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From: **Fiscal Oversight Trustee** <[fiscaloversighttrustee@aco.org](mailto:fiscaloversighttrustee@aco.org)>  
Date: Mon, Jul 11, 2022 at 1:21 PM  
Subject: Trustee action on staff request for new positions for inclusion in the FY22/23 Adopted Budget  
To: Fiscal Oversight Trustee <[fiscaloversighttrustee@aco.org](mailto:fiscaloversighttrustee@aco.org)>  
Cc: Kyla Johnson-Trammell-External <[kyla.johnson@ousd.org](mailto:kyla.johnson@ousd.org)>, [sondra.aguilera@ousd.org](mailto:sondra.aguilera@ousd.org)  
<[sondra.aguilera@ousd.org](mailto:sondra.aguilera@ousd.org)>, Josh Daniels - External <[josh.daniels@ousd.org](mailto:josh.daniels@ousd.org)>

Dear OUSD Board of Directors,

I have considered the Board's action on staff's request for new positions for inclusion in the FY22/23 Adopted Budget

given my charge to monitor and review the operation of the school district and stay or rescind an action of the governing board that, in the judgment of the trustee, may affect the financial condition of the school district. As discussed with the Superintendent

on July 1, 2022 I have finalized my review of the positions along with the newly adopted budget. I understand the Superintendent will not be available until July 18, but I am offering you my conclusions now.

**Use ongoing sources for ongoing expenditures and one-time sources for one-time expenditures.**

The Board and Superintendent have recognized that one-time money must be used for one-time purposes. In an effort to

support the Board and Superintendent in aligning the district's spending plan with the standard practice of using one-time sources for one-time expenditures, I will stay all positions funded with resource 0007 until

staff identifies current ongoing dollars to fund them.

### **Complete the FY21/22 Bridge Plan**

As you know, the FY21/22 bridge plan approved by the Board on April 28, 2021 included a central reorganization analysis to be completed by December 2021. While some central office units were analyzed to comply with the requirements stipulated in AB1840, the central reorganization analysis has not been completed. I will stay all central office positions (i.e., site 900-999) funded with resource 0000 until a central reorganization analysis is completed by an external party and recommendations are accepted by the Board. The single exception to this action is the Title IX Coordinator and Investigator; this position can proceed.

### **Finalize recommendations for positions labeled “wait”**

There are multiple positions in the Board document labeled “wait to review funding” and “wait to confirm funding.” I

inquired with the Superintendent about how she planned to proceed with these positions once funding was reviewed/confirmed; she shared that the funding for these positions had been confirmed and that the positions were considered Board approved. My read of the agenda item does not match the Superintendent’s assertion. I will follow up with the Board President and Vice-President to discuss.

If you have any thoughts you would like to offer or questions you would like to ask, please reach out to me at your convenience. As always, I am happy to connect via phone or video.

Thank you,

Luz