Board Office Use: Leg	islative File Info.
File ID Number	22-2533
Introduction Date	11/30/22
Enactment Number	22-2069
Enactment Date	11-30-2022 CJH



# Memo

То	Board of Education
From	Kyla Johnson-Trammell, Superintendent Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management
<b>Board Meeting Date</b>	November 30, 2022
Subject	General Services Agreement – Jensen Hughes – The Center Central Commissary at Foster Elementary School – Intrusion Alarm Testing Project – Division of Facilities Planning and Management
Action Requested	Approval by the Board of Education of General Services Agreement between the District and Jensen Hughes, Concord, California, for the latter to provide services to witness one intrusion alarm system warranty test, prepare a letter report documenting the results of the test and submit letter to OUSD, for The Center Central Commissary at Foster Elementary School Project, in the not-to-exceed amount of <b>\$5,500.00</b> , which includes a contingency fee of <b>\$500.00</b> , with work scheduled to commence on <b>December 1, 2022</b> , and scheduled to last until <b>February 28, 2023</b> .
Discussion	Consultant will provide services to witness one intrusion alarm system warranty test, prepare a letter report documenting the results of the test and submit letter to OUSD, for The Center Central Commissary at Foster Elementary School Project
LBP (Local Business Participation Percentage)	00.00%
Recommendation	Approval by the Board of Education of General Services Agreement between the District and Jensen Hughes, Concord, California, for the latter to provide services to witness one intrusion alarm system warranty test, prepare a letter report documenting the results of the test and submit letter to OUSD, for The Center Central Commissary at Foster Elementary School Project, in the not-to-exceed amount of <b>\$5,500.00</b> , which includes a contingency fee of <b>\$500.00</b> , with work scheduled to commence on <b>December 1, 2022</b> , and scheduled to last until <b>February 28, 2023</b> .
Fiscal Impact	Fund 21 Building Fund, Measure B
Attachments	<ul> <li>Contract Justification Form</li> <li>Agreement, including Exhibits</li> <li>Certificate of Insurance</li> <li>Routing Form</li> </ul>



#### CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

Legislative File ID No.	<u>22-2533</u>	
Department:	Facilities Planning and Management	
Vendor Name:	Jensen Hughes	
Project Name:	<u> The Center Central Commissary at Foster Elementary School</u> – <u>Intrusion Alarm Testing Project</u>	Project No.: <u>13133</u>
Contract Term: Intende	d Start: <u>12-01-2022</u>	Intended End: <u>2-28-2022</u>
Annual (if annual contr	act) or total (if multi-year agreement) Cost: <u>\$5,500.00</u>	
Approved by: <u>Tadashi</u>	Nakadegawa	
Is Vendor a local Oakla	nd Business or have they meet the requirements of the	
Local Business Policy?	□ Yes (No if Unchecked)	
How was this contractor	r or vendor selected?	
Jensen Hughes is a sel	ected vendor by the District.	
	or supplies this contractor or vendor will be providing.	
Janson Hughas for the	latter to provide convices to supervise one intrusion alarm system	warranty test propare a letter

Jensen Hughes for the latter to provide services to supervise one intrusion alarm system warranty test, prepare a letter report documenting the results of the test and submit letter to OUSD, for The Center Central Commissary at Foster Elementary School

Was this contract competitively bid?

If "No," please answer the following questions:

1) How did you determine the price is competitive?

The District has a contract with Jensen Hughes to work on the Intrusion alarm for all facilities.

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- $\Box$  Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Emergency contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding *contact legal counsel to discuss if applicable*
- □ Sole source contractor *contact legal counsel to discuss if applicable*
- □ Completion contract *contact legal counsel to discuss if applicable*
- □ Lease-leaseback contract RFP process *contact legal counsel to discuss if applicable*
- Design-build contract RFP process *contact legal counsel to discuss if applicable*
- □ Energy service contract *contact legal counsel to discuss if applicable*
- $\Box$  Other: \_\_\_\_\_ contact legal counsel to discuss if applicable

#### Consultant Contract:

- □ Construction project manager, land surveyor, or environmental services selected based on demonstrated competence and professional qualifications (Government Code §4526)
- □ Architect or engineer use of a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- □ Architect or engineer when state funds being used use of competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- ☑ Other professional or specially trained services or advice no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) *contact legal counsel to discuss if applicable*
- $\Box$  For services other than above, the cost of services is \$96,700 or less (as of 1/1/21)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*

#### Purchasing Contract:

- $\Box$  Price is at or under bid threshold of \$96,700 (as of 1/1/21)
- □ Certain instructional materials (Public Contract Code §20118.3)
- □ Data processing systems and supporting software choose one of three lowest bidders (Public Contract Code §20118.1)

Electronic equipment - competitive negotiation (Public Contract Code §20118.2) - contact legal counsel
to discuss if applicable

- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Piggyback contract for purchase of personal property (Public Contract Code §20118) *contact legal counsel to discuss if applicable*
- □ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Other: \_\_\_\_\_

#### Maintenance Contract:

- $\Box$  Price is at or under bid threshold of \$96,700 (as of 1/1/21)
- □ No advantage to bidding (including sole source) contact legal counsel to discuss
- □ Other: \_\_\_\_\_

3) Explain in detail the facts that support the applicability of the exception marked above:

• Consultant will provide professional services to supervise one intrusion alarm system warranty test and prepare a letter report documenting the results of the test and submit letter to the District, for the Center Central Commissary at Foster Elementary School Project.

# OAKLAND UNIFIED SCHOOL DISTRICT GENERAL SERVICES AGREEMENT

This GENERAL SERVICES AGREEMENT ("Agreement") is made and entered into effective December 1, 2022 (the "Effective Date"), by and between the Oakland Unified School District ("District") and Jensen Hughes ("Contractor").

1. **Contractor Services.** Contractor agrees to provide the following services to District (collectively, the "Basic Services") for the Central Commissary at Foster Elementary School project: to witness one intrusion alarm system warranty test, prepare a letter report documenting the results of the test and submit letter to OUSD. The Basic Services include all work described in the October 13, 2022, proposal, which are attached to this Agreement as *Exhibit A*. Contractor may only provide other services related to the Project ("Additional Services") after authorized in writing by District. "Services" shall mean Basic and Additional Services.

2. **Contractor Qualifications.** Contractor represents and warrants to District that Contractor, and all of Contractor's employees, agents or volunteers (the "Contractor Parties"), have in effect and shall maintain in full force throughout the Term of this Agreement all licenses, credentials, permits and any other qualifications required by law to perform the Services and to fully and faithfully satisfy all of the terms set forth in this Agreement. Contractor and any Contractor Parties performing services shall be competent to perform those services.

3. Term. The term for performance of the Services shall begin on December 1, 2022, and shall end on February 28, 2023 ("Term"), except as otherwise stated in Section 4 below, and Contractor shall complete the Services within the Term unless the Contractor is delayed for reasons beyond its reasonable control. There shall be no extension of the Term without an amendment signed by all Parties and approved by the District's governing board. Written notice by the District Superintendent or designee shall be sufficient to stop further performance of the Services by Contractor or the Contractor Parties. In the event of early termination, Contractor shall be paid for satisfactory Services performed to and including the date of termination. Upon payment by District, District shall be under no further obligation to Contractor, monetarily or otherwise, and District may proceed with the work in any manner District deems proper.

4. **Termination.** Either party may terminate this Agreement at any time by giving thirty (30) days advance written notice to the other party. Notwithstanding the foregoing, District may terminate this Agreement at any time by giving written notice to Contractor if Contractor materially breaches any of the terms of this Agreement, any act or omission of Contractor or the Contractor Parties exposes District to potential liability or may cause an increase in District's insurance premiums, Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed because of Contractor's insolvency. Such termination shall be effective immediately upon Contractor's receipt of the notice.

5. **Payment of Fees for Services.** District agrees to pay Contractor based on the attached Fee Schedule listed in *Exhibit B* for Services satisfactorily performed. Contractor shall not increase the rates over the course of this Agreement. Total fees paid by District to Contractor for Services under the

Agreement shall not exceed FIVE THOUSAND, FIVE HUNDRED DOLLARS (\$5,500.00), which consists of a not-to-exceed amount of FIVE THOUSAND DOLLARS (\$5,000.00) for performance of the Basic Services, and a not-to-exceed contingency amount of FIVE HUNDRED DOLLARS (\$500.00) for performance of any Additional Services. Contractor shall perform all Services required by the Agreement even if the applicable not-to-exceed amount has already been paid and no more payments will be forthcoming. Contractor acknowledges that the not-to-exceed amount for Basic Services, above, includes contingency compensation in the event that more time and costs than originally anticipated may be necessary to complete the Basic Services. District agrees to make payment within thirty (30) days of receipt of a detailed invoice from Contractor based on hours worked and hourly rates, including any additional supporting documentation that District reasonably requests. Contractor shall not be reimbursed directly for any of its expenses, as the fees to be paid under this Agreement include compensation for any and all of Contractor's expenses.

6. **Indemnity.** Contractor shall indemnify, and hold harmless District and its agents, representatives, officers, consultants, employees, Board of Trustees, members of the Board of Trustees (collectively, the "District Parties"), from and against any and all claims, demands, liabilities, damages, losses, suits and actions, and expenses (including, but not limited to attorney fees and costs including fees of consultants) of any kind, nature and description (collectively, the "Claims") to the extent directly arising out of, connected with, or resulting from any act, error, omission, negligence, or willful misconduct of Contractor, the Contractor Parties or their respective agents, subcontractors, employees, material or equipment suppliers, invitees, or licensees in the performance of or failure to perform Contractor's obligations under this Agreement, including, but not limited to Contractor's or the Contractor's or the Contractor Parties' performance of the Services, Contractor's or the Contractor Parties' breach of any of the representations or warranties contained in this Agreement, or for injury to or death of persons or damage to property or delay or damage to the District or the District Parties. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity, which would otherwise exist as to a party, person, or entity described in this paragraph.

7. Equipment and Materials. Contractor at its sole cost and expense shall provide and furnish all tools, labor, materials, equipment, transportation services and any other items (collectively, "Equipment") which are required or necessary to perform the Services in a manner which is consistent with generally accepted standards of the profession for similar services. Notwithstanding the foregoing, District shall not be responsible for any damages to persons or property as a result of the use, misuse or failure of any Equipment used by Contractor or the Contractor Parties, even if such Equipment is furnished, rented or loaned to Contractor or the Contractor Parties by District. Furthermore, District may reject any Equipment or workmanship that does not conform to the requirements of this Agreement and Contractor must then promptly remedy or replace it at no additional cost to District and subject to District's reasonable satisfaction.

8. **Insurance.** Without in any way limiting Contractor's liability, or indemnification obligations set forth in Paragraph 6 above, Contractor shall secure and maintain throughout the Term of this Agreement the following insurance: (i) comprehensive general liability insurance with limits of not less than \$1,000,000 each occurrence and \$2,000,000 in the aggregate; (ii) commercial automobile liability insurance with limits not less than \$1,000,000 each occurrence and \$2,000,000 each occurrence and \$2,000,000 each occurrence and \$2,000,000 in the aggregate; if applicable; and (iii) worker's compensation insurance as required by Labor Code section 3200, *et seq.*, if applicable. Neither Contractor nor any of the Contractor Parties shall commence performing any

portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to and approved by District. All insurance policies shall include an endorsement stating that District and District Parties are named additional insureds. All of the policies shall be amended to provide that the insurance shall not be suspended, voided, canceled, reduced in coverage or in limits except after thirty (30) days' prior written notice has been given to District. If such a notice is not given or even if District receives a notice, District may, at its sole option, terminate this Agreement. All insurance policies shall include an endorsement stating that it is primary to any insurance or self-insurance maintained by District and shall waive all rights of subrogation against District and/or the District Parties. A copy of the Contractor's insurance certificates shall be attached to this Agreement as proof of insurance.

9. Independent Contractor Status. Contractor is engaged in an independently established trade, occupation, or business to provide the Services required by this Agreement and is hereby retained to provide specialized services for District that are outside the usual course of District's business. Contractor is free from the control and direction of District in connection with the manner in which it provides the Services to District. Contractor understands and agrees that Contractor and the Contractor Parties shall not be considered officers, employees, agents, partners, or joint venturers of District, and are not entitled to benefits of any kind or nature normally provided to employees of District and/or to which District's employees are normally entitled.

10. **Taxes.** All payments made by District to Contractor pursuant to this Agreement shall be reported to the applicable federal and state taxing authorities as required. District will not withhold any money from fees payable to Contractor, including FICA (social security), state or federal unemployment insurance contributions, or state or federal income tax or disability insurance. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor and the Contractor Parties and otherwise in connection with this Agreement.

11. **Fingerprinting/Criminal Background Investigation Certification.** Contractor and the Contractor Parties shall at all times comply with the fingerprinting and criminal background investigation requirements of the California Education Code ("Education Code") section 45125.1. Contractor further agrees and acknowledges that if at any time during the Term of this Agreement Contractor learns or becomes aware of additional information which differs in any way from the information learned or provided pursuant to Section 45125.1, or Contractor or Contractor Parties add personnel who will provide Services under this Agreement, Contractor shall immediately notify District and prohibit any new personnel from interacting with District students until the fingerprinting and background check requirements have been satisfied and District determines whether any interaction is permissible.

12. **Tuberculosis Certification.** Contractor and the Contractor Parties shall at all times comply with the tuberculosis ("TB") certification requirements of Education Code section 49406. Accordingly, by checking the applicable boxes below, Contractor hereby represents and warrants to District the following:

A. X Contractor and Contractor Parties shall **only have limited or no contact** (as determined by District) with District students at all times during the Term of this Agreement.

B.  $\Box$  The following Contractor and Contractor Parties shall have **more than limited contact** (as determined by District) with District students during the Term of this Agreement and, at no cost to District, have received a TB test in full compliance with the requirements of Education Code section 49406:

\_\_\_\_\_. [Attach and sign additional pages, as needed.]

Contractor shall maintain on file the certificates showing that the Contractor and Contractor Parties were examined and found free from active TB. These forms shall be regularly maintained and updated by Contractor and shall be available to District upon request or audit.

Contractor further agrees and acknowledges that all new personnel hired after the Effective Date of this Agreement by Contractor and Contractor Parties are subject to the TB certification requirements and shall be prohibited from having any contact with District students until the TB certification requirements have been satisfied and District determines whether any contact is permissible.

13. **Confidential Information.** Contractor shall maintain the confidentiality of, and protect from unauthorized disclosure, any and all individual student information received from the District, including but not limited to student names and other identifying information. Contractor shall not use such student information for any purpose other than carrying out the obligations under this Agreement. Upon termination of this Agreement, Contractor shall turn over to District all educational records related to the services provided to any District student pursuant to this Agreement.

14. **Assignment/Successors and Assigns.** Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations under this Agreement without the prior written consent of District. Subject to the foregoing, this Agreement shall be binding on the heirs, executors, administrators, successors, and assigns of the respective parties.

15. Severability. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision of this Agreement.

16. **Amendments.** The terms of this Agreement shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement signed by both parties and approved by the governing board.

17. **Governing Law.** This Agreement shall be governed by and construed in accordance with the laws of the State of California, excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.

18. Written Notice. Written notice shall be deemed to have been duly served if delivered in person to Contractor at the address located next to the party signatures below, or if delivered at or sent by registered

or certified or overnight mail to the last business address known to the person who sends the notice.

19. **Compliance with Law.** Each and every provision of law and clause required by law to be inserted into this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations and ordinances, including but not limited to fingerprinting under Education Code section 45125.1, confidentiality of records, Education Code section 49406 and others. Contractor agrees that it shall comply with all legal requirements for the performance of duties under this Agreement and that failure to do so shall constitute material breach.

20. **Non-Discrimination.** There shall be no unlawful discrimination in the contracting of persons under this Agreement because of race, color, national origin, age, ancestry, religion, sex, or sexual orientation of such persons.

21. Attorneys' Fees. If any legal action is taken to interpret or enforce the terms of this Agreement, the prevailing party shall be entitled to recover reasonable attorneys' fees and other reasonable costs and expenses incurred in connection with that legal action.

22. Liability of the Parties. Notwithstanding anything stated herein to the contrary, neither party shall be liable for any special, consequential, indirect or incidental damages, including but not limited to lost profits in connection with this Agreement.

23. Time. Time is of the essence for performance of the Services under this Agreement.

24. **Waiver.** No delay or omission by District in exercising any right under this Agreement shall operate as a waiver of that or any other right and no single or partial exercise of any right shall preclude the District from any or further exercise of any right or remedy.

25. Entire Agreement. This Agreement is intended by the parties as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.

26. **Ambiguity.** The parties to this Agreement, and each of them, hereby represent that the language contained herein is to be construed as jointly proposed and jointly accepted, and in the event of any subsequent determination of ambiguity, all parties shall be treated as equally responsible for such ambiguity.

27. **Execution of Other Documents.** The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of this Agreement.

28. **Execution in Counterparts.** This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, facsimile, or an original, with all signatures appended together, shall be deemed a fully executed agreement.

29. Warranty of Authority. The persons who have signed this Agreement warrant that they are

legally authorized to do so on behalf of the respective parties, and by their signatures to bind the respective parties to this Agreement.

30. **Local Business.** Contractor shall comply with the requirements of the District's Local, Small Local, and Small Local Resident Business Enterprise Program, which may require a 50% minimum local participation requirement in the performance of this Agreement. A copy of this program may be obtained at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, at "Bids and Requests for Proposals."

- 31. Forms. The following forms, attached to the proposal, are incorporated into the contract:
  - Roof project certification (if required; see Public Contract Code §3006).
  - Fingerprinting Notice and Acknowledgement.
  - Iran Contracting Act Certification.
  - Workers' Compensation Certification.
  - Drug-Free Workplace Certification.
  - Buy American Certification.
  - Local Business Participation Form.

Within ten (10) days after award and before commencement of the services, the signed agreement and insurance documentation shall be submitted to the District.

32. **Mediation.** A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute. The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.

#### **DISTRICT**:

#### **OAKLAND UNIFIED SCHOOL DISTRICT**

850.44

12-1-2022 Date

Gary Yee, President, Board of Education

If the house

12-1-2022

Date

Kyla Johnson-Trammell, Superintendent, Board of Education

11 Date

Tadashi Nakadegawa, Deputy Chief, Facilities Planning & Management

#### **CONTRACTOR**:

JEN	SEN HUGHES
<u>Signatu</u>	re: Dan Gulande
Name:	David M. Secoda
Title:	Senior Consultant

Address for District Notices:

Address for Contractor Notices:

Facilities Planning and Management 955 High Street Oakland, CA 94601 Jensen Hughes 1220 Concord Avenue, Suite 400 Concord, CA 94520

**Approved As To Form:** 

OUSD Facilities Legal Counsel

11/7/22 Date

General Services Agreement – Jensen Hughes – The Center Central Commissary at Foster Elementary School Project - \$5,500.00 {SR694868}-7-

# <u>Exhibit A</u>

#### **Scope of Basic Services**



October 13, 2022

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Elena Comrie Senior Program Manager Oakland Unified School District c/o Cumming Group 1111 Broadway, Suite 300 Oakland, CA 94607 ecomrie@cumming-group.com +1 510-906-2123

RE: Oakland Unified School District – Central Commissary at Foster Elementary School Witness Intrusion Alarm Testing

Dear Ms. Comrie,

Jensen Hughes is pleased to submit this proposal to provide intrusion alarm system consulting services to Oakland Unified School District (OUSD) (Client) for the referenced project.

The Client has requested Jensen Hughes to witness the intrusion alarm system warranty testing for Central Commissary at Foster Elementary School located at 2850 West Street in Oakland, California.

#### Scope of Service

Jensen Hughes proposes to provide the following Scope of Services:

- 1. Witness one intrusion alarm system warranty test (one weekend day test is anticipated).
- 2. Prepare a letter report documenting the results of the test and submit letter to the Client.

# Additional Services

Any other work requested by Client outside of the Services specified above shall be considered an "Additional Service" and will be conducted on a mutually-agreed-upon basis. When such work is requested, Jensen Hughes will submit an estimate of the cost to the Client for approval prior to commencing work.

Additional work may include, but is not limited to:

- 1. Witnessing of additional testing beyond that specified in the Scope of Services.
- 2. Additional consulting services beyond those described in the Scope of Services.

All services not specifically described in the Proposal are excluded from Consultant's Scope of Services.

1220 Concord Avenue, Suite 400 Concord, CA 94520 O: +1-925-938-3550

- + Payment is due 30 days after receipt by the client or as agreed to per the Master Service Agreement (MSA). For any invoices remaining unpaid after the agreed upon due date, Jensen Hughes reserves the right to pursue all available remedies, including, without limitation, charging a service fee of 1.5% per month, suspension of services, court costs, collection costs, reasonable attorneys' fees, expert fees, and all other costs allowed by law, which may be incurred by the Consultant in pursuit of unpaid invoices.
- Jensen Hughes' preferred payment method is electronic. Wire and ACH information is provided on the Billing Contact Information form.

# Terms + Conditions

Jensen Hughes acknowledges that, if awarded a contract to perform the Scope of Services herein ("Contract"), the terms and conditions of such Contract will be in accordance with those of the Client Agreement. Jensen Hughes reserves the right to negotiate the terms of the Contract to our mutual satisfaction. Work authorized and carried out prior to negotiation of the Agreement will be performed under Jensen Hughes' Standard Terms and Conditions (Exhibit A) and will be paid in full without impact from/on negotiations of the Contract.

# Miscellaneous

This proposal is valid for 90 days. All information contained in this proposal is considered proprietary and should not be shared without receiving written permission from Jensen Hughes. Authorization to proceed with the Scope of Services by Client shall constitute Client's acceptance to the Terms and Conditions attached hereto.

Jensen Hughes appreciates the opportunity to assist the Oakland Unified School District. If you have any questions, please contact me at +1 925-208-0598 or dsecoda@jensenhughes.com.

Sincerely,

Jensen Hughes

1. Sister For:

David M. Secoda Senior Consultant

Attachments: Billing Contact Information, Remittance Information, Exhibit A

#### Acceptance

Jensen Hughes, Inc.: SIGNATURE David M. Secoda PRINTED NAME Senior Consultant TITLE October 12, 2022 DATE

#### Oakland Unified School District:

83. D. Ya	
GNATURE	
Gary Yee	

PRINTED NAME

President, Board of Education

TITLE

SI

December 14, 2022

DATE

#### <u>Exhibit B</u>

# **Hourly Rates**

# Client Responsibilities

16 ST 3

This proposal is based upon the Client performing the following activities:

- 1. Coordinate all meetings and test dates with the contractors, project inspector, and OUSD Alarm Shop.
- 2. Provide Jensen Hughes access to all areas of the building for the purpose of witnessing the tests.
- 3. Ensure systems are ready to commence testing immediately upon arrival of inspectors.
- 4. All prior approvals from regulatory agencies must be onsite including, but not limited to, approved permit drawings and shop drawings documentation. In addition, copies of all permits, change orders, waivers, or other types of agreements concerning the project must be available for review prior to testing.
- 5. Provide portable radios.
- 6. Provide personnel familiar with the location and operation of the intrusion alarm systems.
- 7. Provide personnel properly equipped for testing the intrusion alarm systems and devices.
- 8. Provide all equipment and materials required to test systems and devices.
- 9. Provide personnel authorized to contact the OUSD Alarm Center and remote station to take intrusion alarm monitoring out-of-service for portions of the test.
- 10. Provide at least two individuals for intrusion alarm system testing. One person will remain at the panel for signal identification and system resets. The second person will activate devices. Due to the need for disconnecting wires and devices for supervision testing, at least one of these individuals shall be a technician familiar with the installation.
- 11. Provide Jensen Hughes with adequate notice (7 to 10 business days) to schedule and staff the anticipated scope efforts prior to project deadlines.

# **Professional Fees**

The proposed Scope of Services above will be provided by Consultant for a total fee of \$5,500, including necessary expenses to perform our Scope of Services. A Client contingency is included in the fee to address unforeseen issues that may arise during testing. The fee is broken out as follows:

Phase or Activity	Fees	
Witness Intrusion Alarm Testing	\$ 5,000	
Client Contingency	\$ 500	
Total	\$ 5,500	

# **Payments**

Invoices will be submitted on a monthly basis using Jensen Hughes' standard invoice format. For Price engagements, invoices will be submitted based on a percent of completion or fixed amount by task. For Time and Materials engagements, invoices will be submitted based on hours expended and agreed upon bill rates plus any expenses. Any deviation from the Jensen Hughes standard invoice format and submission process (including the use of customized billing formats and client portals for invoice submission) will result in a service fee of 1.5% over and above the agreed-upon fee.



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)	
11/7/2022	

**JENSHUG-01** 

										1/1/2022
C B	HIS CERTIFICATE IS ISSUED AS A ERTIFICATE DOES NOT AFFIRMAT ELOW. THIS CERTIFICATE OF IN EPRESENTATIVE OR PRODUCER, A	IVEL SUR/	Y O	R NEGATIVELY AMEND, E DOES NOT CONSTITU	EXTE	ND OR ALT	ER THE CO	OVERAGE AFFORDED	BY TH	E POLICIES
lf	IPORTANT: If the certificate holde SUBROGATION IS WAIVED, subje is certificate does not confer rights t	ct to	the	terms and conditions of	the po	licy, certain	policies may			
PRO	DUCER License # 0C36861				CONTA NAME:					
	Int Insurance Services, Inc.					o, Ext): <b>(415)</b> 9	946-7500	FAX (A/C, No):		
	Mission St 6th Fl Francisco, CA 94105				E-MAIL ADDRE	ss.		(Alo, No).		
							SURER(S) AFFO	RDING COVERAGE		NAIC #
					INSURE			nsurance Company		25615
INSU	RED				INSURE	R B : Traveler	s Property C	asualty Company of Am	erica	25674
	Jensen Hughes Inc.				INSURE	R C : Starr S	urplus Line	s Insurance Company	/	13604
	3610 Commerce Drive Ste 8	17			INSURE	RD:				
	Baltimore, MD 21227				INSURE	RE:				
					INSURE	RF:				
CO	VERAGES CEF	TIFI	САТІ	E NUMBER:				<b>REVISION NUMBER:</b>		
	HIS IS TO CERTIFY THAT THE POLICI									
C	DICATED. NOTWITHSTANDING ANY F ERTIFICATE MAY BE ISSUED OR MAY KCLUSIONS AND CONDITIONS OF SUCH	PER	TAIN	, THE INSURANCE AFFORI	DED B'	THE POLIC	IES DESCRIB	ED HEREIN IS SUBJECT T		
INSR LTR	TYPE OF INSURANCE		SUBF WVD	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	s	
Α	X COMMERCIAL GENERAL LIABILITY							EACH OCCURRENCE	\$	1,000,000
	CLAIMS-MADE X OCCUR	x	x	P-630-9R157166-COF-22		3/15/2022	3/15/2023	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	1,000,000
								MED EXP (Any one person)	\$	10,000
								PERSONAL & ADV INJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE	\$	2,000,000
	X POLICY X PRO- JECT LOC							PRODUCTS - COMP/OP AGG	\$	2,000,000
	OTHER:							STOP GAP LIABIL	\$	1,000,000
В	AUTOMOBILE LIABILITY							COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,000
	X ANY AUTO	x	x	BA-9R228458-22-43-G		3/15/2022	3/15/2023	BODILY INJURY (Per person)	\$	
	OWNED SCHEDULED AUTOS							BODILY INJURY (Per accident)	\$	
	HIRED AUTOS ONLY NON-OWNED AUTOS ONLY							PROPERTY DAMAGE (Per accident)	\$	
									\$	
В	X UMBRELLA LIAB X OCCUR							EACH OCCURRENCE	\$	1,000,000
	EXCESS LIAB CLAIMS-MADE			CUP-9R228956-22-43		3/15/2022	3/15/2023	AGGREGATE	\$	1,000,000
	DED RETENTION \$								\$	
В	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY							X PER OTH- STATUTE ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A	X	UB-9R229222-22-43-G		3/15/2022	3/15/2023	E.L. EACH ACCIDENT	\$	1,000,000
								E.L. DISEASE - EA EMPLOYEE	\$	1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT	\$	1,000,000
С	Professional			1000600146221		3/15/2022	3/15/2023	Per Claim/Agg		1,000,000
DES	CRIPTION OF OPERATIONS / LOCATIONS / VEHIC JH Project No. 1DMS22005; Central Co	LES (	ACORI	D 101, Additional Remarks Schedu	ile, may b	e attached if mor	e space is requi	red)		
	District and District Parties are include								y and a	auto liability
whe	n required by written contract. Waiver	of Su	broga	ation applies to general liab	bility, a	uto liability, a	nd workers'	compensation per the atta	iched (	endorsement.
30 D	rella policy follows form of the underly ay Notification of Cancellation (except	ing g 10 da	jener: avs fo	ai fiability, auto fiability, an or non-payment) applied wi	a empi th reaa	over's liability	/.   Liabilitv. Au	to Liability, Workers' Con	npensa	tion. and
	essional Liability per schedule on file						· <b>,</b>	,,		
CE	RTIFICATE HOLDER				CAN	ELLATION				
					зно	ULD ANY OF	THE ABOVE D	ESCRIBED POLICIES BE C	ANCEL	LED BEFORE

Oakland Unified School District 955 High Street Oakland, CA 94601 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Bim

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					Pro	oject Inforn	nation						
Project Nan	ne	The Center a	at Foster	r Elen	nentarv Sch	ool Project			Site	1	84		
						Basic Direct	tions						
Services	cannot	be provided u	ntil the c	ontra		d by the Boa gated by the		enter	ed by the Su	perint	endent pu	ursuant to authority	
Attachment Checklist		x Proof of get x Workers co								ontract	is over \$1	15,000	
					Cont	tractor Info	rmation						
Contractor N			n Hughe	S			ncy's Cor	ntact	David Seco				
OUSD Vend		00228			01 100	Title			Senior Con	_		71 04500	
Street Addre	SS			Avenu	ue, Ste. 400	City		1. · · · ·	ncord	State	CA	Zip 94520	
elephone	liatory		57-5145				cy Expires	S	Morked - e				
OUSD Proje		13133		n an C	OUSD contrac	clor? A res l			worked as	an OL		byee?□YesXNo	
				Те	rm of Ori	ginal/Am	ended	Con	tract				
Date Worl	k Will B	egin (i.e.,			Date Wor	k Will End E	3y (not mo	re that	n 5 years from s	start			
effective dat	e of contr	act)	12-1-202	22					ed completion	date)	2-28-20	)23	
			_		New Date	e of Contrac	t End (If	Any)					
W				Со	mpensatio	on/Revis	ed Com	pen	sation				
If New Co	ntract.	Total				If New Con	tract. To	tal C	ontract				
Contract F			\$			Price (Not				\$5,	500.00		
Pay Rate	Per Hou	Jr (If Hourly)	\$			If Amendm	ent, Cha	nge i	n Price	\$			
Other Exp	enses					Requisition	Number	r					
						idget Inform							
Resourc	1.1	e planning to multi Funding Sou		ontract	using LEP fund	ds, please con Org		ale and	l Federal Office	before	Object	g requisition. Amount	
			-					÷.,	Sec. Sec.		Code		
9799/95	69	Fund 21 Measu	ire B 2	210-9	799-0-9569	-8500-6265	184-918	0-99	01-9999-131	33	6265	\$5,500.00	
				Appr	oval and Ro	uting (in ord	ler of app	oroval	steps)				
		vided before the c		fully ap	oproved and a	Purchase Orde	er is issued	I. Sigr	ning this docum	ent affi	irms that to	your knowledge servic	
	Division	Head			1.19/6	15 Sec. 1	Phone		510-535-7038		Fax	510-535-7082	
1.	Executiv	ve Director, Build	ling & Gr	ounds	1								
	Signatu	rethat							Date Appro	ved	11/22	)	
	General	Counsel, Depart	ment of I	Faciliti	es Planning a	and Managem	ent		1		-files		
2.	Signatu		-	Lozano Smith, approved as to form Date Approved						ved	11/7/22		
	Deputy	Chief, Facilities I									1		
3.	Signatu	re KCha	ffor	T.1	N.				Date Appro	ved	11/8	122	
	Chief Fi	nancial Officer		and the			- C				, ,		
4.	Signatu	re							Date Appro	ved			

Gary Yee, President, Board of Education

Date Approved

12-1-2022

President, Board of Education

Signature

83.0.44

5.