

File ID Number	22-0328
Introduction Date	3/9/2022
Enactment Number	22-0430
Enactment Date	3/9/2022
By	er



OAKLAND UNIFIED SCHOOL DISTRICT
Community Schools, Thriving Students

**OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education**

To: Board of Education

From: Kyla Johnson-Trammell, Superintendent
Curtiss Sarikey, Chief of Staff, Office of the Superintendent

Subject: **Acceptance of Donation by the District**

ACTION REQUESTED:

Acceptance by the Board of Education of a donation in the amount of \$25,000.00 from Fidelity Charitable for the school year 2021-2022 pursuant to the terms and conditions thereof, if any.

BACKGROUND:

The District received a donation for the 2021-2022 school year as indicated in the chart below. The donation documentation is available on the Board's legislative web site.

File I.D #	Backup Document Included	Type	Recipient	Grant's Purpose	Time Period	Funding Source	Grant Amount
22-0328	Yes	Donation	Chief of Staff, Office of Superintendent	General Purpose: where it's needed most	September 14, 2021 - June 30, 2022	Fidelity Charitable	\$25,000.00

FISCAL IMPACT:

The total donation value will be provided to OUSD from the funders.

- Donation valued at: \$25,000.00

RECOMMENDATION:

Acceptance of the donation by the District pursuant to the terms and conditions thereof, if any.

ATTACHMENTS:

OUSD Donation Form

Fidelity Charitable Donation Letter with Copy of Check


DONATION/GRANT FORM

(Please make a copy of this form for your use)

Please complete the information requested on this form. **Attach your donation checks made payable to Oakland Unified School District with the name of the school referenced on the check's memo note.** For school sites receiving donations: deliver/mail check & form to the Office of your Network Superintendent/Chief/Deputy Chief for processing and board review/preparation. For central office departments receiving donations: deliver/mail check & form to your department Office Manager for processing and board review/preparation.


Questions? Contact Tien Truong at [510-879-5027](tel:510-879-5027) or by email at tien.truong@ousd.org for further information.

Site No.	School Name	Donation's Purpose	Start Date	End Date	Donor	Donation Value*	Check Date	Check No.	[FOR OFFICE USE ONLY] CR NO.
901	Chief of Staff	General Purpose	09/14/21		Fidelity Charitable	\$25,000.00	09/14/2021	11396213	

Your Print Name: Curtiss Sarikey	Your Signature: 
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Your Job Title: Chief of Staff	Signature Date: 12/21/2021
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Your Phone Number: 415-806-5287	Your Email: curtiss.sarikey@ousd.org
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OUSD Authorized Employee Name (Board Policies , BP 3290 ,): Curtiss Sarikey	OUSD Authorized Employee Signature: 
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[FOR OFFICE USE ONLY] Escape account code(s):

Approved as to form on February 1, 2022



P.O. Box 770001
Cincinnati, OH 45277-0053

BLKCTKBBBBRHM
OAKLAND UNIFIED SCHOOL DISTRICT
1000 BROADWAY STE 300
OAKLAND, CA 94607-4099



September 14, 2021

Dear Sir or Madam:

We are delighted to provide you with the attached check for **\$25,000.00**. This Fidelity Charitable[®] donor-advised fund grant was made consistent with Fidelity Charitable[®] policies from a donor's Giving Account[®], whose name is not disclosed ¹

This grant is made by Fidelity Charitable. Fidelity Charitable's donor recommends the grant be used for the following purpose (which does not constitute a restriction): **Where it's needed most.** This grant is to be used exclusively for charitable purposes, and is not made for the purpose of influencing legislation. This grant is also subject to the "Grant Terms" on the next page. If you are unable or unwilling to meet these grant conditions, you must return these funds to Fidelity Charitable.

¹ Fidelity Charitable is an independent public charity that sponsors a donor-advised fund program. In a donor-advised fund, Donors make irrevocable charitable contributions to Fidelity Charitable, and have the privilege of recommending grants to qualified public charities.

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Page 1 of 2

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PLEASE FOLD AND DETACH AT PERFORATION BEFORE PRESENTING CHECK FOR PAYMENT

VERIFY THE AUTHENTICITY OF THIS MULTI-TONE SECURITY DOCUMENT

CHECK BACKGROUND AREA CHANGES COLOR GRADUALLY FROM TOP TO BOTTOM



P.O. Box 770001
Cincinnati, OH 45277-0053
800-952-4438

PAYABLE AT: THE BANK OF NEW YORK MELLON
EVERETT, MA 02149
53-292/113

11396213

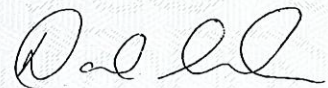
September 14, 2021

PAY TO THE ORDER OF OAKLAND UNIFIED SCHOOL DISTRICT

\$25,000.00

*****Twenty Five Thousand & 0/100 DOLLARS

VOID AFTER 60 DAYS



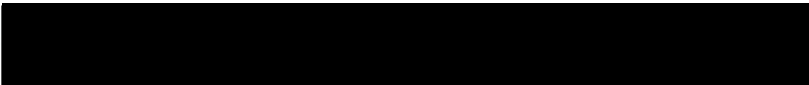
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Details on back



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FIDELITY Charitable™
Make more of a difference

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 53-292/113

11396213

September 14, 2021

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 ORDER
 OF
OAKLAND UNIFIED SCHOOL DISTRICT

****\$25,000.00****

*****Twenty Five Thousand & 0/100 DOLLARS*****

VOID AFTER 60 DAYS

Details on back.
 Security features on back.

UPPER/CAMERA INTL/FOURPENTAGON

Grant Terms: This grant is made subject to the following terms. By accepting this grant, you certify to Fidelity Charitable that (i) your organization is formed under the laws of the US and its territories and is a public charity described in Internal Revenue Code sec. 509(a)(1)-(3), or a private operating foundation described in IRC sec. 4942(j)(3); (ii) this grant will be used exclusively for your organization's exempt purposes; (iii) neither the recommending donor nor any other party will receive goods, services or impermissible benefits (e.g., tuition, memberships or dues with more than incidental benefits, admission to events or goods bought at auction) as a result of this grant; (iv) this grant does not satisfy any portion of a financial obligation (including an enforceable pledge) of any party; (v) this grant will not be used for political contributions or campaign activities; and (vi) your organization does not devote more than an insubstantial part of its activities to attempting to influence legislation by propaganda or otherwise (or has made an election under IRC sec. 501(h) and complies with the limitations thereunder).

EXP. BY CHURCH - HERE
 PAY TO THE ORDER OF
 COUNTY TREASURER
 OF ALAMEDA CO
 OAKLAND, CALIF.
 FOR DEPOSIT IN
 OAKLAND BOARD OF EDUCATION
 OAKLAND UNIFIED SCHOOL DISTRICT
 OAKLAND, CALIF.
 OAKLAND UNIFIED SCHOOL DISTRICT
 OAKLAND, CALIF.
 OAKLAND UNIFIED SCHOOL DISTRICT
 OAKLAND, CALIF.

850.44
 Gary D, Yee, President, Board of Education 3/10/2022

Kyla Johnson Trammell
 Kyla Johnson Trammell, Secretary, Board of Education 3/10/2022