Work, including but not limited to Work performed by Subcontractors, is performed in compliance with all applicable legal, contractual, and local government requirements related to the novel coronavirus and COVID-19, including "social distancing," masks, and hygiene as may be ordered by the State or local authorities and as may be directed in the Contract Documents.

ARTICLE II. CONTRACT DOCUMENTS. The Contractor and the Owner agree that all of the documents listed in Article 1.1.1 of the General Conditions form the "Contract Documents" which form the "Contract." The Contractor and its subcontractors must use the Owner's program software COLBI DOCS for projects.

ARTICLE III. TIME TO COMPLETE AND LIQUIDATED DAMAGES.

Time is of the essence in this Contract, and the time of Completion for the Work ("the Contract Time") shall be Four Hundred Fifty-Five (455) calendar days which shall start to run on (a) the date of commencement of the Work as established in the Owner's Notice to Proceed, or (b) if no date of commencement is established in a Notice to Proceed from Owner, the date of Contractor's actual commencement of the Work (including

mobilization). The Owner anticipates that the Contract Time will start to run on June 23, 2022, in which case the deadline for Completion would be September 21, 2023.

The site for the Contract will not be available to the Contractor for construction on the following dates: N/A. The Contractor shall not be entitled to time extensions for lack of access to the site on these dates.

Failure to Complete the Work within the Contract Time and in the manner provided for by the Contract Documents, or failure to complete any specified portion of the Work by a milestone deadline, shall subject the Contractor to liquidated damages. The actual occurrence of damages and the actual amount of the damages which the Owner would suffer if the Work were not Completed within the Contract Time, or if any specified portion of the Work were not completed by a milestone deadline, are dependent upon many circumstances and conditions which could prevail in various combinations and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages. Damages which the Owner would suffer in the event of such delay include, but are not limited to, loss of the use of the Work, disruption of activities, costs of administration and supervision, third party claims, and the incalculable inconvenience and loss suffered by the public.

Accordingly, the parties agree that \$2,500.00 per calendar day of delay shall be the damages which the Owner shall directly incur upon failure of the Contractor to Complete the Work within the Contract Time or Complete any specified portion of the Work by a milestone deadline, as described above. Liquidated damages will accrue for failure to meet milestone deadlines even if the Contractor Completes the Work within the Contract Time.

In addition, Contractor shall be subject to liquidated damages, or actual damages if liquidated damages are not recoverable under law, for causing another contractor on the Project to fail to timely complete its work under its contract or for causing delayed *completion* of the Project. The actual occurrence of damages and the actual amount of the damages which the Owner would suffer if another contractor on the Project were to fail to timely complete its work under its contract or delay *completion* of the Project are dependent upon many circumstances and conditions which could prevail in various combinations and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages. Damages which the Owner would suffer in the event of such delay include, but are not limited to, loss of the use of the Work, loss of use of the other contractor's work, loss of use of the Project, disruption of activities, costs of administration and supervision, third party claims, the incalculable inconvenience and loss suffered by the public, and an Owner's inability to recover its delay damages from the contractors whose work was delayed by Contractor.

Accordingly, the parties agree that \$2,500.00 for each calendar day of delay shall be the amount of damages which the Owner shall directly incur upon Contractor causing another contractor on the Project to fail to timely complete its work under its contract or causing delayed *completion* of the Project.

Agreement Over \$60,000 - Arntz Builders, Inc. - Laurel Child Development Center Replacement Project - \$14,174,463.00 {SR684259}

For Contractor's obligations regarding claims against Owner from other contractors on the Project alleging that Contractor caused delays to their work, see General Conditions sections 3.7.4, 3.16 and 6.2.3.

If liquidated damages accrue as described above, the Owner, in addition to all other remedies provided by law, shall have the right to assess the liquidated damages at any time, and to withhold liquidated damages (and any interest thereon) at any time from any and all retention or progress payments, which would otherwise be or become due the Contractor. In addition, if it is reasonably apparent to the Owner before liquidated damages begin to accrue that they will accrue, Owner may assess and withhold, from retention or progress payments, the estimated amount of liquidated damages that will accrue in the future. If the retained percentage or withheld progress payments are not sufficient to discharge all liabilities of the Contractor incurred under this Article, the Contractor and its sureties shall continue to remain liable to the Owner until all such liabilities are satisfied in full.

If Owner accepts any work or makes any payment under the Contract Documents after a default by reason of delays, the payment or payments shall in no respect constitute a waiver or modification of any provision in the Contract Documents regarding time of Completion, milestone deadlines, or liquidated damages.

ARTICLE IV. PAYMENT AND RETENTION. The Owner agrees to pay the Contractor in current funds FOURTEEN MILLION ONE HUNDRED SEVENTY-FOUR THOUSAND FOUR HUNDRED SIXTY-THREE DOLLARS NO/100

\$14,174,463.00) for work satisfactorily performed after receipt of properly documented and submitted Applications for Payment and to make payments on account thereof, as provided in the General Conditions.

The above contract price includes special allowances of SIXTY THOUSAND DOLLARS NO/100 (\$60,000.00), for the following scopes of work (respectively): provide & install roof anchors (see document 00 31 01 in the plans and specifications for details of these special allowance scopes). The above contract price includes a general contingency allowance of THREE HUNDRED THOUSAND DOLLARS NO/100 (\$300,000.00) to pay any additional amounts to which the Contractor may be entitled under the Contract Documents other than special allowances.

Any payment from a special allowance or general contingency allowance ("Allowance") is entirely at the discretion, and only with the advanced written approval, of the Owner. To request payment from an Allowance, the Contractor must fully comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4 and 7 of the General Conditions and its provisions regarding waiver of rights for failure to comply. If the Owner approves in writing a payment from an Allowance, no change order approved by Owner's governing body shall be required, but Contractor must sign an Allowance expenditure form, after which the Contractor may include a request for such payment in its next progress payment application. Contractor's inclusion of a request for such payment in a progress payment application, or Contractor's acceptance of a progress payment that includes such payment, shall act as a full and complete waiver by Contractor of all rights to recover additional amounts, or to receive a time extension or other consideration, related to the underlying basis of such payment; and such waiver

shall be in addition to any other waiver that applies under the Contract Documents (including Article 4 of the General Conditions). If Contractor requests a time extension or other consideration in connection with or related to a requested payment from an Allowance, Contractor must comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4, 7, and 8 of the General Conditions and their provisions regarding waiver of rights for failure to comply, and no such time extension or other consideration may be issued until a change order is approved by the Owner's governing body pursuant to the Contract Documents. The amount of an Allowance may only be increased by a change order approved by Owner's governing body. Once an Allowance is fully spent, the Contractor must request any additional compensation pursuant to the procedures in the Contract Documents for Notices of Potential Claim, Change Order Requests, and Claims, and payment must be made by a change order approved by the Owner's governing body pursuant to the General Conditions. Upon Completion of the Work, all amounts in an Allowance that remain unspent and unencumbered shall remain the property of the Owner, Contractor shall have no claim to such funds, the Owner shall be entitled to a credit for such unused amounts against the above contract price, and the Owner may withhold such credit from any progress payment or release of retention.

ARTICLE V. CHANGES. Changes in this Agreement or in the Work to be done under this Agreement shall be made as provided in the General Conditions.

ARTICLE VI. TERMINATION. The Owner or Contractor may terminate the Contract as provided in the General Conditions.

ARTICLE VII. PREVAILING WAGES. The Project is a public work, the Work shall be performed as a public work and pursuant to the provisions of Section 1770 et seq. of the Labor Code of the State of California, which are hereby incorporated by reference and made a part hereof, the Director of Industrial Relations has determined the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which the Work is to be performed, for each craft, classification or type of worker needed to execute this Contract. Per diem wages shall be deemed to include employer payments for health and welfare, pension, vacation, apprenticeship or other training programs, and similar purposes. Copies of the rates are on file at the Owner's principal office. The rate of prevailing wage for any craft, classification or type of workmanship to be employed on this Project is the rate established by the applicable collective bargaining agreement which rate so provided is hereby adopted by reference and shall be effective for the life of this Agreement or until the Director of the Department of Industrial Relations determines that another rate be adopted. It shall be mandatory upon the Contractor and on any subcontractor to pay not less than the said specified rates to all workers employed in the execution of this Agreement.

The Contractor and any subcontractor under the Contractor as a penalty to the Owner shall forfeit not more than Two Hundred Dollars (\$200.00) for each calendar day or portion thereof for each worker paid less than the stipulated prevailing rates for such

Agreement Over \$60,000 - Arntz Builders, Inc. - Laurel Child Development Center Replacement Project - \$14,174,463.00 {\$R684259}

work or craft in which such worker is employed. The difference between such stipulated prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof for which each worker was paid less than the stipulated prevailing wage rate shall be paid to each worker by the Contractor.

The Contractor and each Subcontractor shall keep or cause to be kept an accurate record for Work on this Contract and Project showing the names, addresses, social security numbers, work classification, straight time and overtime hours worked and occupations of all laborers, workers and mechanics employed by them in connection with the performance of this Contract or any subcontract thereunder, and showing also the actual per diem wage paid to each of such workers, which records shall be open at all reasonable hours to inspection by the Owner, its officers and agents and to the representatives of the Division of Labor Standards Enforcement of the State Department of Industrial Relations. The Contractor and each subcontractor shall furnish a certified copy of all payroll records directly to the Labor Commissioner.

Public works projects shall be subject to compliance monitoring and enforcement by the Department of Industrial Relations. For all projects over Twenty-Five Thousand Dollars (\$25,000), a contractor or subcontractor shall not be qualified to submit a bid or to be listed in a bid proposal subject to the requirements of Public Contract Code section 4104 unless currently registered and qualified under Labor Code section 1725.5 to perform public work as defined by Division 2, Part 7, Chapter 1 (§§1720 et seq.) of the Labor Code. For all projects over Twenty-Five Thousand Dollars (\$25,000), a contractor or subcontractor shall not be qualified to enter into, or engage in the performance of, any contract of public work (as defined by Division 2, Part 7, Chapter 1 (§§1720 et seq.) of the Labor Code) unless currently registered and qualified under Labor Code section 1725.5 to perform public work.

ARTICLE VIII. WORKING HOURS. In accordance with the provisions of Sections 1810 to 1815, inclusive, of the Labor Code of the State of California, which are hereby incorporated and made a part hereof, the time of service of any worker employed by the Contractor or a Subcontractor doing or contracting to do any part of the Work contemplated by this Agreement is limited and restricted to eight hours during any one calendar day and forty hours during any one calendar week, provided, that work may be performed by such employee in excess of said eight hours per day or forty hours per week provided that compensation for all hours worked in excess of eight hours per day, and forty hours per week, is paid at a rate not less than one and one-half (1½) times the basic rate of pay. The Contractor and every Subcontractor shall keep an accurate record showing the name of and the actual hours worked each calendar day and each calendar week by each worker employed by them in connection with the Work. The records shall be kept open at all reasonable hours to inspection by representatives of the Owner and the Division of Labor Law Enforcement. The Contractor shall as a penalty to the Owner forfeit Twenty-five Dollars (\$25.00) for each worker employed in the execution of this Agreement by the Contractor or by any subcontractor for each calendar day during which such worker is required or permitted to work more than eight hours in any one calendar day, and forty hours in any one calendar week, except as herein provided.

Agreement Over \$60,000 - Arntz Builders, Inc. - Laurel Child Development Center Replacement Project - \$14,174,463.00 {\$R684259}

ARTICLE IX. APPRENTICES. The Contractor agrees to comply with Chapter 1, Part 7, Division 2, Sections 1777.5 and 1777.6 of the California Labor Code, which are hereby incorporated and made a part hereof. These sections require that contractors and subcontractors employ apprentices in apprenticeable occupations in a ratio of not less than one hour of apprentice's work for each five hours of work performed by a journeyman (unless an exemption is granted in accordance with Section 1777.5) and that contractors and subcontractors shall not discriminate among otherwise qualified employees as indentured apprentices on any public works solely on the ground of sex, race, religious creed, national origin, ancestry or color. Only apprentices as defined in Labor Code Section 3077, who are in training under apprenticeship standards and who have signed written apprentice agreements, will be employed on public works in apprenticeable occupations. The responsibility for compliance with these provisions is fixed with the Contractor for all apprenticeable occupations.

ARTICLE X. DSA OVERSIGHT PROCESS. The Contractor must comply with the applicable requirements of the Division of State Architect ("DSA") Construction Oversight Process ("DSA Oversight Process"), including but not limited to (a) notifying the Owner's Inspector of Record/Project Inspector ("IOR") upon commencement and completion of each aspect of the Work as required under DSA Form 156; (b) coordinating the Work with the IOR's inspection duties and requirements; (c) submitting verified reports under DSA Form 6-C; and (d) coordinating with the Owner, Owner's Architect, any Construction Manager, any laboratories, and the IOR to meet the DSA Oversight Process requirements without delay or added costs to the Work or Project.

Contractor shall be responsible for any additional DSA fees related to review of proposed changes to the DSA-approved construction documents, to the extent the proposed changes were caused by Contractor's wrongful act or omissions. If inspected Work is found to be in non-compliance with the DSA-approved construction documents or the DSA-approved testing and inspection program, then it must be removed and corrected. Any construction that covers unapproved or uninspected Work is subject to removal and correction, at Contractor's expense, in order to permit inspection and approval of the covered work in accordance with the DSA Oversight Process.

ARTICLE XI. INDEMNIFICATION AND INSURANCE. The Contractor will defend, indemnify and hold harmless the Owner, its governing board, officers, agents, trustees, employees and others as provided in the General Conditions.

By this statement the Contractor represents that it has secured the payment of Workers' Compensation in compliance with the provisions of the Labor Code of the State of California and during the performance of the work contemplated herein will continue so to comply with said provisions of said Code. The Contractor shall supply the Owner with certificates of insurance evidencing that Workers' Compensation Insurance is in effect and providing that the Owner will receive thirty (30) days' notice of cancellation.

Contractor shall provide the insurance set forth in the General Conditions. The amount of general liability insurance shall be \$4,000,000 per occurrence for bodily injury, personal injury and property damage and the amount of automobile liability insurance shall be \$2,000,000 per accident for bodily injury and property damage combined single limit.

ARTICLE XII. ENTIRE AGREEMENT. The Contract constitutes the entire agreement between the parties relating to the Work, and supersedes any prior or contemporaneous agreement between the parties, oral or written, including the Owner's award of the Contract to Contractor, unless such agreement is expressly incorporated herein. The Owner makes no representations or warranties, express or implied, not specified in the Contract. The Contract is intended as the complete and exclusive statement of the parties' agreement pursuant to Code of Civil Procedure section 1856.

ARTICLE XIII. EXECUTION OF OTHER DOCUMENTS. The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of the Contract.

ARTICLE XIV. EXECUTION IN COUNTERPARTS. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.

ARTICLE XV. BINDING EFFECT. Contractor, by execution of this Agreement, acknowledges that Contractor has read this Agreement and the other Contract Documents, understands them, and agrees to be bound by their terms and conditions. The Contract shall inure to the benefit of and shall be binding upon the Contractor and the Owner and their respective successors and assigns.

ARTICLE XVI. SEVERABILITY; GOVERNING LAW; CHOICE OF FORUM. If any provision of the Contract shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof. The Contract shall be governed by the laws of the State of California. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by Owner.

ARTICLE XVII. AMENDMENTS. The terms of the Contract shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement, which includes change orders signed by the parties and approved or ratified by the Governing Board.

ARTICLE XVIII. ASSIGNMENT OF CONTRACT. The Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations without the prior written consent of the surety on the payment bond, the surety on the performance bond and the Owner.

ARTICLE XIX. WRITTEN NOTICE. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the firm or to an officer of the corporation for whom it was intended, or if delivered at or sent by registered or certified or overnight mail to the last business address known to the person who gives the notice.

| CONTRACTOR: | |
|--|--|
| ARNTZ BUILDERS, INC. | |
| Signature: Suin Fisters | _ |
| Name: Brian Proteau | Date: 5/10/22 |
| (Chairman, Pres., or Vice-Pres. President | |
| Signature | The state of the s |
| Name: David Arntz | Date: 5/10/22 |
| (Secretary, Asst. Secretary, CFO, or Asst. Treasure) Secretary/Treasurer | |
| OAKLAND UNIFIED SCHOOL DISTRICT | |
| 85.0. Ju | 6/23/2022 |
| Garv Yee. President, Board of Education | Date |
| Jef- 18-hane | 6/23/2022 |
| Kyla Johnson-Trammell, Superintendent, | Date |
| and Secretary, Board of Education Khafman for T.M. | 6/14/22 |
| Tadashi Nakadegwa, Deputy Chief, | Date |
| Facilities Planning and Management | |
| Approved As To Form: (limited) | |
| 5/17/22 | *************************************** |
| OUSD Facilities Legal Counsel Date | |

856393 CALIFORNIA CONTRACTOR'S LICENSE NO.

3/31/2023

LICENSE EXPIRATION DATE

NOTE:

Contractor must give the full business address of the Contractor and sign with Contractor's usual signature. Partnerships must furnish the full name of all partners and the Agreement must be signed in the partnership name by a general partner with authority to bind the partnership in such matters, followed by the signature and designation of the person signing. The name of the person signing shall also be typed or printed below the signature. Corporations must sign with the legal name of the corporation, followed by the name of the state of incorporation and by the signature and designation of the chairman of the board, president or any vice president, and then followed by a second signature by the secretary, assistant secretary, the chief financial officer or assistant treasurer. All persons signing must be authorized to bind the corporation in the matter. The name of each person signing shall also be typed or printed below the signature. Satisfactory evidence of the authority of the officer signing on behalf of a corporation shall be furnished.

PERFORMANCE BOND DOCUMENT 00 61 00

Premium based on final contract price & is subject to adjustment

Bond Number: 04366670 Premium: \$96,045.00

Arntz

KNOW ALL MEN BY THESE PRESENTS that we, Builders, Inc., as Principal, and Great American*, as Surety, are held and firmly bound unto the Oakland Unified School District, in the County of Alameda, State of California, hereinafter called the "Owner," in the sum of Fourteen Million **Dollars (\$_14,174,463.00_) for the payment of which sum well and truly made, we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, to the Owner for the full performance of a certain contract with the Owner, the terms of which are incorporated herein by reference, dated ______, 2022_, for construction of *Insurance Company

**One Hundred Seventy Four Thousand Four Hundred Sixty Three & 00/100

The Laurel Child Development Center Replacement Project which consists of but not limited to: Demolition of an existing single-story modular building and associated play areas, Construction of a new single-story building (approximately 7,400 s.f.) including five (5) pre-school classrooms, administrative offices, kitchen, and ancillary spaces.

Site improvements include, but not limited to, underground utilities, retaining walls, play structure, landscaping, hardscape, bioswale, artificial turf playfield and public right-of-way improvements. (the "Contract").

The condition of this obligation is such that, if the Principal shall well and truly perform and fulfill all the undertakings, covenants, terms, conditions, and agreements of said Contract during the original term of said Contract and any extensions thereof that may be granted by the Owner, with or without notice to the Surety, and for the period of time specified in the Contract after completion for correction of faulty or improper materials and workmanship and during the life of any guaranty or warranty required under the Contract, and shall also well and truly perform and fulfill all the undertakings, covenants, terms, conditions and agreement of any and all duly authorized modifications of said Contract that may hereafter be made, then this obligation is to be void, otherwise to remain in full force and virtue.

And the said Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or to the Work to be performed thereunder or the specifications accompanying the same, shall in any way affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract, or to the Work, or to the specifications.

No further agreement between Surety and Owner shall be required as a prerequisite to the Surety performing its obligations under this bond. In the event that the Surety elects to complete the Work of the Contract after termination of the Contract by Owner, the Surety may not hire Principal, or any of Principal's owners, employees, or subcontractors, to perform the Work without the written consent of Owner, and the Owner may grant or withhold such consent within its sole discretion.

| | VHEREOF, the ab | | - | ve executed | this |
|---|-----------------------|--------------|-------------------|-------------------------------|-------------------|
| instrument under their se | | | | May | _, 20 <u>22</u> , |
| hereto affixed and these | | ed by its ur | idersigned re | presentative, | pursuant to |
| authority of its governing NOTWITHSTANDING th | - | wa tha affa | otiva data of ti | hic band is Iu | na 0 2022 |
| (To be signed by | ie execution date abo |) | ctive date of the | ilis oolia is Jui | 16 9, 2022. |
| (Principal and Surety, | |) | | | |
| (and acknowledged and | |) | | | |
| (Notarial Seal attached | |) | | | |
| (Affix Corporate Seal) | | | | | |
| | | | (Indivi | dual Principa | al) |
| | | | (Busine | ess Address) | : |
| | | | Amtz | Builders, Inc. | 1 |
| (Affix Corporate Seal) | | | 1 | in Fi | of all |
| (Affix Corporate Sear) | | | (Corpo | rate Principa Proteau, | 1) ridast |
| | | | | | PRSIDENT |
| | | | | ran Street na. CA 94952 | |
| | | | | ess Address) | |
| | | | (Duom) | 000 / 1001 000) | |
| (Affix Corporate Seal) | | | | merican Insur rate Surety) | rance Company |
| | | | • | reat Blvd., Sui | te 810 |
| | | | | Creek, CA 94 | |
| | | | (Busine | ess Address) | |
| | | | | 77 | |
| | | | Ву: | KM | as |
| | | | Stacy | M. Clinton, A | Attorney-in-fact |
| | | | | | |
| The rate of premium on t | his bond isse | e below p | er thousand. | | |
| The total amount of prem | ium charged is | \$96,045.0 | 0 | = • | |
| The above must be filled | in by Corporate Su | irety. | | | |
| . , | \$14.40 | | | | |
| Next \$2,000,000 Next \$2,500,000 | \$ 8.70 \$ 6.90 | | | | |
| Next \$2,500,000 Next \$2,500,000 | | | | | |
| | | | | | |
| OAKLAND UNIFIED SCHOOL DI | ISTRICT | 2 | | PERFORM | ANCE BOND |

GREAT AMERICAN INSURANCE COMPANY®

Administrative Office: 301 E 4TH STREET CINCINNATI, OHIO 45202 513-369-5000 FAX 513-723-2740

The number of persons authorized by this power of attorney is not more than SIX

No. 0 21436

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That the GREAT AMERICAN INSURANCE COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Ohio, does hereby nominate, constitute and appoint the person or persons named below, each individually if more than one is named, its true and lawful attorney-in-fact, for it and in its name, place and stead to execute on behalf of the said Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; provided that the liability of the said Company on any such bond, undertaking or contract of suretyship executed under this authority shall not exceed the limit stated below.

K. DIXON WRIGHT STACY M. CLINTON CATHERINE A. PINNEY Name NATALIE ANN HORDER NANCY L. WALLIS TAMMY CARPENTER

Address ALL OFF PETALUMA, CALIFORNIA Limit of Power ALL \$100,000,000

This Power of Attorney revokes all previous powers issued on behalf of the attorney(s)-in-fact named above.

IN WITNESS WHEREOF the GREAT AMERICAN INSURANCE COMPANY has caused these presents to be signed and attested by its appropriate officers and its corporate seal hereunto affixed this day of MAY

Attest

Assistant Secretary

GREAT AMERICAN INSURANCE COMPAN

Divisional Senior Vice President MARK VICARIO (877-377-2405)

Susan a Lohoust

STATE OF OHIO, COUNTY OF HAMILTON - ss:

day of On this

MAY

2020 , before me personally appeared MARK VICARIO, to me known, being duly sworn, deposes and says that he resides in Cincinnati, Ohio, that he is a Divisional Senior Vice President of the Bond Division of Great American Insurance Company, the Company described in and which executed the above instrument; that he knows the seal of the said Company; that the seal affixed to the said instrument is such corporate seal; that it was so affixed by authority of his office under the By-Laws of said Company, and that he signed his name thereto

by like authority.



SUSAN A KOHORST **Notary Public** State of Ohio My Comm. Expires May 18, 2025

This Power of Attorney is granted by authority of the following resolutions adopted by the Board of Directors of Great American Insurance Company

RESOLVED: That the Divisional President, the several Divisional Senior Vice Presidents, Divisional Vice Presidents and Divisonal Assistant Vice Presidents, or any one of them, be and hereby is authorized, from time to time, to appoint one or more Attorneys-in-Fact to execute on behalf of the Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; to prescribe their respective duties and the respective limits of their authority; and to revoke any such appointment at any time.

RESOLVED FURTHER: That the Company seal and the signature of any of the aforesaid officers and any Secretary or Assistant Secretary of the Company may be affixed by facsimile to any power of attorney or certificate of either given for the execution of any bond, undertaking, contract of suretyship, or other written obligation in the nature thereof, such signature and seal when so used being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

CERTIFICATION

I. STEPHEN C. BERAHA, Assistant Secretary of Great American Insurance Company, do hereby certify that the foregoing Power of Attorney and the Resolutions of the Board of Directors of June 9, 2008 have not been revoked and are now in full force and effect.

Signed and sealed this

by unanimous written consent dated June 9, 2008.

day of

May

2022



Assistant Secretary

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

| | cate verifies only the identity of the individual who signed the the truthfulness, accuracy, or validity of that document. |
|---|--|
| State of California | |
| County of Sonoma | |
| <10/00 C | othorina A. Binnov, Notony Bublic |
| On before me, | atherine A. Pinney, Notary Public |
| Date | Here Insert Name and Title of the Officer |
| personally appearedStacy M. C | linton |
| | Name(s) of Signer(s) |
| subscribed to the within instrument and acknow | y evidence to be the person(s) whose name(s) is/are vieldged to me that he/she/they executed the same in his/her/their signature(s) on the instrument the person(s), acted, executed the instrument. |
| CATHERINE A. PINNEY | I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. |
| Notary Public - California Sonoma County Commission # 2326084 | WITNESS my hand and official seal. |
| My Comm. Expires May 3, 2024 | Signature A |
| | Signature of Notary Public |
| Place Notary Seal Above | PTIONAL |
| Though this section is optional, completing this | s information can deter alteration of the document or s form to an unintended document. |
| Description of Attached Document | |
| Title or Type of Document: | |
| Document Date: | Number of Pages: |
| Signer(s) Other Than Named Above: | |
| Capacity(ies) Claimed by Signer(s) | |
| Signer's Name: | Signer's Name: |
| □ Corporate Officer — Title(s): | T'11. (.) |
| ☐ Partner — ☐ Limited ☐ General | ☐ Partner — ☐ Limited ☐ General |
| ☐ Individual ☐ Attorney in Fact | ☐ Individual ☐ Attorney in Fact |
| ☐ Trustee ☐ Guardian or Conservator | ☐ Trustee ☐ Guardian or Conservator |
| ☐ Other:Signer Is Representing: | ☐ Other:Signer Is Representing: |
| | |

PAYMENT BOND DOCMENT 00 61 01 (Labor and Material)

| Bond Number: 4366670 Premium: included in performance bond |
|---|
| KNOW ALL MEN BY THESE PRESENTS: |
| That WHEREAS, the Oakland Unified School District (the "Owner" of the public works contract described below) andArmtz Builders, Inc, hereinafter designated as the "Principal," have entered into a Contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to construct |
| Laurel Child Development Center Replacement Project, located at 3825 California Street, Oakland, CA, the scope consists of but not limited to: Demolition of an existing single-story modular building and associated play areas, Construction of a new single-story building (approximately 7,400 s.f.) including five (5) pre-school classrooms, administrative offices, kitchen, and ancillary spaces. |
| Site improvements include, but not limited to, underground utilities, retaining walls, play structure, landscaping, hardscape, bioswale, artificial turf playfield and public right-of-way improvements. |
| which said agreement dated June 9, 2022, and all of the Contract Documents are hereby referred to and made a part hereof; |
| and |
| WHEREAS, the Principal is required, before entering upon the performance of the work, to file a good and sufficient bond with the body by whom the Contract is awarded to secure the claims arising under said agreement. |
| NOW, THEREFORE, THESE PRESENTS WITNESSETH: |
| That the said Principal and the undersigned Great American Insurance Company ("Surety") are held and firmly bound unto all laborers, material men, and other persons, and bound for all amounts due, referred to in Civil Code section 9554, subdivision (b), in the sum of Fourteen Million One Hundred Seventy Four * Dollars (\$14,174,463.00) which sum well and truly be made, we bind ourselves, our heirs, executors, administrators, successors, or assigns, jointly and severally, by these presents. *Thousand Four Hundred Sixty Three & 00/100 |
| The condition of this obligation is that if the said Principal or any of its subcontractors, or the heirs, executors, administrators, successors, or assigns of any, all, or either of them, shall fail |

1

to pay any of the persons named in Civil Code section 9100, or any of the amounts due, as

specified in Civil Code section 9554, subdivision (b), that said Surety will pay the same in an amount not exceeding the amount hereinabove set forth, and also in case suit is brought upon this bond, will pay costs and reasonable attorney's fees to be awarded and fixed by the Court, and to be taxed as costs and to be included in the judgment therein rendered.

It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies, and corporations entitled to file claims so as to give a right of action to them or their assigns in any suit brought upon this bond.

Should the condition of this bond be fully performed, then this obligation shall become null and void, otherwise it shall be and remain in full force and effect.

And the said Surety, for value received, thereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of said contract or the specifications accompanying the same shall in any manner affect its obligations on this bond, and it does hereby waive notice of any such change, extension, alteration, or addition.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal and

| Surety this _ | 9th | _day of | May , | 2022. | • |
|---------------|----------|------------|-------------------------|-------------|---|
| | | OING the | execution date above, t | he effectiv | e date of this bond is June 9, 2022 |
| (To be signe | - | |) | | |
| (Principal ar | | |) | | |
| (and acknow | _ | |) | | |
| (Notarial Se | al attac | ched |) | | |
| | | | | | |
| | | | | | Arntz Builders, Inc. Principal Brian Proteau, President Great American Insurance Company Surely |
| | | | | | By: Stacy M Clinton, Attorney-in-fact |
| | | | | | Attorney-in-Fact |
| | | | | | |
| The above be | ond is | accepted a | and approved this | day of | · |

GREAT AMERICAN INSURANCE COMPANY®

Administrative Office: 301 E 4TH STREET CINCINNATI, OHIO 45202 513-369-5000 FAX 513-723-2740

The number of persons authorized by this power of attorney is not more than SIX

No. 0 21436

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That the GREAT AMERICAN INSURANCE COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Ohio, does hereby nominate, constitute and appoint the person or persons named below, each individually if more than one is named, its true and lawful attorney-in-fact, for it and in its name, place and stead to execute on behalf of the said Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; provided that the liability of the said Company on any such bond, undertaking or contract of suretyship executed under this authority shall not exceed the limit stated below.

K. DIXON WRIGHT STACY M. CLINTON CATHERINE A. PINNEY Name NATALIE ANN HORDER NANCY L. WALLIS TAMMY CARPENTER Address ALL OFF PETALUMA, CALIFORNIA Limit of Power ALL \$100,000,000

This Power of Attorney revokes all previous powers issued on behalf of the attorney(s)-in-fact named above.

IN WITNESS WHEREOF the GREAT AMERICAN INSURANCE COMPANY has caused these presents to be signed and attested by its appropriate officers and its corporate seal hereunto affixed this

14TH day of MAY , 2020

Attest

(1) 14-C.3_

Assistant Secretary

11/WE V VIGEO

GREAT AMERICAN INSURANCE COMPAN

Divisional Senior Vice President

MARK VICARIO (877-377-2405)

Susan a Kohowst

STATE OF OHIO, COUNTY OF HAMILTON - ss:

On this 14TH day of MAY , 2020 , before me personally appeared MARK VICARIO, to me known, being duly sworn, deposes and says that he resides in Cincinnati, Ohio, that he is a Divisional Senior Vice President of the Bond Division of Great American Insurance Company, the Company described in and which executed the above instrument; that he knows the seal of the said Company; that the seal affixed to the said instrument is such corporate seal; that it was so affixed by authority of his office under the By-Laws of said Company, and that he signed his name thereto by like authority.



SUSAN A KOHORST Notary Public State of Ohio My Comm. Expires May 18, 2025

This Power of Attorney is granted by authority of the following resolutions adopted by the Board of Directors of Great American Insurance Company by unanimous written consent dated June 9, 2008.

RESOLVED: That the Divisional President, the several Divisional Senior Vice Presidents, Divisional Vice Presidents and Divisonal Assistant Vice Presidents, or any one of them, be and hereby is authorized, from time to time, to appoint one or more Attorneys-in-Fact to execute on behalf of the Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; to prescribe their respective duties and the respective limits of their authority; and to revoke any such appointment at any time.

RESOLVED FURTHER: That the Company seal and the signature of any of the aforesaid officers and any Secretary or Assistant Secretary of the Company may be affixed by facsimile to any power of attorney or certificate of either given for the execution of any bond, undertaking, contract of suretyship, or other written obligation in the nature thereof, such signature and seal when so used being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

CERTIFICATION

I, STEPHEN C. BERAHA, Assistant Secretary of Great American Insurance Company, do hereby certify that the foregoing Power of Attorney and the Resolutions of the Board of Directors of June 9, 2008 have not been revoked and are now in full force and effect.

Signed and sealed this

9th

day of

May

2022



Assistant Secretary

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

| \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ |
|---|---|
| A notary public or other officer completing this certificate document to which this certificate is attached, and not the | verifies only the identity of the individual who signed the truthfulness, accuracy, or validity of that document. |
| Date | erine A. Pinney, Notary Public Here Insert Name and Title of the Officer |
| personally appeared Stacy M. Clint | Name(s) of Signer(s) |
| who proved to me on the basis of satisfactory ensubscribed to the within instrument and acknowled his/her/their authorized capacity(ies), and that by his/or the entity upon behalf of which the person(s) acte | dged to me that he/she/they executed the same in her/their signature(s) on the instrument the person(s), |
| CATHERINE A. PINNEY Notary Public - California Sonoma County Commission # 237684 WY COMM FORM FORM # 237684 | the State of California that the foregoing paragraph true and correct. ITNESS my hand and official seal. Ignature Signature of Notary Public |
| Place Notary Seal Above OPTIC | |
| Though this section is optional, completing this interest fraudulent reattachment of this fo | |
| Description of Attached Document Title or Type of Document: Document Date: | Number of Pages: |
| Signer(s) Other Than Named Above: | |
| Capacity(ies) Claimed by Signer(s) Signer's Name: Corporate Officer — Title(s): Partner — Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer Is Representing: | Signer's Name: Corporate Officer — Title(s): Partner — _ Limited _ General _ Individual _ Attorney in Fact _ Trustee _ Guardian or Conservator _ Other: Signer Is Representing: |

Oakland Unified School District Division of Facilities Planning and Management

BID OPENING TABULATION SHEET

School:

Laurel Child Dvelopment Center

Date:

Thursday, April 14, 2022

Replacement 2:00 P.M. Time: Project: Project #: 17126 Project Mgr: Mary Ledezma \$12,300,000 Architect: Gould Evans Estimate: Signature of Bid Opener Signature of Witness to Bid Base Bid: Required Day of Bid: Company: Arntz Builders, Inc. \$13,814,463.00 Χ Signed Bid Form Address: 431 Payran Street Allowance: \$300,000.00 TOTAL: \$14,288,436.00 Addendum Acknow. X City/State: Petaluma, CA Χ Bid Bond Phone: 707-835-2900 Alternates: 113,973.00 X Fax: Non-Collusion Χ Iran Contracting Certification Χ Time Submitted **Date Submitted** Site Visit Certification X Contractor's Sub List 1:57 PM 4/14/2022 Debarment Suspension & Schd Z X Local Business Participation Form X **DVBE Forms** X Date Opened Time Opened 2:05 PM 4/14/2022 Company: Thompson/FoconJV Base Bid: \$15,578,595.00 Required Day of Bid: Signed Bid Form Address: 5400 Hanna Ranch Rd Allowance: \$300,000.00 X X X X X X City/State: Novato, CA TOTAL: \$16,077,751.00 Addendum Acknow. Bid Bond 415-456-8972 Phone: Alternates: \$139,157.00 Non-Collusion Fax: Iran Contracting Certification Site Visit Certification Date Submitted Time Submitted Contractor's Sub List 1:57 PM 4/14/2022 Debarment Suspension & Schd Z Local Business Participation Form Χ X **DVBE Forms** Time Opened **Date Opened** 4/14/2022 2:05 PM Required Day of Bid: Base Bid: \$16,400,000.00 JUV, Inc Company: Signed Bid Form Χ Allowance: 7901 Oakport Street, Ste. 2700 \$300,000.00 Address: X City/State: Oakland, CA TOTAL: \$16,795,000.00 Addendum Acknow. Χ Bid Bond Phone: 510-836-1300 Alternates: \$35,000.00 Non-Collusion X Fax: Iran Contracting Certification X Χ Date Submitted Site Visit Certification Time Submitted X Contractor's Sub List 1:58 PM 4/14/2022 Debarment Suspension & Schd Z X Local Business Participation Form Χ **DVBE Forms** Χ Time Opened Date Opened 4/14/2022 2:05 PM Required Day of Bid: \$16,490,000.00 Company: CWS Construction Group, Inc Base Bid: X Signed Bid Form Address: 1301 Grant Ave Allowance: \$300,000.00 \$16,995,000.00 Addendum Acknow. Χ TOTAL: City/State: Novato, CA \$145,000.00 Bid Bond Χ Phone: 415-599-6545 Alternates: Χ Fax: Non-Collusion Iran Contracting Certification Χ X **Date Submitted** Site Visit Certification Time Submitted X Contractor's Sub List 1:57 PM 4/14/2022 Debarment Suspension & Schd Z X Χ Local Business Participation Form **DVBE Forms** Χ Time Opened Date Opened 2:05 PM 4/14/2022





MEMORANDUM

Date: April 18th, 2022 **To:** Juanita Hunter

From: Philip Lang, LBU Consultant

Subject: LBU Review

Project # 15127

Notice to Bidders – Laurel Child Development Center Replacement

Arntz Builders, Inc.

SUMMARY

The LBU Compliance Team has conducted a review of the Local Business Participation Worksheet for the Laurel Child Development Center Replacement Project submitted by Arntz Builders, Inc.

Arntz Builders, Inc. achieved 62% LBU (1% LBE and 61% SLBE/SLRBE).

RECOMMENDATION:

Based on the LBU Participation Worksheet, the Compliance Team finds Arntz Builders, Inc. to be responsive and eligible for contract award.





MEMORANDUM

Date: April 18th, 2022 **To:** Juanita Hunter

From: Philip Lang, LBU Consultant

Subject: LBU Review

Project # 17126

Notice to Bidders – Laurel Child Development Center Replacement

CWS Construction Group, Inc.

SUMMARY

The LBU Compliance Team has conducted a review of the Local Business Participation Worksheet for the Laurel Child Development Center Replacement Project submitted by CWS Construction Group, Inc.

➤ CWS Construction Group, Inc. did not achieve 50% LBU (23.3% LBE and 17.3% SLBE/SLRBE).

RECOMMENDATION:

Based on the LBU Participation Worksheet, the Compliance Team finds CWS Construction Group, Inc. to be nonresponsive and ineligible for contract award.





MEMORANDUM

Date: April 18th, 2022 **To:** Juanita Hunter

From: Philip Lang, LBU Consultant

Subject: LBU Review

Project # 17126

Notice to Bidders – Laurel Child Development Center Replacement

JUV, Inc.

SUMMARY

The LBU Compliance Team has conducted a review of the Local Business Participation Worksheet for the Laurel Child Development Center Replacement Project submitted by JUV, Inc.

➤ JUV, Inc. achieved 57.5% LBU (15.6% LBE and 41.9% SLBE/SLRBE).

RECOMMENDATION:

Based on the LBU Participation Worksheet, the Compliance Team finds JUV, Inc. to be responsive and eligible for contract award.





MEMORANDUM

Date: April 18th, 2022 **To:** Juanita Hunter

From: Philip Lang, LBU Consultant

Subject: LBU Review

Project # 17126

Notice to Bidders – Laurel Child Development Center Replacement

Thompson/Focon Joint Venture

SUMMARY

The LBU Compliance Team has conducted a review of the Local Business Participation Worksheet for the Laurel Child Development Center Replacement Project submitted by Thompson/Focon Joint Venture

.

➤ Thompson/Focon Joint Venture achieved 60.3% LBU (1.4% LBE and 58.9% SLBE/SLRBE).

RECOMMENDATION:

Based on the LBU Participation Worksheet, the Compliance Team finds Thompson/Focon Joint Venture to be responsive and eligible for contract award.

BID FORM DOCUMENT 00 31 01

OAKLAND UNIFIED SCHOOL DISTRICT Facilities Planning & Management 955 High Street, Oakland, CA. 94601

Dear Board Members:

The undersigned, doing business under the firm name of Arntz Builders, Inc. ("Bidder"), hereby proposes and agrees to enter into a contract, with the Oakland Unified School District ("Owner"), to furnish any and all labor, materials, applicable taxes, equipment and services for the completion of Work as described hereinafter and in the Contract Documents as Laurel Child Development Center Replacement Project, 3825 California Street, Oakland, CA 94619 (the "Contract"), Project No. 17126

The Contract Documents were prepared by OUSD, 955 High Street, Oakland, CA 94601

The undersigned proposes to furnish such labor, materials, applicable taxes, equipment and services for the amount of:

| Thirteen million eight hundred four teen the Base Bid Amount four hundred sixty thre | nousand Dollars \$13,814,463 |
|--|------------------------------|
| Three Hundred Thousand | Dollars \$300,000.00 |
| Contingency Allowance | |
| Sixty Thousand | Dollars \$60,000.00 |
| Allowance #1 (provide & install roof anchor | rs for future solar panels) |
| One hundred thirteen thasand nine h Alternate #1 (North Garden Spec Section 01 Seventy three | |
| Fourteen million two hundred eighty-e | Dollars \$ 14,288,436 |
| Bidder acknowledges and agrees that the To and contingencies in the Contract Documen | |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126 BID FORM DOCUMENT 00 31 01 LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO. 17126

LOCAL BUSINESS PARTIICIPATION FORM **DOCUMENT 00 41 04**

PROJECT NO.:17126

LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: Arntz Builders, Inc.

Project: Laurel Child Development Center

Project #: 17126 Estimate: \$12,300,000

Bid Opening Dai April 14, 2022

Time: 2pm

Project Mgr: Mary Ledezma Architect: Gould Evans

| Base Bid Dollar Amount | \$ | Note: Please complete dollar amounts for sub/prime work; local business percentages; base bid | | | | |
|---|-----------------------------------|---|-------|-------|-----------------------------------|--|
| 13,814,463 | Total Dollar Amount of Work | LBE % | | SLBR% | City of Oakland Certification No. | |
| PRIME Company: Arntz Builders, Inc. Address: 431 Payran Street City/State:Petaluma, CA Phone: 707-835-2900 | \$ | | | | | |
| Company: Focon Inc. Address: 1305 Franklin Street #304 City/State: Oakland, CA Phone: 510-465-6319 | \$3,018,000 | | 221. | | 5077 | |
| Company: Light Frame Construciton Address: 22 Moss Ave Unit 108 City/State: Oakland, CA Phone: 510-715-0025 | \$ 2,217,000 | | 167. | | 7311 | |
| Company: AMG Address: 3438 Helen st City/State: On Mandicon Phone: 610 - 654 - 8441 | \$ 160,000 | | 17% | | 533 | |
| Company: Innovative Const Address: 905 5 Collins Dr. City/State: Oakland. Phone: 510-209-4942 | \$1,451,4 5 0 | | 10.57 | | 7703 | |
| TOTAL PARTICIPATION | \$0.00 | 0.0% | 0.0% | 0.0% | 0.0% | |

APPROVAL- LBU Compliance Officer

LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO. 17126

LOCAL BUSINESS PARTIICIPATION FORM DOCUMENT 00 41 04

PROJECT NO.:17126

LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: Arntz Builders, Inc.

Project: Laurel Child Development Center

Project #: 17126 Estimate: \$12,300,000

Bid Opening Dat April 14, 2022

Time: 2pm

Project Mgr: Mary Ledezma Architect: Gould Evans

| Base Bid Dollar Amount | \$ | Note: Please complete dollar amounts for sub/prime work; local business percentages; base bid | | | | |
|---|-----------------------------------|---|--------|-------|-----------------------------------|--|
| | Total Dollar Amount of Work | LBE % | SLB% | SLBR% | City of Oakland Certification No. | |
| PRIME Company: Address: City/State: Phone: | \$ | | | | | |
| Company: Address: City/State: Phone: | \$ | | | | BP (SCHOOL) | |
| Company: RMT Landscape Address: 421 Penduton way City/State: Conkland can Phone: S10-Su8-3208 | \$ 188,004 | 17. | | | 4694 | |
| Company: Tulum Address: 3101 Hyde st. City/State: Oakland ex Phone: 510-355-8150 | \$1,600,000 | | 11.57. | | 7831 | |
| Company: Address: City/State: Oakland, coa Phone: | \$ | | | | | |
| TOTAL PARTICIPATION | \$0.00 | 0.0% | 0.0% | 0.0% | 0.0% | |

APPROVAL- LBU Compliance Officer

Note: Local Business Participation documentation must be included with bid form at the time of bid opening.

LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO. 17126

LOCAL BUSINESS PARTIICIPATION FORM **DOCUMENT 00 41 04**

PROJECT NO.:17126

LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: Arntz Builders, Inc.

Project: Laurel Child Development Center

Project #: 17126 Estimate: \$12,300,000

Bid Opening Dat April 14, 2022

Time: 2pm Project Mgr: Mary Ledezma Architect: Gould Evans

| Base Bid Dollar Amount | \$ | Note: Please complete dollar amounts for sub/prime work; local business percentages; base bid | | | |
|------------------------|--|---|--|-------|--|
| | I otal Dollar Amount of Work | | SLB% | SLBR% | City of Oakland Certification No. |
| PRIME Company: | | | | | |
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| Address: | \$ | | | 1 | l . |
| City/State: | | | | 1 | I . |
| Phone: | | | The same of the sa | | |
| Company: | No. 10 (100) | | | | |
| Address: | \$ | | | 1 | |
| City/State: | | | | ı | |
| Phone: | | | | | Water Street Water Street Water Street |
| Company: | | | | | |
| Address: | \$ | | | | |
| City/State: | | | | | |
| Phone: | | | | | |
| TOTAL PARTICIPATION | \$0.00 | 0.0% | 0.0% | 0.0% | 0.0% |

APPROVAL- LBU Compliance Officer

This amount includes all allowances identified in the Agreement form (see Article IV), including but not limited to a contingency allowance of: <u>Three Hundred</u> <u>Thousand</u> <u>dollars</u> (\$300,000.00).

Miscellaneous:

The low bid shall be determined as described in the Notice to Bidders.

The undersigned certifies to the best of its knowledge and belief that it and its officials are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

If written notice of the Award of Contract is mailed, faxed, or delivered to the undersigned at any time before this bid is withdrawn, the undersigned shall, within ten (10) days after the date of such mailing, faxing, or delivering of such notice, execute and deliver an agreement in the form of agreement present in these Contract Documents and give Performance and Payment Bonds in accordance with the specifications and bid as accepted.

The undersigned declares that Bidder has read and understands the Contract Documents, including but not limited to the Notice to Bidders, the Instructions to Bidders, the Agreement, the General Conditions, the Drawings, the Specifications, and any Special Conditions.

| The undersigned hereby designates as the office to which such Notice of Awa Contract may be mailed, faxed, or delivered: Arntz Builders, Inc., 431 Payran Street, Petaluma, CA 94952 | | | | | | |
|---|--|--|--|--|--|--|
| Our Public Liability and Property Damage Insurance is placed with: Zurich American Insurance Company | | | | | | |
| Our Workers' Compensation Insurance is placed with: Travelers Property Casualty Company of America | | | | | | |

Circular letters, bulletins, addenda, etc., bound with the specifications or issued during the time of bidding are included in the bid, and, in Completing the Contract, they are to become a part thereof.

The receipt of the following addenda to the specifications is acknowledged:

| Addendum No. 1 | Date3/24/22Addendum No. 4 | Date 4/8/22 |
|----------------|---------------------------|--------------|
| Addendum No. 2 | Date3/31/22Addendum No. 5 | Date 4/11/22 |
| Addendum No. 3 | Date 4/5/22 Addendum No. | Date |

This bid may be withdrawn at any time prior to the scheduled time for the opening of bids or any authorized postponement thereof.

A bidder shall not submit a bid unless the bidder's California contractor's license number appears clearly on the bid, the license expiration date and class are stated, and the bid contains a statement that the representations made therein are made under penalty of perjury. Any bid submitted by a contractor who is not licensed pursuant to Business and Professions Code section 7028.15 shall be considered nonresponsive and shall be rejected. Any bid not containing the above information may be considered nonresponsive and may be rejected.

Proof of Bidder's registration per Labor Code §1725.5 must be submitted with this bid form.

NOTE: Each bid must give the full business address of the bidder and be signed by bidder with bidder's usual signature. Bids by partnerships must furnish the full name of all partners and must be signed in the partnership name by a general partner with authority to bind the partnership in such matters, followed by the signature and designation of the person signing. The name of the person signing shall also be typed or printed below the signature. Bids by corporations must be signed with the legal name of the corporation, followed by the name of the state of incorporation and by the signature and designation of the chairman of the board, president or any vice president, and then followed by a second signature by the secretary, assistant secretary, the chief financial officer or assistant treasurer. All persons signing must be authorized to bind the corporation in the matter. The name of each person signing shall also be typed or printed below the signature. Satisfactory evidence of the authority of the officers signing on behalf of a corporation shall be furnished with the bid.

The undersigned declares under penalty of perjury under the laws of the State of California that the representations made in this bid are true and correct.

3

| Print or Type Name: Brian Proteau |
|---|
| Signature: / www trolles |
| Title: President |
| Name of Company as Licensed in California: Arntz Builders, Inc. |
| Business Address: 431 Payran Street, Petaluma, CA 94952 |
| Telephone Number: <u>707-835-2900</u> |
| California Contractor License No.: 856393 |
| Class and Expiration Date: A, B Exp 3/31/23 |
| Public Works Contractor Registration No.: 1000003147 |
| State of Incorporation, if Applicable: California |
| |

David Arntz, Secretary/Treasurer

DESIGNATION OF SUBCONTRACTORS DOCUMENT 00 40 01

| PROJECT: | Laurel Chil | d Development Cente | (Project Name) | |
|-----------------|----------------|---------------------|----------------------|--|
| PROJECT NO: | 17126 | BIDDER'S NAME | Arntz Builders, Inc. | |
| DIR 10 Digit Re | gistration No: | 1000003147 | 1 | |

Each bidder shall set forth below the name and the location of the place of business of each subcontractor, and the California contractor license number and (for all projects over Twenty-Five Thousand Dollars (\$25,000)) public works contractor registration number of each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the Work or improvement, or to a subcontractor licensed by the State of California who, under subcontract to the Contractor, specially fabricates and installs a portion of the Work or improvement according to detailed drawings contained in the plans and specifications, in an amount in excess of one-half of 1 percent (0.5%) of the bidder's total bid, and the portion of the Work which will be done by each subcontractor. An inadvertent error in listing a California contractor's license number shall not be grounds for filing a bid protest or for considering the bid nonresponsive if the bidder submits the corrected contractor's license number to the Owner within 24 hours after the bid opening, or any continuation thereof, so long as the corrected contractor's license number corresponds to the submitted name and location for that subcontractor.

If the Contractor fails to specify a subcontractor for any portion of the Work to be performed under the Contract in excess of one-half of 1 percent (0.5%) of the Contractor's total bid, the Contractor shall be deemed to have agreed to perform such portion itself, and shall not be permitted to subcontract that portion of the Work except under the conditions hereinafter set forth.

Subletting or subcontracting of any portion of the Work as to which no subcontractor was designated in the original bid shall only be permitted in cases of public emergency or necessity, and then only after a finding reduced to writing as a public record of the legislative body of the Owner.

For all projects over Twenty-Five Thousand Dollars (\$25,000): For any bid proposal submitted, and for any contract for public work entered into, an inadvertent error in listing a subcontractor who is not registered under Labor Code section 1725.5 shall not be grounds for filing a bid protest or grounds for considering the bid nonresponsive, provided that either: the subcontractor is registered prior to the bid opening; or the subcontractor is registered and has paid the penalty registration fee specified in Labor Code section 1725.5(a)(2)(E), if applicable, within 24 hours after the bid opening; or the subcontractor is replaced by another registered subcontractor under Public

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126 DESIGNATION OF SUBCONTRACTORS
DOCUMENT 00 40 01

Contract Code section 4107. Failure of a listed subcontractor to be registered shall be grounds under Public Contract Code section 4107 for the Contractor, with the Owner's consent, to substitute a registered subcontractor for the unregistered subcontractor.

Failure to provide this information in a legible manner may result in the rejection of an otherwise acceptable bid.

NOTE: Reproduce page two of this section for additional listings needed beyond the length of this form.

| Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-----------------------------------|---------------------------------------|--------------------------------------|---------------------------|--|--|
| Kitchen e Quipment, Grading. | | Focon 510-456-6356 | Oakland, CA | 462497 | 1000011731 |
| turf surfacing, Chain link faming | 1 | | | | |
| Site concrete, revol | | | | | |
| | | | | | |
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OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

{SR526332}

DESIGNATED OF SUBCONTRACTORS
DOCUMENT 00 40 01

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NOTE: Reproduce page two of this section for additional listings needed beyond the length of this form.

| Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|--------------------------------|---------------------------------------|--------------------------------------|---------------------------|--|--|
| Acoustical ceilings, was about | 2,217,000 | Light Frame | Oakland, CA | 944888 | 1000012789 |
| HVAL | | Construction 510-715-0025 | | | |
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OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

{SR526332}

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| | Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-----|---|---------------------------------------|--------------------------------------|---------------------------|--|--|
| TA1 | Hazmat | 160,000 | No | coxumd, cre | 386844 | 1000003666 |
| LA2 | Structure Demo | | 50 | | | 1000 |
| A3 | BP CONTRACTOR OF THE PROPERTY | | | | | 1000 |
| A5 | BD. | | | | | 1000 |
| A8 | Bio Treament Soil 31andscape | 188,004 | RMT Lundscape | oakland, ca | 372869 | 100000077 |
| A10 | Spilled State State | | | | | 1000 |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

{SR526332}

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| | Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-----|-------------------------------|---------------------------------------|-----------------------------------|------------------------------|--|---|
| A11 | Realient Daving & Tiles | | | | | 1000 |
| A12 | BLOGGARD COURSE | | | | | 1000 |
| A13 | dilectrice/ | | | | | 1000 |
| A14 | ep aeku | | | | | 1000 |
| A15 | Electrical | 1,600,000 | Tolom | Oakland | 1019937 | 1000044659 |
| B1 | Cartanal Steer & Wisc. Metals | | | | | 1000 |
| | | | | | | |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

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| | Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|----|--------------------------------------|---------------------------------------|--------------------------------------|---------------------------|--|---|
| B2 | Chaindigh Feeling, Metal | | | | | 1000 |
| B3 | Wood Framing, Drywall, metal framing | 1,451,450 | Innovative Const- | Oakland, CA | 999729 | 1000032779 |
| B4 | BP | | | | | 1000 |
| B5 | Casework and Finish Carpentry | 71,522 | Michieutrall wood bestign | fiesno, ca | 790334 | 1000019022 |
| B9 | Bro, Frames, Hardware | | | | | 1000 |
| B9 | By Engree, & Hardware | | | ÷ | | 1000 |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126 DESIGNATED OF SUBCONTRACTORS
DOCUMENT 00 40 01

{SR526332}

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NOTE: Reproduce page two of this section for additional listings needed beyond the length of this form.

| | Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-----------|-------------------------------|---------------------------------------|-----------------------------------|------------------------------|--|---|
| B11 | Alum Storefronts & Glazing | 194,900 | NAC Glass | Haymund, ca | 1034201 | 1000063338 |
| C1 | DIGUEDA | | | | | 1000 |
| C2 | Stucco | 211,500 | S3H Plastering | fremont, cra | 471436 | 1000016517 |
| C3 | Odavois valen | | | | | 1000 |
| C4 | NOOTH TO BE P | | | | | 1000 |
| C7 | ABURINAN | | 2 | | | 1000 |
| | | | | | | |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

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| | Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-----------|-------------------------------|---------------------------------------|--------------------------------------|------------------------------|--|--|
| | 30 | | | | | |
| C8 | Stinescond appoint | | | | | 1000 |
| | BP | | | | | |
| C9 | (BORER STOCKE) | | | | | 1000 |
| | 37 | | | | ! | |
| 10 | CONTRACTOR FOR | | | | | 1000 |
| :13 | Resilient Floor & Carpet | 96,534 | Kims flooring | S. San francisco | 739224 | 10000006544 |
| 1 | Plumbing | 475,400 | Dinelli Plumbing | Cocles (Viv. on | 801472 | 1000000999 |
| | · idinanig | 1137100 | Ornelli Frompario | foster City, car | 701 112 | 1000000144 |
| 2 | mika | | | | | 1000 |
| | | | | | | |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

{SR526332}

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| Portion of Work (description) | Portion of Work (dollar amount) | Name of Subcontractor & Phone No. | Location of Subcontractor | California Contractor License Number | Public Works Contractor Registration Number |
|-------------------------------|---------------------------------------|-----------------------------------|---------------------------|--|--|
| OF BEGGT RELAT | | | `` | | 1000 |
| 20 Constitutions | MARCE COL | OP ROBERTON | PP | 10P | 490000 PPD |
| Fire Sprinklers | 195,000 | Boy Cities fire Protection | | 731222 | 1000045613 |
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OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

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I am the authorized representative of the Bidder submitting this Designation of Subcontractors and I declare that each subcontractor listed holds a valid and current contractor license in good standing in California to perform the portion of work for which the subcontractor is listed.

| I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on April 14 20 20 22, at Petaluma [city], CA [state]. |
|---|
| declaration is executed on April 14, 20 22, at Petaluma [city], CA [state]. |
| Signature: 1 Scient Wolcow |
| Print Name: Brian Proteau |
| Time Name. |
| Title: President |

OAKLAND UNIFIED SCHOOL DISTRICT LAUREL CHILD DEVELOPMENT CENTER REPLACEMENT PROJECT NO.:17126

Limited Operations Coverage – Work Excluded Under A Consolidated (Wrap-Up) Insurance Program



| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer No. | Add'l. Prem | Return Prem. |
|----------------|-------------------|-------------------|-------------------|--------------|-------------|--------------|
| GLA 0655100-01 | 12/01/2021 | 12-01-2022 | | 31400000 | INCL | |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Named Insured: ARNTZ BUILDERS, INC.

Address (including ZIP Code): 431 Payran, Petaluma, CA 94952

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

SCHEDULE

Description and Location of Operation(s):

ANY LOCATION WHERE THE INSURED HAS, OR HAD, OPERATIONS INSURED BY A CONSOLIDATED (WRAP-UP) INSURANCE PROGRAM.

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

A. The following exclusion is added to paragraph 2., Exclusions of Coverage A – Bodily Injury and Property Damage Liability (Section I – Coverages):

This insurance does not apply to "bodily injury" or "property damage" arising out of either your ongoing operations or operations included within the "products-completed operations hazard" at the location described in the **SCHEDULE** of this endorsement, as a consolidated (wrap-up) insurance program has been provided by the prime contractor/project manager or owner of the construction project in which you are involved.

This exclusion applies whether or not the consolidated (wrap-up) insurance program:

- 1. Provides coverage identical to that provided by this Coverage Part;
- 2. Has limits adequate to cover all claims; or
- 3. Remains in effect.
- **B.** The exclusion in A. above shall not apply to your ongoing operations at the location shown in the **SCHEDULE** for your service, maintenance, correction, repair or replacement of the original work performed and insured under the consolidated wrap-up insurance program.

However, this extension of coverage does not apply to damages because of "bodily injury" or "property damage" due to any service, maintenance, correction, repair or replacement work:

- 1. as respects the "products-completed operations hazard"; or
- 2. for which coverage is afforded under the consolidated (wrap-up) insurance program.
- C. For the application of the coverage provided by this endorsement in paragraph B. above, SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS paragraph 4 Other Insurance is replaced by the following:

This insurance is excess over any other insurance, whether primary, excess, contingent or on any other basis. If any other insurance responds or can respond to this loss, we shall have the right but not the duty to defend any "suit".

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- 1. The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- 2. The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that may apply and that was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

Countersigned



Coverage Extension Endorsement

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer No. | Add'l. Prem | Return Prem. |
|----------------|-------------------|-------------------|-------------------|--------------|-------------|--------------|
| GLA 0655100-01 | 12/01/2021 | 12/01/2022 | | 31400000 | INCL | |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

Business Auto Coverage Form Motor Carrier Coverage Form

A. Amended Who Is An Insured

- The following is added to the Who Is An Insured Provision in Section II Covered Autos Liability Coverage:
 The following are also "insureds":
 - **a.** Any "employee" of yours is an "insured" while using a covered "auto" you don't own, hire or borrow for acts performed within the scope of employment by you. Any "employee" of yours is also an "insured" while operating an "auto" hired or rented under a contract or agreement in an "employee's" name, with your permission, while performing duties related to the conduct of your business.
 - **b.** Anyone volunteering services to you is an "insured" while using a covered "auto" you don't own, hire or borrow to transport your clients or other persons in activities necessary to your business.
 - c. Anyone else who furnishes an "auto" referenced in Paragraphs A.1.a. and A.1.b. in this endorsement.
 - d. Where and to the extent permitted by law, any person(s) or organization(s) where required by written contract or written agreement with you executed prior to any "accident", including those person(s) or organization(s) directing your work pursuant to such written contract or written agreement with you, provided the "accident" arises out of operations governed by such contract or agreement and only up to the limits required in the written contract or written agreement, or the Limits of Insurance shown in the Declarations, whichever is less.
- 2. The following is added to the **Other Insurance** Condition in the Business Auto Coverage Form and the **Other Insurance Primary and Excess Insurance Provisions Condition** in the Motor Carrier Coverage Form:

Coverage for any person(s) or organization(s), where required by written contract or written agreement with you executed prior to any "accident", will apply on a primary and non-contributory basis and any insurance maintained by the additional "insured" will apply on an excess basis. However, in no event will this coverage extend beyond the terms and conditions of the Coverage Form.

B. Amendment - Supplementary Payments

Paragraphs a.(2) and a.(4) of the Coverage Extensions Provision in Section II – Covered Autos Liability Coverage are replaced by the following:

- (2) Up to \$5,000 for the cost of bail bonds (including bonds for related traffic law violations) required because of an "accident" we cover. We do not have to furnish these bonds.
- (4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$500 a day because of time off from work.

C. Fellow Employee Coverage

The Fellow Employee Exclusion contained in Section II - Covered Autos Liability Coverage does not apply.

D. Driver Safety Program Liability and Physical Damage Coverage

1. The following is added to the Racing Exclusion in Section II – Covered Autos Liability Coverage:

This exclusion does not apply to covered "autos" participating in a driver safety program event, such as, but not limited to, auto or truck rodeos and other auto or truck agility demonstrations.

2. The following is added to Paragraph 2. in the Exclusions of Section III – Physical Damage Coverage of the Business Auto Coverage Form and Paragraph 2.b. in the Exclusions of Section IV – Physical Damage Coverage of the Motor Carrier Coverage Form:

This exclusion does not apply to covered "autos" participating in a driver safety program event, such as, but not limited to, auto or truck rodeos and other auto or truck agility demonstrations.

E. Lease or Loan Gap Coverage

The following is added to the Coverage Provision of the Physical Damage Coverage Section:

Lease Or Loan Gap Coverage

In the event of a total "loss" to a covered "auto", we will pay any unpaid amount due on the lease or loan for a covered "auto", less:

- a. Any amount paid under the Physical Damage Coverage Section of the Coverage Form; and
- **b.** Any:
 - (1) Overdue lease or loan payments at the time of the "loss";
 - (2) Financial penalties imposed under a lease for excessive use, abnormal wear and tear or high mileage;
 - (3) Security deposits not returned by the lessor;
 - (4) Costs for extended warranties, credit life insurance, health, accident or disability insurance purchased with the loan or lease; and
 - (5) Carry-over balances from previous leases or loans.

F. Towing and Labor

Paragraph A.2. of the Physical Damage Coverage Section is replaced by the following:

We will pay up to \$75 for towing and labor costs incurred each time a covered "auto" of the private passenger type is disabled. However, the labor must be performed at the place of disablement.

G. Extended Glass Coverage

The following is added to Paragraph A.3.a. of the Physical Damage Coverage Section:

If glass must be replaced, the deductible shown in the Declarations will apply. However, if glass can be repaired and is actually repaired rather than replaced, the deductible will be waived. You have the option of having the glass repaired rather than replaced.

H. Hired Auto Physical Damage - Increased Loss of Use Expenses

The Coverage Extension for Loss Of Use Expenses in the Physical Damage Coverage Section is replaced by the following:

Loss Of Use Expenses

For Hired Auto Physical Damage, we will pay expenses for which an "insured" becomes legally responsible to pay for loss of use of a vehicle rented or hired without a driver under a written rental contract or written rental agreement. We will pay for loss of use expenses if caused by:

- (1) Other than collision only if the Declarations indicate that Comprehensive Coverage is provided for any covered "auto":
- (2) Specified Causes Of Loss only if the Declarations indicate that Specified Causes Of Loss Coverage is provided for any covered "auto"; or
- (3) Collision only if the Declarations indicate that Collision Coverage is provided for any covered "auto".

However, the most we will pay for any expenses for loss of use is \$100 per day, to a maximum of \$3000.

I. Personal Effects Coverage

The following is added to the **Coverage** Provision of the **Physical Damage Coverage** Section:

Personal Effects Coverage

- a. We will pay up to \$750 for "loss" to personal effects which are:
 - (1) Personal property owned by an "insured"; and
 - (2) In or on a covered "auto".
- b. Subject to Paragraph a. above, the amount to be paid for "loss" to personal effects will be based on the lesser of:
 - (1) The reasonable cost to replace; or
 - (2) The actual cash value.
- c. The coverage provided in Paragraphs a. and b. above, only applies in the event of a total theft of a covered "auto". No deductible applies to this coverage. However, we will not pay for "loss" to personal effects of any of the following:
 - (1) Accounts, bills, currency, deeds, evidence of debt, money, notes, securities, or commercial paper or other documents of value.
 - (2) Bullion, gold, silver, platinum, or other precious alloys or metals; furs or fur garments; jewelry, watches, precious or semi-precious stones.
 - (3) Paintings, statuary and other works of art.
 - (4) Contraband or property in the course of illegal transportation or trade.
 - (5) Tapes, records, discs or other similar devices used with audio, visual or data electronic equipment.

Any coverage provided by this Provision is excess over any other insurance coverage available for the same "loss".

J. Tapes, Records and Discs Coverage

- The Exclusion in Paragraph B.4.a. of Section III Physical Damage Coverage in the Business Auto Coverage
 Form and the Exclusion in Paragraph B.2.c. of Section IV Physical Damage Coverage in the Motor Carrier
 Coverage Form does not apply.
- 2. The following is added to Paragraph 1.a. Comprehensive Coverage under the Coverage Provision of the Physical Damage Coverage Section:

We will pay for "loss" to tapes, records, discs or other similar devices used with audio, visual or data electronic equipment. We will pay only if the tapes, records, discs or other similar audio, visual or data electronic devices:

- (a) Are the property of an "insured"; and
- (b) Are in a covered "auto" at the time of "loss".

The most we will pay for such "loss" to tapes, records, discs or other similar devices is \$500. The **Physical Damage Coverage Deductible** Provision does not apply to such "loss".

K. Airbag Coverage

The Exclusion in Paragraph **B.3.a.** of **Section III – Physical Damage Coverage** in the Business Auto Coverage Form and the Exclusion in Paragraph **B.4.a.** of **Section IV – Physical Damage Coverage** in the Motor Carrier Coverage Form does not apply to the accidental discharge of an airbag.

L. Two or More Deductibles

The following is added to the **Deductible** Provision of the **Physical Damage Coverage** Section:

If an accident is covered both by this policy or Coverage Form and by another policy or Coverage Form issued to you by us, the following applies for each covered "auto" on a per vehicle basis:

- 1. If the deductible on this policy or Coverage Form is the smaller (or smallest) deductible, it will be waived; or
- 2. If the deductible on this policy or Coverage Form is not the smaller (or smallest) deductible, it will be reduced by the amount of the smaller (or smallest) deductible.

M. Physical Damage - Comprehensive Coverage - Deductible

The following is added to the **Deductible** Provision of the **Physical Damage Coverage** Section:

Regardless of the number of covered "autos" damaged or stolen, the maximum deductible that will be applied to Comprehensive Coverage for all "loss" from any one cause is \$5,000 or the deductible shown in the Declarations, whichever is greater.

N. Temporary Substitute Autos – Physical Damage

The following is added to Section I – Covered Autos:

Temporary Substitute Autos - Physical Damage

If Physical Damage Coverage is provided by this Coverage Form on your owned covered "autos", the following types of vehicles are also covered "autos" for Physical Damage Coverage:

Any "auto" you do not own when used with the permission of its owner as a temporary substitute for a covered "auto" you do own but is out of service because of its:

- 1. Breakdown;
- 2. Repair;
- 3. Servicing;
- 4. "Loss": or
- Destruction.
- 2. The following is added to the Paragraph A. Coverage Provision of the Physical Damage Coverage Section:

Temporary Substitute Autos - Physical Damage

We will pay the owner for "loss" to the temporary substitute "auto" unless the "loss" results from fraudulent acts or omissions on your part. If we make any payment to the owner, we will obtain the owner's rights against any other party.

The deductible for the temporary substitute "auto" will be the same as the deductible for the covered "auto" it replaces.

O. Amended Duties In The Event Of Accident, Claim, Suit Or Loss

Paragraph a. of the Duties In The Event Of Accident, Claim, Suit Or Loss Condition is replaced by the following:

a. In the event of "accident", claim, "suit" or "loss", you must give us or our authorized representative prompt notice of the "accident", claim, "suit" or "loss". However, these duties only apply when the "accident", claim, "suit" or "loss" is known to you (if you are an individual), a partner (if you are a partnership), a member (if you are a limited liability company) or an executive officer or insurance manager (if you are a corporation). The failure of any

agent, servant or employee of the "insured" to notify us of any "accident", claim, "suit" or "loss" shall not invalidate the insurance afforded by this policy.

Include, as soon as practicable:

- (1) How, when and where the "accident" or "loss" occurred and if a claim is made or "suit" is brought, written notice of the claim or "suit" including, but not limited to, the date and details of such claim or "suit";
- (2) The "insured's" name and address; and
- (3) To the extent possible, the names and addresses of any injured persons and witnesses.

If you report an "accident", claim, "suit" or "loss" to another insurer when you should have reported to us, your failure to report to us will not be seen as a violation of these amended duties provided you give us notice as soon as practicable after the fact of the delay becomes known to you.

P. Waiver of Transfer Of Rights Of Recovery Against Others To Us

The following is added to the Transfer Of Rights Of Recovery Against Others To Us Condition:

This Condition does not apply to the extent required of you by a written contract, executed prior to any "accident" or "loss", provided that the "accident" or "loss" arises out of operations contemplated by such contract. This waiver only applies to the person or organization designated in the contract.

Q. Employee Hired Autos - Physical Damage

Paragraph **b.** of the **Other Insurance** Condition in the Business Auto Coverage Form and Paragraph **f.** of the **Other Insurance – Primary and Excess Insurance Provisions** Condition in the Motor Carrier Coverage Form are replaced by the following:

For Hired Auto Physical Damage Coverage, the following are deemed to be covered "autos" you own:

- (1) Any covered "auto" you lease, hire, rent or borrow; and
- (2) Any covered "auto" hired or rented under a written contract or written agreement entered into by an "employee" or elected or appointed official with your permission while being operated within the course and scope of that "employee's" employment by you or that elected or appointed official's duties as respect their obligations to you.

However, any "auto" that is leased, hired, rented or borrowed with a driver is not a covered "auto".

R. Unintentional Failure to Disclose Hazards

The following is added to the Concealment, Misrepresentation Or Fraud Condition:

However, we will not deny coverage under this Coverage Form if you unintentionally:

- (1) Fail to disclose any hazards existing at the inception date of this Coverage Form; or
- (2) Make an error, omission, improper description of "autos" or other misstatement of information.

You must notify us as soon as possible after the discovery of any hazards or any other information that was not provided to us prior to the acceptance of this policy.

S. Hired Auto - World Wide Coverage

Paragraph 7a.(5) of the Policy Period, Coverage Territory Condition is replaced by the following:

(5) Anywhere in the world if a covered "auto" is leased, hired, rented or borrowed for a period of 60 days or less,

T. Bodily Injury Redefined

The definition of "bodily injury" in the **Definitions** Section is replaced by the following:

"Bodily injury" means bodily injury, sickness or disease, sustained by a person including death or mental anguish, resulting from any of these at any time. Mental anguish means any type of mental or emotional illness or disease.

U. Expected Or Intended Injury

The Expected Or Intended Injury Exclusion in Paragraph B. Exclusions under Section II – Covered Auto Liability Coverage is replaced by the following:

Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the "insured". This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

V. Physical Damage – Additional Temporary Transportation Expense Coverage

Paragraph A.4.a. of Section III – Physical Damage Coverage is replaced by the following:

4. Coverage Extensions

a. Transportation Expenses

We will pay up to \$50 per day to a maximum of \$1,000 for temporary transportation expense incurred by you because of the total theft of a covered "auto" of the private passenger type. We will pay only for those covered "autos" for which you carry either Comprehensive or Specified Causes of Loss Coverage. We will pay for temporary transportation expenses incurred during the period beginning 48 hours after the theft and ending, regardless of the policy's expiration, when the covered "auto" is returned to use or we pay for its "loss".

W. Replacement of a Private Passenger Auto with a Hybrid or Alternative Fuel Source Auto

The following is added to Paragraph A. Coverage of the Physical Damage Coverage Section:

In the event of a total "loss" to a covered "auto" of the private passenger type that is replaced with a hybrid "auto" or "auto" powered by an alternative fuel source of the private passenger type, we will pay an additional 10% of the cost of the replacement "auto", excluding tax, title, license, other fees and any aftermarket vehicle upgrades, up to a maximum of \$2500. The covered "auto" must be replaced by a hybrid "auto" or an "auto" powered by an alternative fuel source within 60 calendar days of the payment of the "loss" and evidenced by a bill of sale or new vehicle lease agreement.

To qualify as a hybrid "auto", the "auto" must be powered by a conventional gasoline engine and another source of propulsion power. The other source of propulsion power must be electric, hydrogen, propane, solar or natural gas, either compressed or liquefied. To qualify as an "auto" powered by an alternative fuel source, the "auto" must be powered by a source of propulsion power other than a conventional gasoline engine. An "auto" solely propelled by biofuel, gasoline or diesel fuel or any blend thereof is not an "auto" powered by an alternative fuel source.

X. Return of Stolen Automobile

The following is added to the Coverage Extension Provision of the Physical Damage Coverage Section:

If a covered "auto" is stolen and recovered, we will pay the cost of transport to return the "auto" to you. We will pay only for those covered "autos" for which you carry either Comprehensive or Specified Causes of Loss Coverage.

All other terms, conditions, provisions and exclusions of this policy remain the same.



Additional Insured – Automatic – Owners, Lessees Or Contractors

| THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. | | | | |
|--|----------------------------|--|--|--|
| Policy No. GLA 0655100-01 | Effective Date: 12/01/2021 | | | |

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

- A. Section II Who Is An Insured is amended to include as an additional insured any person or organization whom you are required to add as an additional insured under a written contract or written agreement executed by you, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" and subject to the following:
 - 1. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
 - a. The Insurance Services Office (ISO) ISO CG 20 10 (10/01 edition); or
 - **b.** The ISO CG 20 37 (10/01 edition),

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" arises out of:

- (1) Your ongoing operations, with respect to Paragraph 1.a. above; or
- (2) "Your work", with respect to Paragraph 1.b. above,

which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 1., insurance afforded to such additional insured:

- (a) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (b) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
- 2. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
 - a. The Insurance Services Office (ISO) ISO CG 20 10 (07/04 edition); or
 - b. The ISO CG 20 37 (07/04 edition),

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part, by:

- (1) Your acts or omissions: or
- (2) The acts or omissions of those acting on your behalf,

in the performance of:

- (a) Your ongoing operations, with respect to Paragraph 2.a. above; or
- (b) "Your work" and included in the "products-completed operations hazard", with respect to Paragraph 2.b. above,

which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 2., insurance afforded to such additional insured:

- (i) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (ii) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
- 3. If neither Paragraph 1. nor Paragraph 2. above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
 - a. Under the ISO CG 20 10 (04/13 edition, any subsequent edition or if no edition date is specified); or
 - b. With respect to ongoing operations (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part by:

- (1) Your acts or omissions; or
- (2) The acts or omissions of those acting on your behalf,

in the performance of your ongoing operations, which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 3., insurance afforded to such additional insured:

- (a) Only applies to the extent permitted by law:
- **(b)** Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured; and
- (c) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement.
- **4.** If neither Paragraph **1.** nor Paragraph **2.** above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
 - a. Under the ISO CG 20 37 (04/13 edition, any subsequent edition or if no edition date is specified); or
 - b. With respect to the "products-completed operations hazard" (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury" or "property damage" is caused, in whole or in part by "your work" and included in the "products-completed operations hazard", which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 4., insurance afforded to such additional insured:

- (1) Only applies to the extent permitted by law;
- (2) Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured:
- (3) Only applies if the "bodily injury" or "property damage" occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (4) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.

B. Solely with respect to the insurance afforded to any additional insured referenced in Section **A.** of this endorsement, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or failure to render, any professional architectural, engineering or surveying services including:

- 1. The preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- 2. Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional architectural, engineering or surveying services.

C. Solely with respect to the coverage provided by this endorsement, the following is added to Paragraph 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit of Section IV – Commercial General Liability Conditions:

The additional insured must see to it that:

- (1) We are notified as soon as practicable of an "occurrence" or offense that may result in a claim;
- (2) We receive written notice of a claim or "suit" as soon as practicable; and
- (3) A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance on which the additional insured is a Named Insured if the written contract or written agreement requires that this coverage be primary and non-contributory.
- **D.** Solely with respect to the coverage provided by this endorsement:
 - The following is added to the Other Insurance Condition of Section IV Commercial General Liability Conditions:

Primary and Noncontributory insurance

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured provided that:

- a. The additional insured is a Named Insured under such other insurance; and
- **b.** You are required by written contract or written agreement that this insurance be primary and not seek contribution from any other insurance available to the additional insured.
- 2. The following paragraph is added to Paragraph 4.b. of the Other Insurance Condition under Section IV Commercial General Liability Conditions:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by a written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

- **E.** This endorsement does not apply to an additional insured which has been added to this Coverage Part by an endorsement showing the additional insured in a Schedule of additional insureds, and which endorsement applies specifically to that identified additional insured.
- **F.** Solely with respect to the insurance afforded to an additional insured under Paragraph **A.3.** or Paragraph **A.4.** of this endorsement, the following is added to Section **III Limits Of Insurance**:

Additional Insured - Automatic - Owners, Lessees Or Contractors Limit

The most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the written contract or written agreement referenced in Section A. of this endorsement; or
- **2.** Available under the applicable Limits of Insurance shown in the Declarations, whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

All other terms, conditions, provisions and exclusions of this policy remain the same.



EVIDENCE OF PROPERTY INSURANCE

Date (MM/DD/YYY) 4/22/2022

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSITITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), ALITHORIZED REPRESENTATIVE OR PRODUCER AND THE ADDITIONAL INTEREST.

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|---|-------------|-------------------------------|--|----------------------------------|----------------------|---|--|--|--|
| PRODUCER NAME, CONTACT, PERSON AND ADDRESS Phone (A/C, No, Ext): 707-781-3400 | | | COMPANY NAME AND ADDRESS NAIC NO: 27960 | | | | | | |
| Heffernan Insurance Brokers | | | Illinois Union Insurance | Illinois Union Insurance Company | | | | | |
| 101 Second Street, #120 | | | | . , | | | | | |
| Petaluma, CA 94952 | | | | | | | | | |
| CA License# 0564249 | | | | | | | | | |
| FAX (A/C,No): 213-623-1388 | E-MAIL ADD | RESS: | IF MULTIPLE CO | MPANIES, COMP | PLETE SEPARATE | FORM FOR EACH | | | |
| CODE: | S | UB CODE: | POLICY TYPE: | | | | | | |
| AGENCY CUSTOMER ID#: | | | BUILDERS RISK | | | | | | |
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| Petaluma, CA 94952 | | | | | | TERMINATED IF | | | |
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| Builders Risk Limit | | | | \$15,985,72 | 25 | \$10,000, Except \$100,000 for Water Damage | | | |
| | | | | | | | | | |
| Earthquake | | | | \$15,985,725 | 5 | 5%, subject to a | | | |
| | | | | | | minimum \$100,000 | | | |
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| Flood | | | | \$15,985,72 | \$15,985,725 2%, sub | | | | |
| Flood | | | | | | minimum \$100,000 | | | |
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| Oakland Unified School Dist | rict | | | | | | | | |
| 955 High Street | | | | | | | | | |
| Oakland, CA 94601 | | | | | | | | | |
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ACORD 27 (2009/12)

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 4/22/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | INSURER F: | | | | | |
|--|------------|---|--------------------------------|--|--|--|--|
| | | • | | | | | |
| | | INSURER E: Palomar Excess and Surplus Insuran | ce Company 16754 | | | | |
| Petaluma CA 94952 | | INSURER D: Philadelphia Indemnity Insurance Col | mpany 18058 | | | | |
| Arntz Builders, Inc 431 Payran St. | | INSURER C: Westchester Fire Insurance Company | y 10030 | | | | |
| INSURED | ARNTBUI-02 | INSURER B: Travelers Property Casualty Compan | y of America 25674 | | | | |
| | | INSURER A: Zurich American Insurance Company | 16535 | | | | |
| | | INSURER(S) AFFORDING COVERAGE | NAIC# | | | | |
| Petaluma CA 94952 | | E-MAIL ADDRESS: | | | | | |
| (PT) Heffernan Insurance Broke 101 Second Street, Suite 120 | rs | PHONE (A/C, No, Ext): 707-781-3400 | FAX (A/C, No): 707-781-0800 | | | | |
| PRODUCER | | CONTACT NAME: | | | | | |

COVERAGES CERTIFICATE NUMBER: 1698240607 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | | | TYPE OF INSURANCE | | SUBR WVD | | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|-------------|--|---|-------------------|---------------------------|------------------------|------------------------|--|----------------------------|--------|--|
| Α | X COMMERCIAL GENERAL LIABILITY | Y | | GLA065510001 | 12/1/2021 | 12/1/2022 | EACH OCCURRENCE DAMAGE TO RENTED | \$2,000,000 | | |
| | CLAIMS-MADE X OCCUR | | | | | | PREMISES (Ea occurrence) | \$ 300,000 | | |
| | | | | | | | MED EXP (Any one person) | \$ 10,000 | | |
| | X \$5,000 Ded | | | | | | PERSONAL & ADV INJURY | \$2,000,000 | | |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | GENERAL AGGREGATE | \$4,000,000 | | |
| | POLICY X PRO- JECT LOC | | | | | | PRODUCTS - COMP/OP AGG | \$4,000,000 | | |
| | OTHER: | | | | | | | \$ | | |
| Α | AUTOMOBILE LIABILITY | Y | | GLA065510001 | 12/1/2021 | 12/1/2022 | COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | | |
| | X ANY AUTO | | | | | | BODILY INJURY (Per person) | \$ | | |
| | OWNED SCHEDULED AUTOS ONLY | | | | | | BODILY INJURY (Per accident) | \$ | | |
| | HIRED NON-OWNED AUTOS ONLY | | | | | | PROPERTY DAMAGE (Per accident) | \$ | | |
| | | | | | | | | \$ | | |
| С | UMBRELLA LIAB X OCCUR | | | G71466061004 | 12/1/2021 | 12/1/2022 | EACH OCCURRENCE | \$ 10,000,000 | | |
| | X EXCESS LIAB CLAIMS-MADE | | | | | | AGGREGATE | \$ 10,000,000 | | |
| | DED X RETENTION \$ 0 | | | | | | 1st Layer | \$ | | |
| | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | UB9R8703282126G | 10/1/2021 | 10/1/2022 | X PER OTH- STATUTE ER | | | |
| | ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) | | | | | | E.L. EACH ACCIDENT | \$1,000,000 | | |
| | | | | | | | E.L. DISEASE - EA EMPLOYEE | \$ 1,000,000 | | |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. DISEASE - POLICY LIMIT | \$1,000,000 | | |
| D E | 2nd Layer Excess 3rd Layer Excess | | | PHUB794526 PESXS010100 | 12/1/2021 12/1/2021 | 12/1/2022 12/1/2022 | Per Occ/Aggregate Per Occ/Aggregate | 10,000,000 5,000,000 | | |
| | | | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Re: Project# 15127 - Claremont Middle School Multi-Purpose and Kitchen Project. Oakland Unified School District and Architect are included as Additional Insured on the General Liability (Includes Completed Ops) and also on the Auto Liability policies per the attached, if required.

| CERTIFICATE HOLDER | CANCELLATION |
|-------------------------------------|--|
| Oakland Unified School District | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
| 955 High Street Oakland CA 94601 | AUTHORIZED REPRESENTATIVE |

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| D | IVISIO | N OF FA | CILITIES | | | NA | GEMENT R | OUTING | FORM | | |
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| | | | | | Information | | | | | | |
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| Servic | es cannot | be provided | | | gated by the Bo | | entered by the S | uperintende | ent pursuant to | | |
| Attachment | | x Proof of ger | neral liability ins | urance, includ | ing certificates ar | nd en | dorsements, if co | ntract is over | r \$15,000. | | |
| Checklist | | x Workers co | mpensation ins | urance certific | ation, unless ven | dor is | a sole provider | | | | |
| | | | | Contract | or Information | | | | | | |
| Contractor | | | UILDERS, INC. | Agency's Con | | | | | | | |
| OUSD Ven | | 000493 | 0 | | Title | | President | | T =: 104050 | | |
| Street Addr | ess | 431 Payra | | | City | - 1 | Petaluma S | State CA | Zip 94952 | | |
| Telephone Contractor | History | 707-835-2 | |) contractor?) | Policy Expires | | kad sa sa OUSD | ampleuse? | U Voc V No | | |
| OUSD Proj | | 17126 | been an OUSI | Contractor? | Y res 🗆 No | VVOI | ked as an OUSD | employee? | LI YES A NO | | |
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| OHOUNTO GO | ato or cornirac | | | | of Contract End | | | date) 021 | 2020 | | |
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| | | | Compe | ensation/F | Revised Com | pen: | sation | | | | |
| If New Co | ontract, To | otal | | 1 | f New Contract, | Tota | al Contract | | | | |
| Contract | Price (Lur | np Sum) | \$14,174,463 | | Price (Not To Exceed) | | | | \$ | | |
| Pay Rate | Per Hour | (If Hourly) | \$ | If Amendment, Change in Price | | | \$ | | | | |
| Other Ex | penses | | | F | Requisition Num | nber | | | | | |
| | | | | | Information | | | | | | |
| | PERSONAL NAMES OF THE PERSONAL PROPERTY OF THE | | nd a contract using | g LEP funds, ple | | ite and | d Federal Office <u>bef</u> | AL CHARACTER STREET, S | | | |
| Resource | # Fun | ding Source | Org Key | | | | Object Code | Amount | | | |
| 9655/975 | 0 Fund | 21, Measure Y | 210-9655- | 0-9670-8500 | -6271-201-9180 | 0-990 | 6-9999-15127 | 6271 | \$14,174,463.00 | | |
| | | | | | (: | | | | | | |
| Convisos con | not be provid | lad bafasa tha | | | (in order of app | | CHARLES AND ADDRESS OF THE PARTY OF THE PART | | | | |
| services can | e not provide | d before a PO | was issued. | iproved and a P | urchase Order is is: | suea. | Signing this docum | ient attirms tha | at to your knowledge | | |
| Di | vision He | ad | | | Phone | | 510-535-7038 | Fax | 510-535-7082 | | |
| 1. Ex | ecutive Dire | ctor, Facilities | Planning and M | lanagement | | | | | | | |
| | nature | 11111 | | | | T | | 10/11/ | 3 20 | | |
| | -M | vag | -4 -4 FIII4i DI | | | Da | te Approved | 6/14/0 | >>> | | |
| 2. | / | est, Denartmer | nt of Facilities Pl | anning and Ma | nagement | 1 | | | | | |
| Signature iozano Smith, approved as to form | | | | | to form (limited) | Dat | te Approved | 5/17/22 | | | |
| De | puty Chief, | Facilities Fian | ning and Manag | ement | | | | | | | |
| 3. Sig | gnature | chaj | mante | B 7.1 | \bigcup . | Da | ate Approved | 6/14/ | 22 | | |
| Ch | ief Financia | l Officer | | | | | | | | | |
| 4. Sig | nature | | | | | Da | ate Approved | | | | |
| Pro | esident, Boa | rd of Education | on | | | | | | | | |
| 5. Sig | nature | | | | | Da | ate Approved | | | | |