

Oakland Unified School District

Board of Education 1011 Union Street, #940 Oakland, CA 94607 (510) 879-1944 boe@ousd.org E-Mail http://www.ousd.org

Legislation Details

File #: 11-0057 Version: 1 Name: Amendment No. 9 - Oakland Unified School District

Supplemental Annuity Plan for Certificated

Employees

Type: Agreement or Contract Status: Passed

File created: 1/18/2011 In control: Finance and Human Resources Committee

On agenda: Final action: 1/26/2011

Enactment date: 1/26/2011 Enactment #: 11-0131

Title: Adoption by Board of Education of Resolution No. 1011-0095 - Approving Amendment No. 9 to the

District's Supplemental Annuity Plan for Certificated Employees, and authorizing the President and Secretary of the Board to execute Amendment, conforming the Plan, as requested by Internal Revenue Service by amending 1) Section 7.05 - Required Distributions Before Death of Participant; 2) Section 5.04 - Reduction of Excess Amount; 3) Section 5.06 - Allocation of Excess Amounts; 4) Article VI (in it's entirety) - Vesting of Participant Accounts; and 5) Section 12.01 - Termination of Plan.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 11-0057 - AMENDMENT NO. 9 - OAKLAND UNIFIED SCHOOL DISTRICT SUPPLEMENTAL

ANNUITY PLAN FOR CERTIFICATED EMPLOYEES

Contact: Jacqueline.Minor@ousd.k12.ca.us

Date	Ver.	Action By	Action	Result
1/26/2011	1	Board of Education	Adopted	Pass
1/18/2011	1	Finance and Human Resources Committee	Recommended Favorably	Pass