



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Board Office Use: Legislative File Info.	
File ID Number	23-0668
Introduction Date	3/21/2023
Enactment Number	23-1075
Enactment Date	6/7/2023 er

AS AMENDED FROM THE FLOOR
(.pdf page 6)

Memo

To Board of Education

From Facilities Committee
Benjamin "Sam" Davis, Chair
Clifford Thompson, Member
Valarie Bachelor, Member

Board Meeting Date June 7, 2023

Subject District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

Action The Facilities Committee recommends Adoption by the Board of Education of Resolution No. 2223-0211 District's Capital (Facilities) Program – Amendment No. 2, Measure Y Spending Plan – May 2023.

Background The voters of the City of Oakland since 2006 have passed three General Obligation Bond Measures as noted herein.

In June 2006, Oakland voters passed Measure B, a \$435 million School Facilities Improvement Bond which provided funding to the Oakland Unified School District (OUSD). Except for some remaining fire alarm projects, all Measure B funds have largely been spent prior to fiscal year 2019-2020. May 2012 Master Plan stated \$1.5B in Facilities' Needs (File #12-1043).

In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond, for OUSD to enhance the educational environment for the students and communities of Oakland and better prepare students for college and jobs. Bond funds have been allocated to upgrade science labs, classrooms, computers, and technology; improve student safety and security; repair bathrooms, electrical systems, plumbing and sewer lines; improve energy efficiency; and make seismic upgrades. Majority of Measure J Funds have been spent.

In May 2020 Master Plan stated \$3+B in Facilities' Needs. (File #19-2517).

In November 2020, Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond, for OUSD to provide, among other things, classroom repair and school safety improvements, upgrading classrooms, science labs and technology; improving student safety and security; repairing bathrooms, electrical systems, plumbing and sewers; and improving energy-efficiency and earthquake safety.

The Board on April 14, 2021 adopted the Measure Y Spending Plan. (Enactment No. 21-0581).

Subsequent to the Board approval of the Measure Y Bond Spending Plan April 2021, costs associated with the approved Plan has outpaced execution by 28%, (shortfalls) necessitating revisions to the current spending plans, either by scope reductions and / or adjustments to budgets to provide the design elements based on:

1. Improved Seismic Safety
2. Accessibility Improvements
3. Heating & Ventilation upgrades
4. Electrical upgrades
5. Communications upgrades
6. Envelope Waterproofing
7. Program improvements (class size enlargement)

Recommendation The Facilities Committee recommends Adoption by the Board of Education of Resolution No. 2223-0211 District's Capital (Facilities) Program – Amendment No. 2, Measure Y Spending Plan – May 2023.

Fiscal Impact There is no increase and/or decrease of the overall spending plan. There, however, are modifications to specific projects due to cost escalations which now cannot be complete as previously scoped/budgeted.

Attachments Resolution No. 2223-0211 District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

**RESOLUTION OF THE
BOARD OF EDUCATION OF THE
OAKLAND UNIFIED SCHOOL DISTRICT**

Resolution No. 2223-0211

(As Amended)

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**District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May
2023**

WHEREAS, in June 2006, Oakland voters passed Measure B, a \$435 million School Facilities Improvement Bond which provided funding to the Oakland Unified School District (OUSD). Except for some remaining fire alarm projects, all Measure B funds have largely been spent prior to fiscal year 2019-2020;

May 2012 Master plan stated \$1.5B in Facilities Needs (File #12-1043)

WHEREAS, in June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond, for OUSD to enhance the educational environment for the students and communities of Oakland and better prepare students for college and jobs. Bond funds have been allocated to upgrade science labs, classrooms, computers, and technology; improve student safety and security; repair bathrooms, electrical systems, plumbing and sewer lines; improve energy efficiency; and make seismic upgrades. Majority of Measure J Funds have been spent;

In May 2020 Master plan stated \$3+B in Facilities Needs. (File #19-2517)

WHEREAS, in November 2020, Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond, for OUSD to provide, among other things, classroom repair and\ school safety improvements, upgrading classrooms, science labs and technology; improving student safety and security; repairing bathrooms, electrical systems, plumbing and sewers; and improving energy-efficiency and earthquake safety:

WHEREAS, Facilities Planning and Management is providing an update on the planning efforts for the Measure Y Spending Plan;

WHEREAS, the planning for this element has been an iterative process guided by the Measure Y bond language, along with addressing identified deficiencies outlined in the OUSD 2020 Facilities Master Plan and consultations with District leadership. Projections of budget augmentations are for projects in construction or design, no projections for future projects, but assumed;

WHEREAS, subsequent to the Board approval of the Measure Y Bond Spending Plan April 2021, costs associated with the approved plan has outpaced execution by 28%, necessitating revisions

to the current spending plans, either by scope reductions and / or adjustments to budgets to provide the design elements based on:

1. Improved Seismic Safety
2. Accessibility Improvements
3. Heating & Ventilation upgrades
4. Electrical upgrades
5. Communications upgrades
6. Envelope Waterproofing
7. Program improvements (class size enlargement)

WHEREAS, among options to address the shortfalls, staff recommends the Board consider the final recommendation of Budget adjustments scope reductions and approve revised Spending Plan

WHEREAS, the revised Measure Y spending plan is attached hereto as Exhibit A, and authorizes the use of Measure Y funds, as stated in Exhibit A, as the funding source for related expenditures for facilities projects subject to the Board's approval of the contract, or other Board required authorizations, if any, for such expenditure;

NOW, THEREFORE, BE IT RESOLVED, the Board hereby adopts the District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023, as delineated in attached Exhibit A;

BE IT FURTHER RESOLVED, the Superintendent or designee shall consult with the MLA Measure Y Project Advisory Committee on recommendations or contracts related to or involving the expenditure of the \$36,500,000 for facilities projects at Melrose Leadership Academy prior to bringing forward such recommendations or contracts to the Board;

BE IT FURTHER RESOLVED, any recommendations or contracts related to or involving the expenditure of the \$36,500,000 for facilities projects at Melrose Leadership Academy from the Superintendent or designee shall be in furtherance of the goals and commitments made by the Board in Resolution No. 2021-0081 - OUSD Climate Emergency Action; and

BE IT FURTHER RESOLVED, the Board expresses its intent to include Melrose Leadership Academy in the site specific project list portion of the District's next general obligation bond measure.

PASSED AND ADOPTED by the Board of Education of the Oakland Unified School District this ____ day of _____, 2023, by the following vote:

PREFERENTIAL AYE:

PREFERENTIAL NOE:

PREFERENTIAL ABSTENTION:

PREFERENTIAL RECUSE:

AYES:

NOES:

ABSTAINED:

RECUSED:

ABSENT:

CERTIFICATION

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at the Meeting of the Board of Education of the Oakland Unified School District held on _____, 2023.

Legislative File	
File ID Number:	23-0668
Introduction Date:	3/21/2023
Enactment Number:	
Enactment Date:	
By:	

OAKLAND UNIFIED SCHOOL DISTRICT

Mike Hutchinson
President, Board of Education

Kyla Johnson-Trammell
Superintendent and Secretary, Board of Education

Attachment: District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023 Exhibit A

**RESOLUTION OF THE
BOARD OF EDUCATION OF THE
OAKLAND UNIFIED SCHOOL DISTRICT**

**Resolution No. 2223-0211
(As Amended)**

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2023**

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WHEREAS, Facilities Planning and Management is providing an update on the planning efforts for the Measure Y Spending Plan;

WHEREAS, the planning for this element has been an iterative process guided by the Measure Y bond language, along with addressing identified deficiencies outlined in the OUSD 2020 Facilities Master Plan and consultations with District leadership. Projections of budget augmentations are for projects in construction or design, no projections for future projects, but assumed;

WHEREAS, subsequent to the Board approval of the Measure Y Bond Spending Plan April 2021, costs associated with the approved plan has outpaced execution by 28%, necessitating revisions

to the current spending plans, either by scope reductions and / or adjustments to budgets to provide the design elements based on:

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NOW, THEREFORE, BE IT RESOLVED, the Board hereby adopts the District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023, as delineated in attached Exhibit A;

BE IT FURTHER RESOLVED, the Superintendent or designee shall consult with the MLA Measure Y Project Advisory Committee on recommendations or contracts related to or involving the expenditure of the \$36,500,000 for facilities projects at Melrose Leadership Academy prior to bringing forward such recommendations or contracts to the Board;

BE IT FURTHER RESOLVED, any recommendations or contracts related to or involving the expenditure of the \$36,500,000 for facilities projects at Melrose Leadership Academy from the Superintendent or designee shall be in furtherance of the goals and commitments made by the Board in Resolution No. 2021-0081 - OUSD Climate Emergency Action; and

BE IT FURTHER RESOLVED, the Board expresses its intent to include Melrose Leadership Academy in the site-specific project list portion of the District's next general obligation bond measure.

PASSED AND ADOPTED by the Board of Education of the Oakland Unified School District this 7th day of June, 2023, by the following vote:

PREFERENTIAL AYE: None

PREFERENTIAL NOE: None

PREFERENTIAL ABSTENTION: None

PREFERENTIAL RECUSE: None

AYES: Benjamin "Sam" Davis, Jennifer Brouhard, VanCedric Williams, Valarie Bachelor, Vice President Clifford Thompson, President Mike Hutchinson

NOES: None

ABSTAINED: None

RECUSED: None

ABSENT: Natalie Gallegos Chavez (Student Director), Linh Lee (Student Director), (Vacancy)

CERTIFICATION

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at the Meeting of the Board of Education of the Oakland Unified School District held on June 7, 2023.

Legislative File	
File ID Number:	23-0668
Introduction Date:	3/21/2023
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OAKLAND UNIFIED SCHOOL DISTRICT



Mike Hutchinson
President, Board of Education



Kyla Johnson-Trammell
Superintendent and Secretary, Board of Education

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Recommendation

The recommendation of the Facilities Department is to reallocate funding for the following projects:

- Accessibility and quality,
- Defer Hillcrest ES / Piedmont until the next bond measure,
- Reduce Melrose Leadership Academy scope to address Maxwell Campus only.
- Reduce Nutritional Services District-Wide Investment (\$10M), District-wide initiatives projects (\$9M), and Project Contingency from District-wide Initiatives (\$20M) - \$39M Total

These funds will support scope needs at:

- Coliseum College Prep. Academy,
- McClymonds HS, and
- Roosevelt MS.

	Description	Recommended Budget Adjustment
A	Re-allocate Accessibility & Quality budget to Unfunded Projects	(\$10,000,000)
B	Include Hillcrest ES and Piedmont ES into Nutrition Services Districtwide Cafeteria and Kitchen Improvements	(\$3,700,000)
C	Reduce MLA Budget to Priority 1 at Maxwell Campus Only	(\$13,000,000)
D	District Wide Initiatives with Contingency	(\$39,000,000)
SUBTOTAL		(\$65,700,000)
E	Increase Budgets: CCPA: \$19,500,000 McClymonds HS: \$26,250,000 Roosevelt MS: \$19,950,000	\$65,700,000
TOTAL		\$0

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	April 2021 Approved	Recommended Adjustment	
Facilities and Technology Improvements	\$132,697,920	(\$19,506,920)	\$113,191,000
Health, Safety, and Security Improvements	\$43,297,080	(\$7,903,080)	\$35,394,000
Energy Efficiency, Resiliency, and Sustainability Improvements	\$17,005,000	(\$4,590,000)	\$12,415,000
Improved Utilization - Unused or Underused Assets	\$7,000,000	(\$7,000,000)	\$0
TOTAL Withdrawn from District-wide Initiatives to fund CCPA, McClymonds, & Roosevelt	\$200,000,000	(\$39,000,000)	\$161,000,000

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Facilities and Technology Improvements			
Portable Removal and Replacements	Funding to support the design, DSA approval, removal, installation, and construction of new school site portables	\$3,000,000	(\$1,300,000)
Grounds	Shade structures at named elementary school site in support of outdoor learning and recreational activities at Joaquin Miller	\$200,000	(\$200,000)
Board Directed Initiative Allowance	This is an allowance to address any OUSD Board directed initiatives / projects	\$7,000,000	(\$3,125,000)
Contingency	Contingency	\$14,881,920	(\$14,881,920)
TOTAL Withdrawn from District-wide Initiatives to fund CCPA, McClymonds, & Roosevelt			\$19,506,920

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Health, Safety, and Security Improvements			
Nutritional Services	Provide additional dry, refrigeration, and freezer storage facilities.	\$20,500,000	(\$10,000,000)
Middle School Exterior & Interior Security Enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the Middle School sites	\$2,631,000	\$1,000,000
High School Exterior & Interior Security Enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the High School sites	\$2,100,000	\$750,000
Playground & Playsurface Replacement	Updating outdated play structures and play surfaces per Master Plan	\$0	\$2,000,000
Fire / Intrusion Alarm Replacements	Updating Fire Alarm and Intrusion Alarm Systems to current district standards	\$0	\$3,000,000
Contingency	Contingency	\$4,654,080	(\$4,653,080)
TOTAL Withdrawn from District-wide Initiates to fund CCPA, McClymonds, & Roosevelt			\$7,903,080

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Energy Efficiency, Resiliency, and Sustainability Improvements			
Solar PPA Project - funding for IOR and PM	Defund 3.5 MW of rooftop and canopy PV at Elmhurst MS, Kings Estate Campus, Prescott Campus, Reach Academy Campus, Redwood Heights ES	\$375,000	(\$375,000)
Solar PPA Project - funding for IOR and PM	Fund canopy PV at Horace Mann	\$0	\$75,000
Battery Storage	Oakland High - 400 kW battery storage (Tesla Megapack 2)	\$2,500,000	(\$800,000)
Battery Storage	Oakland Tech/Castlemont - 400 kW battery storage (Tesla Megapack 2)	\$2,500,000	(\$2,000,000)
Solar Readiness Retrofit	Fremont HS & The Center Solar Readiness Retrofit	\$500,000	(\$500,000)
Contingency	Contingency	\$990,000	(\$990,000)
TOTAL Withdrawn from District-wide Initiatives to fund CCPA, McClymonds, & Roosevelt			\$4,590,000

Recommended Measure Y Spending Plan

Recommended	April 2021 Approved Budget	June 2023 Proposed Budget	Budget Change	COMMENTS
Site Specific Modernizations and New Construction				
Coliseum College Preparatory Academy - Site Expansion	\$35,500,000	\$55,000,000	\$19,500,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Claremont MS - Multi Purpose Annex	\$18,000,000	\$18,000,000	\$	- No Change
Elmhurst United MS - Site Modernization	\$10,000,000	\$10,000,000	\$	- No Change
Garfield ES - Site Renovation or Replacement	\$56,700,000	\$56,700,000	\$	- No Budget Update- Design Not Started
Hillcrest ES - New Kitchen	\$1,700,000	\$0	(\$1,700,000)	Covered in School Kitchen and Cafeteria Improvements.
Laurel Child Dev. Center - Site Renovations or Replacement	\$15,000,000	\$15,000,000	\$	- No Change
Marcus Foster ELC - Site Specific Projects	\$15,000,000	\$15,000,000	\$	- No Change
McClymonds HS - Site Renovation or Replacement	\$65,000,000	\$91,250,000	\$26,250,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Melrose Leadership Academy/Maxwell Park ES - Site Expansion	\$49,500,000	\$36,500,000	(\$13,000,000)	Reduce scope to Maxwell campus only based on site assessment. Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Roosevelt MS - Site Renovation	\$70,600,000	\$90,550,000	\$19,950,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Piedmont ES - New Kitchen	\$2,000,000	\$0	(\$2,000,000)	Covered in School Kitchen and Cafeteria Improvements.
Skyline HS - Various Site-Specific Projects	\$10,000,000	\$10,000,000	\$	- No Change
Subtotal	\$349,000,000	\$398,000,000	\$49,000,000	
District-Wide Capital Projects				
Administration and Governance Center	\$50,000,000	\$50,000,000	\$	- Central Administration Center at Cole
Access and Quality Improvements	\$10,000,000	\$0	(\$10,000,000)	
District-Wide Initiatives	\$200,000,000	\$161,000,000	(\$39,000,000)	Reduction of NS Warehouse needs, contingency, and district wide projects.
Subtotal	\$ 260,000,000	\$211,000,000	(\$49,000,000)	
Bond Program Contingency	\$70,000,000	\$70,000,000	\$	-
Bond Program Coordination	\$56,000,000	\$56,000,000	\$	-
TOTAL	\$735,000,000	\$735,000,000	\$0	

District-Wide Initiatives- Facilities and Technology

Facilities and Technology Improvements - \$106M originally allotted					
Capital Renewal Projects					
	Multiple locations Castlemont, Skyline, Glenview, Oakland, Madison, and Oakland Tech	Construction of storage / charging sheds for electric utility carts at larger sites to improve custodial capacity for upkeep of fields and the entire site.	\$2,616,000	\$0	\$2,616,000
	Multiple Sites	Replacement of synthetic turf fields that have reached end of life (no longer maintainable)	\$8,000,000	\$0	\$8,000,000
	Castlemont High	Stadium improvements consisting of new field, new bleacher, fire and life safety improvements, lighting, and new ADA restrooms. The project includes replacement of outdoor athletic field, track and specialty sport areas and bleachers. Existing restroom facilities will be upgraded and new single occupancy accessible facilities will be added to new North & South Plazas. Accessible parking & Path Of Travel (POT) to the new work will be included.	\$4,900,000	\$0	\$4,900,000
Improvements	Multiple Sites	Funding to support the design, DSA approval, removal, installation, and construction of new school site portables	\$3,000,000	-\$1,300,000	\$1,700,000
	Joaquin Miller	Shade structures at named elementary school site in support of outdoor learning and recreational activities at Joaquin Miller	\$200,000	-\$200,000	\$0
Improvements	Multiple	Ventilation & IAQ Comfort Improvements inclusive of but not limited to developing a prioritized list of school sites in need of ventilation and comfort improvements such as; new HVAC, cool roofs, window shading or tinting, high volume low velocity ceiling fans and new environmental controls. The first initiative will be to conduct the study via pilot projects at Laurel, Manzanita, and WOMS	\$37,500,000	\$0	\$37,500,000



District-Wide Initiatives- Facilities and Technology

Pilot Project IAQ assessments, recommendations, and design	Laurel ES	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
Pilot Project IAQ assessments, recommendations, and design	Manzanita ES	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
Pilot Project IAQ assessments, recommendations, and design	West Oakland Middle School	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
	Kaiser	Furnish and install an ADA ramp to address significant grade changes in support of a new academic program at Kaiser	\$2,600,000	\$0	\$2,600,000
ct	Bridges Academy	This is a collaborative project with Trust for Public Land in which the District is a recipient of grant funds for improvements at Bridges, funding being requested is to design and construct green school yard improvements.	\$100,000	\$0	\$100,000
acement	Lowell	Demolish and replace the existing window wall system at Lowell, which has failures and water infiltration into the building. Funding is to design and construct a new storefront window wall system with metal panels.	\$6,075,000	\$0	\$6,075,000
ments	All	Funding is to support the classroom learning experience - wifi, modernizing classrooms, cable degradation, refresh of network equipment, etc.	\$25,000,000	\$0	\$25,000,000
llowance	Multiple	This is an allowance to address any OUSD Board directed initiatives / projects	\$7,000,000	-\$3,125,000	\$3,875,000
ments	East Oakland Pride	Widen the driveway entrance and gate to ensure a safe multiple lane drop off	\$75,000	\$0	\$75,000
	TBD	Improvements at a site TBD to accommodate the IT Department	\$350,000	\$0	\$350,000
Deferred Maintenance Projects - not funded by the 5 yr Deferred Maintenance Budget				\$0	\$0
B&G Roofing & Plumbing - Repair and Replacement Projects	Multiple Sites	Due to a number of roofing leaks , utility - sewer line failures the department has established a pool project to address some deferred maintenance needs that didn't get approved via the B&G 5 Year Deferred Maintenance budget	\$11,600,000	\$0	\$11,600,000
acement Pool	Multiple Sites	Many school sites have failed asphalt that require ongoing maintenance, however budget cuts to B&G's 5 Year Deferred Maintenance Budget require an additional funding source.	\$7,300,000	\$0	\$7,300,000
Facilities & Technology Improvements Contingency			\$14,881,920	-\$14,881,920	\$0
			Subtotal	-\$19,506,920	\$113,191,000

District-Wide Initiatives- Health, Safety and Security

Health, Safety, and Security Improvements - \$45M originally allotted			\$45,000,000		
Nutritional Services	TBD	Provide additional dry, refrigeration, and freezer storage facilities.	\$20,500,000	-\$10,000,000	\$10,500,000
Safety	Oakland Tech, Madison, and Skyline HS	Design and install new LED field lighting at Oakland Tech, Madison , and Skyline HS	\$1,313,000	\$0	\$1,313,000
Middle School Exterior and Interior Security	Middle School Exterior and interior security enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the Middle School sites	\$2,631,000	\$1,000,000	\$3,631,000
High School Exterior and interior security	High School Exterior and interior security enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the High School sites	\$2,100,000	\$750,000	\$2,850,000
CCTV & Aiphone System	Fremont High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland International High	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland Technical High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	King Estates Campus - Rudsdale +	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Skyline High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Street Academy	CCTV & Aiphone System		\$0	\$0
Elementary School door entry access	Elementary School door entry improvements (i.e. aiphone)	Funding to provide main entrance door controls	\$2,000,000	\$0	\$2,000,000
Evacuation Maps	District Wide	Design and install evacuation maps for each school site to ensure compliance with Fire Marshall emergency evacuation requirements	\$4,000,000	\$0	\$4,000,000
Other safety and security improvements	Various	Funding to provide perimeter controls (i.e. fencing), and support additional identified security enhancements	\$6,000,000	\$0	\$6,000,000
Carbon Dioxide Sensors	Various	Installation of CO2 monitoring equipment in 50+ schools. This expense is required in order to maintain our eligibility for the \$4.1M funding requested from the CalSHAPE (AB 841) program. Without CO2 sensors, we will not get the \$4.1M program incentive.	\$100,000	\$0	\$100,000
Playground & Play surface Replacement	Various	Updating outdated play structures and play surfaces per Master Plan	\$0	\$2,000,000	\$2,000,000
Fire Alarm/ Intrusion Alarm Replacement	Various	Updating Fire Alarm and Intrusion Alarm Systems to current district Standards	\$0	\$3,000,000	\$3,000,000
Health, Safety, and Security Improvements Contingency			\$4,653,080	(\$4,653,080)	\$0
Subtotal			\$43,297,080	-\$7,903,080	\$35,394,000

District-Wide Initiatives- Energy Efficiency, Resiliency, and Sustainability

Energy Efficiency, Resiliency, and Sustainability Improvements - \$39M originally allotted					
Solar PPA Project - funding for IOR and PM	Claremont MS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Cole Admin Bldg.	Canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Elmhurst MS	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Fremont HS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Frick MS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Glenview ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Highland ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Hoover ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Horace Mann	Canopy PV	\$0	\$75,000	\$75,000
Solar PPA Project - funding for IOR and PM	OAK @ Howard Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Kings Estate Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Laurel CDC	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Lockwood ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Madison Park Upper	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Manzanita Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	MLK Jr. ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Prescott Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Reach Academy (COX) Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Redwood Heights ES	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Stonehurst Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	The Center	Canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	The Woodland Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000

District-Wide Initiatives- Energy Efficiency, Resiliency, and Sustainability

Energy Efficiency Cal Shape	Various	Plug Load Reduction & LED Lighting	\$0	\$0	\$0
Energy Efficiency Cal Shape	Allendale	Plug Load Reduction	\$20,000	\$0	\$20,000
Energy Efficiency Cal Shape	Bella Vista	Plug Load Reduction	\$16,000	\$0	\$16,000
Energy Efficiency Cal Shape	Bret Harte	LED Lighting	\$815,000	\$0	\$815,000
Energy Efficiency Cal Shape	Bret Harte	Plug Load Reduction	\$40,000	\$0	\$40,000
Energy Efficiency Cal Shape	Elmhurst	Plug Load Reduction	\$45,000	\$0	\$45,000
Energy Efficiency Cal Shape	Fruitvale	LED Lighting	\$430,000	\$0	\$430,000
Energy Efficiency Cal Shape	Fruitvale	Plug Load Reduction	\$15,000	\$0	\$15,000
Energy Efficiency Cal Shape	Lockwood	LED Lighting	\$530,000	\$0	\$530,000
Energy Efficiency Cal Shape	Lockwood	Plug Load Reduction	\$55,000	\$0	\$55,000
Energy Efficiency Cal Shape	Global Family	Plug Load Reduction	\$12,000	\$0	\$12,000
Energy Efficiency Cal Shape	Grass Valley	LED Lighting	\$250,000	\$0	\$250,000
Energy Efficiency Cal Shape	Grass Valley	Plug Load Reduction	\$22,000	\$0	\$22,000
Energy Efficiency Cal Shape	Laurel	LED Lighting	\$280,000	\$0	\$280,000
Energy Efficiency Cal Shape	Laurel	Plug Load Reduction	\$37,000	\$0	\$37,000
Energy Efficiency Cal Shape	Madison Park	LED Lighting	\$640,000	\$0	\$640,000
Energy Efficiency Cal Shape	Madison Park	Plug Load Reduction	\$5,000	\$0	\$5,000
Energy Efficiency Cal Shape	Madison Sobrante	LED Lighting	\$260,000	\$0	\$260,000
Energy Efficiency Cal Shape	Madison Sobrante	Plug Load Reduction	\$12,000	\$0	\$12,000
Energy Efficiency Cal Shape	Manzanita	LED Lighting	\$550,000	\$0	\$550,000
Energy Efficiency Cal Shape	Manzanita	Plug Load Reduction	\$29,000	\$0	\$29,000
Energy Efficiency Cal Shape	MLK	LED Lighting	\$400,000	\$0	\$400,000
Energy Efficiency Cal Shape	MLK	Plug Load Reduction	\$14,000	\$0	\$14,000
Energy Efficiency Cal Shape	New Highland	LED Lighting	\$580,000	\$0	\$580,000
Energy Efficiency Cal Shape	New Highland	Plug Load Reduction	\$30,000	\$0	\$30,000
Energy Efficiency Cal Shape	Oakland HS	LED Lighting	\$2,100,000	\$0	\$2,100,000
Energy Efficiency Cal Shape	Oakland HS	Plug Load Reduction	\$70,000	\$0	\$70,000
Energy Efficiency Cal Shape	West Oakland MS	Plug Load Reduction	\$20,000	\$0	\$20,000
Energy Efficiency Cal Shape	Oakland Tech	Plug Load Reduction	\$66,000	\$0	\$66,000
Energy Efficiency Cal Shape	Skyline	Plug Load Reduction	\$95,000	\$0	\$95,000
Energy Efficiency Cal Shape	La Escuelita	Plug Load Reduction	\$22,000	\$0	\$22,000
Energy Efficiency Cal Shape	Calvin Simmons	LED Lighting	\$915,000	\$0	\$915,000
Energy Efficiency Cal Shape	Chabot	LED Lighting	\$315,000	\$0	\$315,000
Energy Efficiency Cal Shape	La Escuelita	RcX	\$50,000	\$0	\$50,000

District-Wide Initiatives- Energy Efficiency, Resiliency and Sustainability

Water Efficiency Pilot	Elmhurst (scaling to 4 additional	Installing Flow Management Device technology to achieve 15% water use	\$100,000	\$0	\$100,000
Battery Storage	Oakland High	400 kW battery (Tesla Megapack 2)	\$2,500,000	(\$800,000)	\$1,700,000
Battery Storage	Oakland Tech/ Castlemont	400 kW battery (Tesla Megapack 2)	\$2,500,000	(\$2,000,000)	\$500,000
Solar Readiness Retrofit	Fremont HS & The Center	Solar Readiness Retrofit	\$500,000	(\$500,000)	\$0
EV Charging Stations	Various	EV Charging Station	\$100,000	\$0	\$100,000
Sustainability Contingency			\$990,000	-\$990,000	\$0
Subtotal			\$17,005,000	-\$4,590,000	\$12,415,000

District-Wide Initiatives- Improved Utilization

Improved Utilization - Unused or Under-used Assets - \$10M originally allotted					
Improved utilization	TBD	Placeholder to fund moth balling and securing consolidated school sites or alternative uses.	\$7,000,000	-\$7,000,000	\$0
Subtotal			\$7,000,000	-\$7,000,000	\$0





**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Board Office Use: Legislative File Info.	
File ID Number	23-0668
Introduction Date	3/21/2023
Enactment Number	
Enactment Date	

Memo

To Board of Education

From Facilities Committee
Benjamin "Sam" Davis, Chair
Clifford Thompson, Member
Valarie Bachelor, Member

Board Meeting Date June 7, 2023

Subject District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

Action The Facilities Committee recommends Adoption by the Board of Education of Resolution No. 2223-0211 District's Capital (Facilities) Program – Amendment No. 2, Measure Y Spending Plan – May 2023.

Background The voters of the City of Oakland since 2006 have passed three General Obligation Bond Measures as noted herein.

In June 2006, Oakland voters passed Measure B, a \$435 million School Facilities Improvement Bond which provided funding to the Oakland Unified School District (OUSD). Except for some remaining fire alarm projects, all Measure B funds have largely been spent prior to fiscal year 2019-2020. May 2012 Master Plan stated \$1.5B in Facilities' Needs (File #12-1043).

In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond, for OUSD to enhance the educational environment for the students and communities of Oakland and better prepare students for college and jobs. Bond funds have been allocated to upgrade science labs, classrooms, computers, and technology; improve student safety and security; repair bathrooms, electrical systems, plumbing and sewer lines; improve energy efficiency; and make seismic upgrades. Majority of Measure J Funds have been spent.

In May 2020 Master Plan stated \$3+B in Facilities' Needs. (File #19-2517).

In November 2020, Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond, for OUSD to provide, among other things, classroom repair and school safety improvements, upgrading classrooms, science labs and technology; improving student safety and security; repairing bathrooms, electrical systems, plumbing and sewers; and improving energy-efficiency and earthquake safety.

The Board on April 14, 2021 adopted the Measure Y Spending Plan. (Enactment No. 21-0581).

Subsequent to the Board approval of the Measure Y Bond Spending Plan April 2021, costs associated with the approved Plan has outpaced execution by 28%, (shortfalls) necessitating revisions to the current spending plans, either by scope reductions and / or adjustments to budgets to provide the design elements based on:

1. Improved Seismic Safety
2. Accessibility Improvements
3. Heating & Ventilation upgrades
4. Electrical upgrades
5. Communications upgrades
6. Envelope Waterproofing
7. Program improvements (class size enlargement)

Recommendation The Facilities Committee recommends Adoption by the Board of Education of Resolution No. 2223-0211 District's Capital (Facilities) Program – Amendment No. 2, Measure Y Spending Plan – May 2023.

Fiscal Impact There is no increase and/or decrease of the overall spending plan. There, however, are modifications to specific projects due to cost escalations which now cannot be complete as previously scoped/budgeted.

Attachments Resolution No. 2223-0211 District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023



Board Office Use: Legislative File Info.	
File ID Number	23-0668
Introduction Date	3/21/2023
Enactment Number	
Enactment Date	

Memo

To Facilities Committee

From Kyla Johnson-Trammell, Superintendent
Kenya Chatman, Executive Director, Facilities Planning and Management

Board Meeting Date May 24, 2023

Subject District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

Action Discuss and adopt the District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

Background The voters of the City of Oakland since 2006 have passed three General Obligation Bond Measures as noted herein.

In June 2006, Oakland voters passed Measure B, a \$435 million School Facilities Improvement Bond which provided funding to the Oakland Unified School District (OUSD). Except for some remaining fire alarm projects, all Measure B funds have largely been spent prior to fiscal year 2019-2020. May 2012 Master Plan stated \$1.5B in Facilities' Needs (File #12-1043).

In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond, for OUSD to enhance the educational environment for the students and communities of Oakland and better prepare students for college and jobs. Bond funds have been allocated to upgrade science labs, classrooms, computers, and technology; improve student safety and security; repair bathrooms, electrical systems, plumbing and sewer lines; improve energy efficiency; and make seismic upgrades. Majority of Measure J Funds have been spent. In May 2020 Master Plan stated \$3+B in Facilities' Needs. (File #19-2517).

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1. Improved Seismic Safety
2. Accessibility Improvements
3. Heating & Ventilation upgrades
4. Electrical upgrades
5. Communications upgrades
6. Envelope Waterproofing
7. Program improvements (class size enlargement)

Recommendation

The Facilities staff requests the Facilities Committee/Board to discuss and adopt the District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023.

Fiscal Impact

There is no increase and/or decrease of the overall spending plan. There, however, are modifications to specific projects due to cost escalations which now cannot be complete as previously scoped/budgeted.

Attachments

Resolution No. 2223-0211 District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023

**RESOLUTION
OF THE
BOARD OF EDUCATION**

OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. 2223-0211

District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan –

May 2023

WHEREAS, in June 2006, Oakland voters passed Measure B, a \$435 million School Facilities Improvement Bond which provided funding to the Oakland Unified School District (OUSD). Except for some remaining fire alarm projects, all Measure B funds have largely been spent prior to fiscal year 2019-2020;

May 2012 Master plan stated \$1.5B in Facilities Needs (File #12-1043)

WHEREAS, in June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond, for OUSD to enhance the educational environment for the students and communities of Oakland and better prepare students for college and jobs. Bond funds have been allocated to upgrade science labs, classrooms, computers, and technology; improve student safety and security; repair bathrooms, electrical systems, plumbing and sewer lines; improve energy efficiency; and make seismic upgrades. Majority of Measure J Funds have been spent; In May 2020 Master plan stated \$3+B in Facilities Needs. (File #19-2517)

WHEREAS, in November 2020, Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond, for OUSD to provide, among other things, classroom repair and school safety improvements, upgrading classrooms, science labs and technology; improving student safety and security; repairing bathrooms, electrical systems, plumbing and sewers; and improving energy-efficiency and earthquake safety:

WHEREAS, Facilities Planning and Management is providing an update on the planning efforts for the Measure Y Spending Plan;

WHEREAS, the planning for this element has been an iterative process guided by the Measure Y bond language, along with addressing identified deficiencies outlined in the OUSD 2020 Facilities Master Plan and consultations with District leadership. Projections of budget augmentations are for projects in construction or design, no projections for future projects, but assumed;

WHEREAS, subsequent to the Board approval of the Measure Y Bond Spending Plan April 2021, costs associated with the approved plan has outpaced execution by 28%, necessitating

revisions to the current spending plans, either by scope reductions and / or adjustments to budgets to provide the design elements based on:

1. Improved Seismic Safety
2. Accessibility Improvements
3. Heating & Ventilation upgrades
4. Electrical upgrades
5. Communications upgrades
6. Envelope Waterproofing
7. Program improvements (class size enlargement)

WHEREAS, among options to address the shortfalls, staff recommends the Board consider the final recommendation of Budget adjustments scope reductions and approve revised Spending Plan

WHEREAS, the revised Measure Y spending plan is attached hereto as Exhibit A, and authorizes the use of Measure Y funds, as stated in Exhibit A, as the funding source for related expenditures for facilities projects subject to the Board’s approval of the contract, or other Board required authorizations, if any, for such expenditure;

NOW, THEREFORE, BE IT RESOLVED, the Board hereby adopts the District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023, as delineated in attached Exhibit A.

PASSED AND ADOPTED by the Board of Education of the Oakland Unified School District this 7th day of June, 2023; by the following vote, to wit:

PREFERENTIAL AYE:

PREFERENTIAL NAY:

PREFERENTIAL ABSTAINED:

AYES:

NAYS:

ABSTAINED:

RECUSED:

ABSENT:

CERTIFICATION

We hereby certify that the foregoing is a full, true, and correct copy of a Resolution passed at a Regular Meeting of the Board of Education of the Oakland Unified School District held on June 7, 2023.

Board Office Use: Legislative File Info.	
File ID Number	23-0668
Introduction Date	3/21/2023
Enactment Number	
Enactment Date	

OAKLAND UNIFIED SCHOOL DISTRICT

Mike Hutchinson
President, Board of Education

Kyla Johnson-Trammell
Superintendent and Secretary, Board of Education

Attachment: District's Capital (Facilities) Program - Amendment No. 2, Measure Y Spending Plan – May 2023 Exhibit A

Recommendation

The recommendation of the Facilities Department is to reallocate funding for the following projects:

- Accessibility and quality,
- Defer Hillcrest ES / Piedmont until the next bond measure,
- Reduce Melrose Leadership Academy scope to address Maxwell Campus only.
- Reduce Nutritional Services District-Wide Investment (\$10M), District-wide initiatives projects (\$9M), and Project Contingency from District-wide Initiatives (\$20M) - \$39M Total

These funds will support scope needs at:

- Coliseum College Prep. Academy,
- McClymonds HS, and
- Roosevelt MS.

	Description	Recommended Budget Adjustment
A	Re-allocate Accessibility & Quality budget to Unfunded Projects	(\$10,000,000)
B	Include Hillcrest ES and Piedmont ES into Nutrition Services Districtwide Cafeteria and Kitchen Improvements	(\$3,700,000)
C	Reduce MLA Budget to Priority 1 at Maxwell Campus Only	(\$13,000,000)
D	District Wide Initiatives with Contingency	(\$39,000,000)
SUBTOTAL		(\$65,700,000)
E	Increase Budgets: CCPA: \$19,500,000 McClymonds HS: \$26,250,000 Roosevelt MS: \$19,950,000	\$65,700,000
TOTAL		\$0

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	April 2021 Approved	Recommended Adjustment	
Facilities and Technology Improvements	\$132,697,920	(\$19,506,920)	\$113,191,000
Health, Safety, and Security Improvements	\$43,297,080	(\$7,903,080)	\$35,394,000
Energy Efficiency, Resiliency, and Sustainability Improvements	\$17,005,000	(\$4,590,000)	\$12,415,000
Improved Utilization - Unused or Underused Assets	\$7,000,000	(\$7,000,000)	\$0
TOTAL Withdrawn from District-wide Initiatives to fund CCPA, McClymonds, & Roosevelt	\$200,000,000	(\$39,000,000)	\$161,000,000

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Facilities and Technology Improvements			
Portable Removal and Replacements	Funding to support the design, DSA approval, removal, installation, and construction of new school site portables	\$3,000,000	(\$1,300,000)
Grounds	Shade structures at named elementary school site in support of outdoor learning and recreational activities at Joaquin Miller	\$200,000	(\$200,000)
Board Directed Initiative Allowance	This is an allowance to address any OUSD Board directed initiatives / projects	\$7,000,000	(\$3,125,000)
Contingency	Contingency	\$14,881,920	(\$14,881,920)
TOTAL Withdrawn from District-wide Initiatives to fund CCPA, McClymonds, & Roosevelt			\$19,506,920

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Health, Safety, and Security Improvements			
Nutritional Services	Provide additional dry, refrigeration, and freezer storage facilities.	\$20,500,000	(\$10,000,000)
Middle School Exterior & Interior Security Enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the Middle School sites	\$2,631,000	\$1,000,000
High School Exterior & Interior Security Enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the High School sites	\$2,100,000	\$750,000
Playground & Playsurface Replacement	Updating outdated play structures and play surfaces per Master Plan	\$0	\$2,000,000
Fire / Intrusion Alarm Replacements	Updating Fire Alarm and Intrusion Alarm Systems to current district standards	\$0	\$3,000,000
Contingency	Contingency	\$4,654,080	(\$4,653,080)
TOTAL Withdrawn from District-wide Initiates to fund CCPA, McClymonds, & Roosevelt			\$7,903,080

Recommendation - District-wide Initiatives

The recommendation of the Facilities Department is to reallocate funding for the following projects:

Name	Description	April 2021 Approved	Recommended Adjustment
Energy Efficiency, Resiliency, and Sustainability Improvements			
Solar PPA Project - funding for IOR and PM	Defund 3.5 MW of rooftop and canopy PV at Elmhurst MS, Kings Estate Campus, Prescott Campus, Reach Academy Campus, Redwood Heights ES	\$375,000	(\$375,000)
Solar PPA Project - funding for IOR and PM	Fund canopy PV at Horace Mann	\$0	\$75,000
Battery Storage	Oakland High - 400 kW battery storage (Tesla Megapack 2)	\$2,500,000	(\$800,000)
Battery Storage	Oakland Tech/Castlemont - 400 kW battery storage (Tesla Megapack 2)	\$2,500,000	(\$2,000,000)
Solar Readiness Retrofit	Fremont HS & The Center Solar Readiness Retrofit	\$500,000	(\$500,000)
Contingency	Contingency	\$990,000	(\$990,000)
TOTAL Withdrawn from District-wide Initiates to fund CCPA, McClymonds, & Roosevelt			\$4,590,000

Recommended Measure Y Spending Plan

Recommended	April 2021 Approved Budget	June 2023 Proposed Budget	Budget Change	COMMENTS
Site Specific Modernizations and New Construction				
Coliseum College Preparatory Academy - Site Expansion	\$35,500,000	\$55,000,000	\$19,500,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Claremont MS - Multi Purpose Annex	\$18,000,000	\$18,000,000	\$	- No Change
Elmhurst United MS - Site Modernization	\$10,000,000	\$10,000,000	\$	- No Change
Garfield ES - Site Renovation or Replacement	\$56,700,000	\$56,700,000	\$	- No Budget Update- Design Not Started
Hillcrest ES - New Kitchen	\$1,700,000	\$0	(\$1,700,000)	Covered in School Kitchen and Cafeteria Improvements.
Laurel Child Dev. Center - Site Renovations or Replacement	\$15,000,000	\$15,000,000	\$	- No Change
Marcus Foster ELC - Site Specific Projects	\$15,000,000	\$15,000,000	\$	- No Change
McClymonds HS - Site Renovation or Replacement	\$65,000,000	\$91,250,000	\$26,250,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Melrose Leadership Academy/Maxwell Park ES - Site Expansion	\$49,500,000	\$36,500,000	(\$13,000,000)	Reduce scope to Maxwell campus only based on site assessment. Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Roosevelt MS - Site Renovation	\$70,600,000	\$90,550,000	\$19,950,000	Based on current enrollment projections and to meet standards and Ed. Specs. See Project Planning Information
Piedmont ES - New Kitchen	\$2,000,000	\$0	(\$2,000,000)	Covered in School Kitchen and Cafeteria Improvements.
Skyline HS - Various Site-Specific Projects	\$10,000,000	\$10,000,000	\$	- No Change
Subtotal	\$349,000,000	\$398,000,000	\$49,000,000	
District-Wide Capital Projects				
Administration and Governance Center	\$50,000,000	\$50,000,000	\$	- Central Administration Center at Cole
Access and Quality Improvements	\$10,000,000	\$0	(\$10,000,000)	
District-Wide Initiatives	\$200,000,000	\$161,000,000	(\$39,000,000)	Reduction of NS Warehouse needs, contingency, and district wide projects.
Subtotal	\$ 260,000,000	\$211,000,000	(\$49,000,000)	
Bond Program Contingency	\$70,000,000	\$70,000,000	\$	-
Bond Program Coordination	\$56,000,000	\$56,000,000	\$	-
TOTAL	\$735,000,000	\$735,000,000	\$0	

District-Wide Initiatives- Facilities and Technology

Facilities and Technology Improvements - \$106M originally allotted					
Capital Renewal Projects					
	Multiple locations Castlemont, Skyline, Glenview, Oakland, Madison, and Oakland Tech	Construction of storage / charging sheds for electric utility carts at larger sites to improve custodial capacity for upkeep of fields and the entire site.	\$2,616,000	\$0	\$2,616,000
	Multiple Sites	Replacement of synthetic turf fields that have reached end of life (no longer maintainable)	\$8,000,000	\$0	\$8,000,000
	Castlemont High	Stadium improvements consisting of new field, new bleacher, fire and life safety improvements, lighting, and new ADA restrooms. The project includes replacement of outdoor athletic field, track and specialty sport areas and bleachers. Existing restroom facilities will be upgraded and new single occupancy accessible facilities will be added to new North & South Plazas. Accessible parking & Path Of Travel (POT) to the new work will be included.	\$4,900,000	\$0	\$4,900,000
Improvements	Multiple Sites	Funding to support the design, DSA approval, removal, installation, and construction of new school site portables	\$3,000,000	-\$1,300,000	\$1,700,000
	Joaquin Miller	Shade structures at named elementary school site in support of outdoor learning and recreational activities at Joaquin Miller	\$200,000	-\$200,000	\$0
Improvements	Multiple	Ventilation & IAQ Comfort Improvements inclusive of but not limited to developing a prioritized list of school sites in need of ventilation and comfort improvements such as; new HVAC, cool roofs, window shading or tinting, high volume low velocity ceiling fans and new environmental controls. The first initiative will be to conduct the study via pilot projects at Laurel, Manzanita, and WOMS	\$37,500,000	\$0	\$37,500,000



District-Wide Initiatives- Facilities and Technology

Pilot Project IAQ assessments, recommendations, and design	Laurel ES	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
Pilot Project IAQ assessments, recommendations, and design	Manzanita ES	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
Pilot Project IAQ assessments, recommendations, and design	West Oakland Middle School	Pilot project to assess, make recommendations, and develop implementable improvements for consideration throughout the District	\$500,000	\$0	\$500,000
	Kaiser	Furnish and install an ADA ramp to address significant grade changes in support of a new academic program at Kaiser	\$2,600,000	\$0	\$2,600,000
ct	Bridges Academy	This is a collaborative project with Trust for Public Land in which the District is a recipient of grant funds for improvements at Bridges, funding being requested is to design and construct green school yard improvements.	\$100,000	\$0	\$100,000
acement	Lowell	Demolish and replace the existing window wall system at Lowell, which has failures and water infiltration into the building. Funding is to design and construct a new storefront window wall system with metal panels.	\$6,075,000	\$0	\$6,075,000
ments	All	Funding is to support the classroom learning experience - wifi, modernizing classrooms, cable degradation, refresh of network equipment, etc.	\$25,000,000	\$0	\$25,000,000
llowance	Multiple	This is an allowance to address any OUSD Board directed initiatives / projects	\$7,000,000	-\$3,125,000	\$3,875,000
ments	East Oakland Pride	Widen the driveway entrance and gate to ensure a safe multiple lane drop off	\$75,000	\$0	\$75,000
	TBD	Improvements at a site TBD to accommodate the IT Department	\$350,000	\$0	\$350,000
Deferred Maintenance Projects - not funded by the 5 yr Deferred Maintenance Budget				\$0	\$0
B&G Roofing & Plumbing - Repair and Replacement Projects	Multiple Sites	Due to a number of roofing leaks , utility - sewer line failures the department has established a pool project to address some deferred maintenance needs that didn't get approved via the B&G 5 Year Deferred Maintenance budget	\$11,600,000	\$0	\$11,600,000
acement Pool	Multiple Sites	Many school sites have failed asphalt that require ongoing maintenance, however budget cuts to B&G's 5 Year Deferred Maintenance Budget require an additional funding source.	\$7,300,000	\$0	\$7,300,000
Facilities & Technology Improvements Contingency			\$14,881,920	-\$14,881,920	\$0
			Subtotal	\$132,697,920	-\$19,506,920
					\$113,191,000

District-Wide Initiatives- Health, Safety and Security

Health, Safety, and Security Improvements - \$45M originally allotted			\$45,000,000		
Nutritional Services	TBD	Provide additional dry, refrigeration, and freezer storage facilities.	\$20,500,000	-\$10,000,000	\$10,500,000
Safety	Oakland Tech, Madison, and Skyline HS	Design and install new LED field lighting at Oakland Tech, Madison , and Skyline HS	\$1,313,000	\$0	\$1,313,000
Middle School Exterior and Interior Security	Middle School Exterior and interior security enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the Middle School sites	\$2,631,000	\$1,000,000	\$3,631,000
High School Exterior and interior security	High School Exterior and interior security enhancements	Funding to provide additional perimeter and interior controls inclusive of but not limited to CCTV cameras, door entry controls (i.e. aiphones), and other measures to properly secure the High School sites	\$2,100,000	\$750,000	\$2,850,000
CCTV & Aiphone System	Fremont High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland International High	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Oakland Technical High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	King Estates Campus - Rudsdale +	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Skyline High School	CCTV & Aiphone System		\$0	\$0
CCTV & Aiphone System	Street Academy	CCTV & Aiphone System		\$0	\$0
Elementary School door entry access	Elementary School door entry improvements (i.e. aiphone)	Funding to provide main entrance door controls	\$2,000,000	\$0	\$2,000,000
Evacuation Maps	District Wide	Design and install evacuation maps for each school site to ensure compliance with Fire Marshall emergency evacuation requirements	\$4,000,000	\$0	\$4,000,000
Other safety and security improvements	Various	Funding to provide perimeter controls (i.e. fencing), and support additional identified security enhancements	\$6,000,000	\$0	\$6,000,000
Carbon Dioxide Sensors	Various	Installation of CO2 monitoring equipment in 50+ schools. This expense is required in order to maintain our eligibility for the \$4.1M funding requested from the CalSHAPE (AB 841) program. Without CO2 sensors, we will not get the \$4.1M program incentive.	\$100,000	\$0	\$100,000
Playground & Play surface Replacement	Various	Updating outdated play structures and play surfaces per Master Plan	\$0	\$2,000,000	\$2,000,000
Fire Alarm/ Intrusion Alarm Replacement	Various	Updating Fire Alarm and Intrusion Alarm Systems to current district Standards	\$0	\$3,000,000	\$3,000,000
Health, Safety, and Security Improvements Contingency			\$4,653,080	(\$4,653,080)	\$0
Subtotal			\$43,297,080	-\$7,903,080	\$35,394,000

District-Wide Initiatives- Energy Efficiency, Resiliency, and Sustainability

Energy Efficiency, Resiliency, and Sustainability Improvements - \$39M originally allotted					
Solar PPA Project - funding for IOR and PM	Claremont MS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Cole Admin Bldg.	Canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Elmhurst MS	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Fremont HS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Frick MS	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Glenview ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Highland ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Hoover ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Horace Mann	Canopy PV	\$0	\$75,000	\$75,000
Solar PPA Project - funding for IOR and PM	OAK @ Howard Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Kings Estate Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Laurel CDC	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Lockwood ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Madison Park Upper	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Manzanita Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	MLK Jr. ES	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	Prescott Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Reach Academy (COX) Campus	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Redwood Heights ES	3.5 MW of rooftop and canopy PV	\$75,000	(\$75,000)	\$0
Solar PPA Project - funding for IOR and PM	Stonehurst Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	The Center	Canopy PV	\$75,000	\$0	\$75,000
Solar PPA Project - funding for IOR and PM	The Woodland Campus	3.5 MW of rooftop and canopy PV	\$75,000	\$0	\$75,000

District-Wide Initiatives- Energy Efficiency, Resiliency, and Sustainability

Energy Efficiency Cal Shape	Various	Plug Load Reduction & LED Lighting	\$0	\$0	\$0
Energy Efficiency Cal Shape	Allendale	Plug Load Reduction	\$20,000	\$0	\$20,000
Energy Efficiency Cal Shape	Bella Vista	Plug Load Reduction	\$16,000	\$0	\$16,000
Energy Efficiency Cal Shape	Bret Harte	LED Lighting	\$815,000	\$0	\$815,000
Energy Efficiency Cal Shape	Bret Harte	Plug Load Reduction	\$40,000	\$0	\$40,000
Energy Efficiency Cal Shape	Elmhurst	Plug Load Reduction	\$45,000	\$0	\$45,000
Energy Efficiency Cal Shape	Fruitvale	LED Lighting	\$430,000	\$0	\$430,000
Energy Efficiency Cal Shape	Fruitvale	Plug Load Reduction	\$15,000	\$0	\$15,000
Energy Efficiency Cal Shape	Lockwood	LED Lighting	\$530,000	\$0	\$530,000
Energy Efficiency Cal Shape	Lockwood	Plug Load Reduction	\$55,000	\$0	\$55,000
Energy Efficiency Cal Shape	Global Family	Plug Load Reduction	\$12,000	\$0	\$12,000
Energy Efficiency Cal Shape	Grass Valley	LED Lighting	\$250,000	\$0	\$250,000
Energy Efficiency Cal Shape	Grass Valley	Plug Load Reduction	\$22,000	\$0	\$22,000
Energy Efficiency Cal Shape	Laurel	LED Lighting	\$280,000	\$0	\$280,000
Energy Efficiency Cal Shape	Laurel	Plug Load Reduction	\$37,000	\$0	\$37,000
Energy Efficiency Cal Shape	Madison Park	LED Lighting	\$640,000	\$0	\$640,000
Energy Efficiency Cal Shape	Madison Park	Plug Load Reduction	\$5,000	\$0	\$5,000
Energy Efficiency Cal Shape	Madison Sobrante	LED Lighting	\$260,000	\$0	\$260,000
Energy Efficiency Cal Shape	Madison Sobrante	Plug Load Reduction	\$12,000	\$0	\$12,000
Energy Efficiency Cal Shape	Manzanita	LED Lighting	\$550,000	\$0	\$550,000
Energy Efficiency Cal Shape	Manzanita	Plug Load Reduction	\$29,000	\$0	\$29,000
Energy Efficiency Cal Shape	MLK	LED Lighting	\$400,000	\$0	\$400,000
Energy Efficiency Cal Shape	MLK	Plug Load Reduction	\$14,000	\$0	\$14,000
Energy Efficiency Cal Shape	New Highland	LED Lighting	\$580,000	\$0	\$580,000
Energy Efficiency Cal Shape	New Highland	Plug Load Reduction	\$30,000	\$0	\$30,000
Energy Efficiency Cal Shape	Oakland HS	LED Lighting	\$2,100,000	\$0	\$2,100,000
Energy Efficiency Cal Shape	Oakland HS	Plug Load Reduction	\$70,000	\$0	\$70,000
Energy Efficiency Cal Shape	West Oakland MS	Plug Load Reduction	\$20,000	\$0	\$20,000
Energy Efficiency Cal Shape	Oakland Tech	Plug Load Reduction	\$66,000	\$0	\$66,000
Energy Efficiency Cal Shape	Skyline	Plug Load Reduction	\$95,000	\$0	\$95,000
Energy Efficiency Cal Shape	La Escuelita	Plug Load Reduction	\$22,000	\$0	\$22,000
Energy Efficiency Cal Shape	Calvin Simmons	LED Lighting	\$915,000	\$0	\$915,000
Energy Efficiency Cal Shape	Chabot	LED Lighting	\$315,000	\$0	\$315,000
Energy Efficiency Cal Shape	La Escuelita	RcX	\$50,000	\$0	\$50,000

District-Wide Initiatives- Energy Efficiency, Resiliency and Sustainability

Water Efficiency Pilot	Elmhurst (scaling to 4 additional	Installing Flow Management Device technology to achieve 15% water use	\$100,000	\$0	\$100,000
Battery Storage	Oakland High	400 kW battery (Tesla Megapack 2)	\$2,500,000	(\$800,000)	\$1,700,000
Battery Storage	Oakland Tech/ Castlemont	400 kW battery (Tesla Megapack 2)	\$2,500,000	(\$2,000,000)	\$500,000
Solar Readiness Retrofit	Fremont HS & The Center	Solar Readiness Retrofit	\$500,000	(\$500,000)	\$0
EV Charging Stations	Various	EV Charging Station	\$100,000	\$0	\$100,000
Sustainability Contingency			\$990,000	-\$990,000	\$0
Subtotal			\$17,005,000	-\$4,590,000	\$12,415,000

District-Wide Initiatives- Improved Utilization

Improved Utilization - Unused or Under-used Assets - \$10M originally allotted					
Improved utilization	TBD	Placeholder to fund moth balling and securing consolidated school sites or alternative uses.	\$7,000,000	-\$7,000,000	\$0
Subtotal			\$7,000,000	-\$7,000,000	\$0

